

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-01-09**
SEC Accession No. [0001193125-13-008149](#)

(HTML Version on secdatabase.com)

SUBJECT COMPANY

BANK OF AMERICA CORP /DE/

CIK:[70858](#) | IRS No.: [560906609](#) | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **FWP** | Act: **34** | File No.: [333-180488](#) | Film No.: [13520645](#)
SIC: **6021** National commercial banks

Mailing Address
*BANK OF AMERICA
CORPORATE CENTER
100 N TRYON ST
CHARLOTTE NC 28255*

Business Address
*BANK OF AMERICA
CORPORATE CENTER
100 N TRYON ST
CHARLOTTE NC 28255
7043868486*

FILED BY

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BANK OF AMERICA CORPORATION
MEDIUM-TERM NOTES, SERIES L
\$1,000,000,000
1.250% SENIOR NOTES, DUE JANUARY 2016
FINAL TERM SHEET
Dated January 8, 2013

Issuer:	Bank of America Corporation
Ratings of this Series:	Baa2 (Moody' s)/A- (S&P)/A (Fitch)
Title of the Series:	1.250% Senior Notes, due January 2016
Aggregate Principal Amount Initially Being Issued:	\$1,000,000,000
Issue Price:	99.801%
Trade Date:	January 8, 2013
Settlement Date:	January 11, 2013 (T+3)
Maturity Date:	January 11, 2016
Ranking:	Senior
Minimum Denominations:	\$2,000 and multiples of \$1,000 in excess of \$2,000
Day Count Fraction:	30/360
Interest Rate:	1.250% per annum
Interest Payment Dates:	January 11 and July 11 of each year, beginning July 11, 2013, subject to following business day convention (unadjusted).
Interest Periods:	Semi-annual
Treasury Benchmark:	3 year U.S. Treasury, due December 15, 2015
Treasury Yield:	0.368%
Treasury Benchmark Price:	99-21
Spread to Treasury Benchmark:	+95bps
Reoffer Yield:	1.318%
Optional Redemption:	None
Listing:	None
Lead Manager and Sole Book-Runner:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Senior Co-Managers:	ABN AMRO Securities (USA) LLC, Banca IMI S.p.A., BB&T Capital Markets, a division of BB&T Securities, LLC, BMO Capital Markets Corp., Capital One Southcoast, Inc., CIBC World Markets Corp., Credit Agricole Securities (USA) Inc., Deutsche Bank Securities Inc., Goldman, Sachs & Co., ING Financial Markets LLC, Lloyds Securities Inc., Mizuho

Securities USA Inc., nabSecurities, LLC, PNC Capital Markets
LLC, RBS Securities Inc., Santander Investment Securities Inc.,
Scotia Capital (USA) Inc., SG Americas Securities, LLC,
Standard Chartered Bank, Swedbank AB (publ), Wells Fargo
Securities, LLC

Junior Co-Managers:

Apto Partners, LLC, Mischler Financial Group, Inc.

CUSIP:

06051GES4

ISIN:

US06051GES49

Bank of America Corporation (the “Issuer”) has filed a registration statement (including a pricing supplement, a prospectus supplement, and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1-800-294-1322. You may also request copies by e-mail from fixedincomeir@bankofamerica.com or dg.prospectus_requests@baml.com.