

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-08-25**  
SEC Accession No. **0000909518-94-000149**

([HTML Version](#) on [secdatabase.com](http://secdatabase.com))

### FILER

#### **BEAR STEARNS COMPANIES INC**

CIK: **777001** | IRS No.: **133286161** | State of Incorporation: **DE** | Fiscal Year End: **0630**  
Type: **424B3** | Act: **33** | File No.: **033-52701** | Film No.: **94545939**  
SIC: **6211** Security brokers, dealers & flotation companies

Business Address  
245 PARK AVE  
NEW YORK NY 10167  
2122722000

PRICING SUPPLEMENT NO. 37  
DATED: August 24, 1994  
(To Prospectus dated April 8, 1994  
and Prospectus Supplement dated April 8, 1994)

Rule 424(b) (3)  
File No. 33-52701

\$2,873,608,750  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B  
WITH MINIMUM MATURITY OF NINE MONTHS FROM DATE OF ISSUE

Principal Amount: \$94,000,000	Floating Rate Notes <input checked="" type="checkbox"/>	Book Entry Notes <input checked="" type="checkbox"/>
Original Issue Date: 8/26/94	Fixed Rate Notes <input type="checkbox"/>	Certificated Notes <input type="checkbox"/>

Maturity Date: 8/23/95

Option to Extend Maturity: No   
Yes  Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
-----

Interest Rate:

Applicable Only to Floating Rate Notes:  
-----

Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input type="checkbox"/> Federal Funds Rate	Interest Reset Date(s): *
<input type="checkbox"/> Treasury Rate	Interest Reset Period: Quarterly
<input checked="" type="checkbox"/> LIBOR	Interest Payment Date(s): **

[\_] Prime Rate

Interest Payment Period: Quarterly

Initial Interest Rate: 5.11%

Index Maturity: Three Months

Spread (plus or minus): +.11%

-----  
\* 11/25/94, 2/24/95 and 5/25/95.

\*\* 11/25/94, 2/24/95, 5/25/95 and 8/23/95.

The distribution of Notes will conform to the requirements set forth in the applicable sections of Schedule E to the By-laws of the National Association of Securities Dealers, Inc.

NYFS04....:\25\22625\0122\2322\BBB72894.S6D