

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-04-12**  
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### FILER

#### **BEAR STEARNS COMPANIES INC**

CIK: **777001** | IRS No.: **133286161** | State of Incorporation: **DE** | Fiscal Year End: **0630**  
Type: **424B3** | Act: **33** | File No.: **033-52701** | Film No.: **94522306**  
SIC: **6211** Security brokers, dealers & flotation companies

Business Address  
245 PARK AVE  
NEW YORK NY 10167  
2122722000

PRICING SUPPLEMENT NO. 1  
DATED: April 11, 1994  
(To Prospectus dated April 8, 1994  
and Prospectus Supplement dated April 8, 1994)

Rule 424(b) (3)  
File No. 33-52701

\$2,873,608,750  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B  
WITH MINIMUM MATURITY OF NINE MONTHS FROM DATE OF ISSUE

Principal Amount: Floating Rate Notes Book Entry Notes  
\$200,000,000 [x] [x]

Original Issue Date: Fixed Rate Notes Certificated Notes  
4/12/94 [\_] [\_]

Maturity Date: 4/12/95

Option to Extend Maturity: No [x]  
Yes [\_] Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis: Maximum Interest Rate: N/A

[\_] Commercial Paper Rate Minimum Interest Rate: N/A

[\_] Federal Funds Rate Interest Reset Date(s): \*

[\_] Treasury Rate Interest Reset Period: Daily

[\_] LIBOR Interest Payment Date(s): \*\*

Prime Rate

CMT Rate

Initial Interest Rate: \*\*\*

Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): -2.115%

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\* Daily on each Business Day.

\*\* 7/12/94, 10/12/94, 1/12/95 and 4/12/95.

\*\*\* The Prime Rate as of April 12, 1994 minus 211.5 basis points.

The distribution of Notes will conform to the requirements set forth in the applicable sections of Schedule E to the By-laws of the National Association of Securities Dealers, Inc.