

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1998-01-05**
SEC Accession No. **0000893750-98-000012**

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MUTUAL FUND SELECT TRUST

CIK: **1023772** | Fiscal Year End: **1231**
Type: **497** | Act: **33** | File No.: **333-13319** | Film No.: **98501035**

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SIMPSON THACHER & BARTLETT
425 Lexington Avenue
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January 5, 1998

Re: Mutual Fund Select Trust (Registration Statement
File Nos. 333-13319 and 811-07841)

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
Attention: Filing Desk

Dear Sir or Madam:

On behalf of Mutual Fund Select Trust (the "Company"), and pursuant to Rule 497(j) of the Securities Act of 1933, as amended (the "Securities Act") we hereby certify that the definitive forms of prospectuses and statement of additional information that would have been filed on behalf of the Company in accordance with Rule 497(c), each dated December 29, 1997, do not differ from those contained in the most recent amendment to the Company's Registration Statement on Form N-1A, the text of which was filed electronically with the Securities and Exchange Commission on December 29, 1997.

Any questions or communications concerning this certification should be directed to Robert Kaner at 212-455-3275 or Nick Patnaik at 212-455-3193 of this firm.

Very truly yours,
/s/ Simpson Thacher & Bartlett
SIMPSON THACHER & BARTLETT