

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2013-01-28** | Period of Report: **2013-01-28**
SEC Accession No. [0001193125-13-026227](#)

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FILER

ViewPoint Financial Group Inc.

CIK: **1487052** | IRS No.: **272176993** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-34737** | Film No.: **13552259**
SIC: **6035** Savings institution, federally chartered

Mailing Address

1309 W 15TH STREET SUITE
400
PLANO TX 75075

Business Address

1309 W 15TH STREET SUITE
400
PLANO TX 75075
972-578-5000

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported)

January 28, 2013

VIEWPOINT FINANCIAL GROUP, INC.

(Exact name of registrant as specified in its charter)

Maryland
**(State or other Jurisdiction of
Incorporation)**

001-34737
**(Commission
File No.)**

27-2176993
**(I.R.S. Employer
Identification No.)**

1309 W. 15th Street, Plano, Texas
(Address of principal executive offices)

75075
(Zip Code)

Registrant's telephone number, including area code: (972) 578-5000

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01. Other Events

On January 28, 2013, the Registrant issued a press release announcing its plan to release its fourth quarter 2012 results after the close of the market on Thursday, February 7, 2013. The Registrant announced that it will host an investor conference call and webcast to review the results on Friday, February 8, 2013 at 10:00 a.m. Central Time. Also, the Registrant announced that it will be holding its Annual Meeting of Shareholders on Thursday, May 16, 2013. Shareholders of record as of the close of business on March 27, 2013 will be entitled to vote at the annual meeting.

The press release is attached to this report as Exhibit 99.1 which is incorporated herein by reference.

ITEM 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit 99.1 Press release dated January 28, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

VIEWPOINT FINANCIAL GROUP, INC.

Date: January 28, 2013

By: /s/ Pathie E. McKee

Pathie E. McKee, Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
Exhibit 99.1	Press release dated January 28, 2013

NEWS

Contact: Patti McKee
ViewPoint Financial Group, Inc.
972-578-5000, Ext. 7223

FOR IMMEDIATE RELEASE

**ViewPoint Financial Group, Inc. Announces Dates of
Fourth Quarter Earnings Release, Conference Call and Annual Meeting**

PLANO, Texas, January 28, 2013 – ViewPoint Financial Group, Inc. (NASDAQ:VPFG) (the “Company”) today announced that it plans to release its fourth quarter 2012 results after the close of the market on Thursday, February 7, 2013. The earnings release will be available on the Company’s website, www.viewpointfinancialgroup.com. The Company will also host an investor conference call to review the results on Friday, February 8, 2013, at 10 a.m. Central Time. Participants are asked to call (toll-free) 1-888-317-6016 at least five minutes prior to the call. International participants are asked to call 1-412-317-6016 and participants in Canada are asked to call (toll-free) 1-855-669-9657.

The call and corresponding presentation slides will be webcast live on the home page of the Company’s website, www.viewpointfinancialgroup.com. An audio replay will be available one hour after the conclusion of the call at 1-877-344-7529, Conference #10023601. This replay, as well as the webcast, will be available until the Company’s next quarterly webcast/conference call.

The Company also today announced that it will be holding its Annual Meeting of Shareholders on Thursday, May 16, 2013. The record date for determining who may vote at the meeting has been fixed as March 27, 2013. More information about the Annual Meeting will be sent to Company shareholders in April 2013.

ViewPoint Financial Group, Inc. is the holding company for ViewPoint Bank, National Association. ViewPoint Bank, N.A. operates 31 community bank offices, including two First National Bank of Jacksboro locations in Jack and Wise Counties. For more information, please visit www.viewpointbank.com or www.viewpointfinancialgroup.com.