

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

KEYSPAN CORP

CIK: **1062379** | IRS No.: **113431358** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-14161** | Film No.: **05789364**
SIC: **4924** Natural gas distribution

Mailing Address
*ONE METROTECH CENTER
BROOKLYN NY 11201*

Business Address
*175 EAST OLD COUNTRY
ROAD
HICKSVILLE NY 11801
5167556650*

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

Current Report Pursuant
To Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 2, 2005

KEYSPAN CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

New York

(State or Other Jurisdiction of Incorporation)

1-14161

11-3431358

(Commission File Number)

(IRS Employer Identification No.)

175 East Old Country Road, Hicksville, New York
One MetroTech Center, Brooklyn, New York

11801
11201

(Address of Principal Executive Offices)

(Zip Code)

(631) 755-6650 (Hicksville)
(718) 403-1000 (Brooklyn)

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Cautionary Language Concerning Forward-Looking Statements

Certain statements contained herein are forward-looking statements, which reflect numerous assumptions and estimates and involve a number of risks and uncertainties. For these statements, we claim the protection of the safe harbor for forward-looking statements provided by the Private Securities Litigation Reform Act of 1995.

There are possible developments that could cause our actual results to differ materially from those forecast or implied in the forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements, which are current only as of the date of this filing. We disclaim any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Among the factors that could cause actual results to differ materially are: general economic conditions, especially in the Northeast United States; available sources and cost of fuel; volatility of energy prices in a deregulated market environment as well as in the source of natural gas and fuel used to generate electricity; potential write-down of our investment in natural gas properties when natural gas prices are depressed or if we have significant downward revisions in our estimated proved gas reserves; federal and state regulatory initiatives that increase competition, threaten cost and investment recovery, and impact rate structures; our ability to successfully reduce our cost structures; implementation of new accounting standards; the degree to which the we develop unregulated business ventures; as well as federal and state regulatory policies affecting our ability to retain and operate those business ventures; our ability to identify and make complementary acquisitions, as well as the successful integration of those acquisitions; inflationary trends and interest rates; and risks detailed from time to time in reports filed by us with the Securities and Exchange Commission.

Item 7.01 Regulation FD Disclosure

Beginning on May 1, 2005, the Company began giving a series of presentations at the American Gas Association ("AGA") Financial Forum. The slides used at the AGA Forum can be viewed under the heading "Presentations" on the Investor Relations section of the Company's website (<http://www.keyspanenergy.com>) or directly at the Company's investor relations website (<http://investor.keyspanenergy.com>).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KEYSPAN CORPORATION

Dated: May 2, 2005

By: /s/ Gerald Luterman
Gerald Luterman
Executive Vice President &
Chief Financial Officer