

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-04-20**  
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### FILER

#### **BEAR STEARNS COMPANIES INC**

CIK: **777001** | IRS No.: **133286161** | State of Incorporation: **DE** | Fiscal Year End: **0630**  
Type: **424B3** | Act: **33** | File No.: **033-52701** | Film No.: **94523400**  
SIC: **6211** Security brokers, dealers & flotation companies

Business Address  
245 PARK AVE  
NEW YORK NY 10167  
2122722000

PRICING SUPPLEMENT NO. 4  
DATED: April 19, 1994  
(To Prospectus dated April 8, 1994  
and Prospectus Supplement dated April 8, 1994)

Rule 424(b)(3)  
File No. 33-52701

\$2,873,608,750  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B  
WITH MINIMUM MATURITY OF NINE MONTHS FROM DATE OF ISSUE

Principal Amount: Floating Rate Notes Book Entry Notes  
\$50,000,000

Original Issue Date: Fixed Rate Notes Certificated Notes  
4/26/94

Maturity Date: 4/26/95

Option to Extend Maturity: No

Yes  Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

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Interest Rate:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A  
 Commercial Paper Rate Minimum Interest Rate: N/A  
 Federal Funds Rate Interest Reset Date(s): \*  
 Treasury Rate Interest Reset Period: Weekly  
 LIBOR Interest Payment Date(s): \*\*

[\_] Prime Rate

[\_] CMT Rate

Initial Interest Rate: \*\*\*

Interest Payment Period: Quarterly

Index Maturity: Three months

Spread (plus or minus): +.25%

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\* On Tuesday of each week.

\*\* 7/26/94, 10/26/94, 1/26/95 and 4/26/95.

\*\*\* Three Month Treasury Rate as of April 26, 1994 plus 25 basis points.

The distribution of Notes will conform to the requirements set forth in the applicable sections of Schedule E to the By-laws of the National Association of Securities Dealers, Inc.