

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-04-20**
SEC Accession No. **0000898430-94-000287**

([HTML Version](#) on secdatabase.com)

FILER

UNION OIL CO OF CALIFORNIA

CIK: **100880** | IRS No.: **951315450** | State of Incorpor.: **CA** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-38505** | Film No.: **94523483**
SIC: **2911** Petroleum refining

Business Address
*1201 W FIFTH ST
LOS ANGELES CA 90017
2139777600*

UNOCAL CORP/DE

CIK: **716039** | IRS No.: **953825062** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-38505-01** | Film No.: **94523484**
SIC: **2911** Petroleum refining

Business Address
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2139777600*

For SEC Filing Purposes:
Filed under Rule 424(b)(3)
Registration Nos. 33-38505; 33-38505-01

PRICING SUPPLEMENT FOR MEDIUM-TERM NOTES, SERIES B

(Fixed Rate Only)

Supplement No. 35

Dated April 20, 1994

(To Prospectus dated February 1, 1994 and Prospectus Supplement dated February 18, 1994)

[UNOCAL LOGO]

\$367,800,000

Union Oil Company of California
Medium-Term Notes, Series B
Payment of Principal, Interest and Premium, if any, Guaranteed by
Unocal Corporation
Due from Nine Months to 30 Years from Date of Issue
Interest Payable each February 15 and August 15, on
any Redemption Date and at Stated Maturity

<TABLE>

<S> Form: <C> Interest Rate: 7.24%

Book-Entry
 Certificated

Trade Date: April 20, 1994 Principal Amount: \$50,000,000
Original Issuance Date: April 27, 1994 Stated Maturity: April, 1, 1999
Issue Price: 100.00% Earliest Redemption Date: April 1, 1999
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SALOMON BROTHERS INC HAS PURCHASED THE NOTES DESCRIBED ABOVE AS PRINCIPAL IN THIS TRANSACTION FOR RESALE TO ONE OR MORE INVESTORS AT VARYING PRICES RELATED TO PREVAILING MARKET CONDITIONS AT THE TIME OR TIMES OF RESALE AS DETERMINED BY SALOMON BROTHERS INC.