

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorpor.: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94522099**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281
2124491000

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1148
Dated: 03/30/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Commercial Paper Index Rate
 Federal Funds Rate
 LIBOR
 Treasury Index Rate
 Prime Rate
 Fixed Rate

Maturity Date: 04/15/2024

Redemption Date: N/A

Call Date: April 15, 2004 and thereafter at par. Callable upon 30-60 days notice to the investor.

Optional Repayment Dates: N/A

Spread: 0.00%

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Fixed rate.

Interest Payment Dates: April 15th and October 15th of each year, commencing October 15, 1994, through the earlier of call or maturity.

Initial Interest Rate: 8.125%, 30/360 day basis

Index Maturity: N/A

Form:

Book-entry