

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1995-02-22**  
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### FILER

#### LEHMAN BROTHERS HOLDINGS INC

CIK: **806085** | IRS No.: **133216325** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B2** | Act: **33** | File No.: **033-56615** | Film No.: **95514258**  
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address	Business Address
<i>AMERICAN EXPRESS TOWER 15TH FL 2 WORLD TRADE CENTER NEW YORK NY 10048</i>	<i>AMERICAN EXPRESS TWR 3 WORLD FINANCIAL CNTR NEW YORK NY 10048 2125267000</i>

Rule 424(b) (2)  
Registration No. 33-56615  
NASD File No: 941202002

PRICING SUPPLEMENT NO. 88  
Dated February 21, 1995 to Prospectus  
Supplement dated January 26, 1995  
and Prospectus dated January 26, 1995

LEHMAN BROTHERS HOLDINGS INC.  
Medium-Term Notes, Series E  
(Fixed Rate)

Due from Nine Months to 30 Years from Date of Issue  
Interest Payable each February 15 and August 15 and at Maturity

Pricing to Public: 100%

Agent's Commission: .45%

Original Issue Date: 2/24/95

Interest Rate Per Annum: 8.63%

Maturity Date: 2/26/99

The aggregate principal amount of this offering is \$13,000,000 and relates only to Pricing Supplement No. 88. Medium-Term Notes, Series E may be issued by the Company in an aggregate principal amount of up to \$5,267,500,000 and, to date, including this offering, an aggregate of \$3,322,475,000 Medium-Term Notes, Series E has been issued and \$2,006,475,000 are outstanding.