

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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### FILER

#### LEHMAN BROTHERS HOLDINGS INC

CIK: **806085** | IRS No.: **133216325** | State of Incorporation: **DE** | Fiscal Year End: **1130**  
Type: **424B2** | Act: **33** | File No.: **333-60474** | Film No.: **05789627**  
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address  
*LEHMAN BROTHERS  
745 SEVENTH AVENUE  
NEW YORK NY 10019*

Business Address  
*LEHMAN BROTHERS  
745 SEVENTH AVENUE  
NEW YORK NY 10019  
2125267000*

Pricing Supplement No. 76 dated April 28, 2005  
(to Prospectus Supplement dated December 23, 2002  
and Prospectus dated June 14, 2001)

LEHMAN BROTHERS HOLDINGS INC.  
Lehman Notes, Series A  
Due Nine Months or More from the Date of Issue

Trade Date: April 28, 2005  
Issue Date: May 3, 2005

CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Agents' Concession	Named Agents' Concession	Dealers' Selling Concession
52519FDV0	\$6,372,000.00	100.00%	2.70%	2.50%	2.00%

CUSIP Number	Net Proceeds to Issuer	Interest Rate per Annum
52519FDV0	\$6,199,956.00	5.60%

CUSIP Number	Interest Payment Dates	First Interest Payment Date	Maturity Date
52519FDV0	Monthly on the 3rd, and on the Maturity Date	June 3, 2005	May 3, 2030

CUSIP Number	Survivor's Option (Yes/No)	Right of Issuer to Redeem Notes or of Holder to Require Repayment of Notes
52519FDV0	Yes	The Note may be redeemed prior to the Maturity Date at the option of Lehman Brothers Holdings, in whole or in part, at a price equal to 100% of the principal amount being redeemed, monthly on the 3rd, commencing May 3, 2010. Notice of redemption will be given not more than 60 nor less than 30 days prior to the redemption date.

The holder of the Note may not elect repayment of the Note by Lehman Brothers Holdings prior to the Maturity Date except pursuant to the Survivors' Option, if applicable.

Other Terms: None

Capitalized terms used herein without definition have the meanings ascribed to them in the Prospectus Supplement and Prospectus.