

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **2001-08-03**
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FILER

RYDEX SERIES FUNDS

CIK: **899148** | IRS No.: **521820225** | State of Incorpor.: **MD** | Fiscal Year End: **1231**
Type: **497J** | Act: **33** | File No.: **033-59692** | Film No.: **1696807**

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August 3, 2001

VIA EDGAR

Securities and Exchange Commission
450 Fifth Street, N.W.
Judiciary Plaza
Washington, D.C. 20549

Re: Rydex Series Funds (File Nos. 33-59692 and 811-07584)

Filing Pursuant to Rule 497(j)

Ladies and Gentlemen:

On behalf of our client, Rydex Series Funds (the "Trust"), we are filing, pursuant to Rule 497(j) under the Securities Act of 1933, as amended, this letter certifying that the C Class Shares Prospectus, the Advisor Class Shares Prospectus, and the Investor Class and H Class Shares Prospectuses dated, August 1, 2001 and the Statement of Additional Information, dated August 1, 2001, do not differ from those contained in the Trust's Post-Effective Amendment No. 43 which was filed via EDGAR on July 30, 2001.

Please contact me at (202) 467-7654 if you have any questions or comments concerning this filing.

Sincerely,

/s/ W. John McGuire

W. John McGuire