

SECURITIES AND EXCHANGE COMMISSION

FORM POS EX

Post-effective amendments filed solely to add exhibits to a registration statement

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FILER

Bluerock Enhanced Multifamily Trust, Inc.

CIK: [1442626](#) | IRS No.: **000000000** | State of Incorporation: **MD** | Fiscal Year End: **1231**
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Mailing Address
680 5TH AVENUE, 16TH
FLOOR
NEW YORK NY 10019

Business Address
680 5TH AVENUE, 16TH
FLOOR
NEW YORK NY 10019
(212) 843-1601

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 13 TO
FORM S-11
REGISTRATION STATEMENT**

Under
THE SECURITIES ACT OF 1933

Bluerock Enhanced Multifamily Trust, Inc.

(Exact name of registrant as specified in its charter)

Heron Tower, 70 East 55th Street, 9th Floor
New York, New York 10022
(212) 843-1601

(Address, including zip code, and telephone number, including area code, of the registrant's principal executive offices)

R. Ramin Kamfar
Bluerock Enhanced Multifamily Trust, Inc.
Heron Tower, 70 East 55th Street, 9th Floor
New York, New York 10022
(877) 826-2583

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:
Richard P. Cunningham, Jr., Esq.
Kaplan Voekler Cunningham & Frank, PLC
7 East 2nd Street
Richmond, Virginia 23224
(804) 525-1795

Approximate date of commencement of proposed sale to public: As soon as practicable after the effectiveness of the registration statement.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act, check the following box:

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. Registration Statement No. 333-153135

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act (Check One):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller Reporting Company

(Do not check if smaller reporting company)

EXPLANATORY NOTE

This Post-Effective Amendment No. 13 to the Registration Statement on Form S-11 (No. 333-153135) is filed pursuant to Rule 462(d) under the Securities Act solely to add certain exhibits not previously filed with respect to such Registration Statement.

PART II
INFORMATION NOT REQUIRED IN PROSPECTUS

Item 36. Financial Statements and Exhibits

(b) The following exhibit is filed as part of this registration statement:

Exhibit Number	Exhibit
23.5	Consent of Independent Appraisal Firm

SIGNATURE PAGE

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this post-effective amendment to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on the 11th day of January, 2013.

BLUEROCK ENHANCED MULTIFAMILY TRUST, INC.

By: /s/ R. Ramin Kamfar
R. Ramin Kamfar
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this amended registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
<u>/s/ R. Ramin Kamfar</u> R. Ramin Kamfar	Chief Executive Officer and Chairman of the Board (Principal Executive Officer)	January 11, 2013
<u>*</u> Jerold E. Novack	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)	January 11, 2013
<u>*</u> James G. Babb, III	Chief Investment Officer and Director	January 11, 2013
<u>*</u> Brian D. Bailey	Director	January 11, 2013
<u>*</u> I. Bobby Majumder	Director	January 11, 2013
<u>*</u> Romano Tio	Director	January 11, 2013

* By: /s/ R. Ramin Kamfar
R. Ramin Kamfar
Attorney-in-fact

EXHIBIT INDEX

Exhibit Number	Exhibit
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CONSENT OF INDEPENDENT APPRAISAL FIRM

We consent to the references to our name, valuation methodologies, assumptions and value conclusions of our reports, each dated November 1, 2012, prepared by us with respect to the appraisals of the Springhouse, Creekside, Estates at Perimeter, Hillsboro, Enders Place, MDA City and Berry Hill properties owned by Bluerock Enhanced Multifamily Trust, Inc. (the "Company") through joint ventures and referred to in Supplement No. 13 (the "Supplement") to the Company's prospectus dated April 25, 2012 (the "Prospectus"), in the text under the heading "Our Board of Directors' Determination of Our Estimated Value Per Share". We also consent to such use, summary and references in any prospectus supplement or post-effective amendment relating to the offering described in the Prospectus, to the extent such use, summary and references are unchanged.

In giving such consent, we do not thereby admit that we are experts within the meaning of the Securities Act or the rules and regulations of the Commission or that this consent is required by Section 7 of the Securities Act.

Sincerely,

Whitewater Realty Advisors, LLC

/s/ Whitewater Realty Advisors, LLC

Name: Michael Sorich, CRE, MAI,

FRICS

Title: Principal

Date: January 11, 2013