

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to
Section 12(b)

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FILER

OPTOMEDIC MEDICAL TECHNOLOGIES LTD

CIK: **1043818**

Type: **8-A12B** | Act: **34** | File No.: **001-14149** | Film No.: **98628504**

SIC: **3845** Electromedical & electrotherapeutic apparatus

Business Address
YONI NETANYAHU 3B OR
YEHUDA
60305 ISRAEL L2

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Optomedic Medical Technologies Ltd.

(Exact Name of Registrant as Specified in Its Charter)

Israel
(State of Incorporation or Organization)

Not Applicable
(I.R.S. Employer
Identification no.)

Yoni Netanyahu 3-B
Or-Yehuda 60376, Israel
(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the
registration of a class of
securities pursuant to Rule
12(b) of the Exchange Act and
is effective pursuant to General
Instruction A.(c), please check
the following box. []

If this form relates to the
registration of a class of
securities pursuant to Section
12(g) of the Exchange Act and
is effective pursuant to
General Instruction A.(d),
please check the following
box. [X]

Securities Act registration statement file number to which this
form relates: 333-8632

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

Ordinary Shares, nominal
value NIS 0.01 per share

Nasdaq SmallCap Market

Redeemable Ordinary Share

Nasdaq SmallCap Market

Purchase Warrants

Securities to be registered pursuant to Section 12(g) of the Act:

Item 1. Description of Registrant's Securities to be Registered.

See "Description of Securities" in the Company's Registration Statement on Form F-1, as amended, (Registration No. 333-8632) (the "Form F-1"), filed with the Securities and Exchange Commission, which information is hereby incorporated herein by reference.

Item 2. Exhibits.

- A. Articles of Association of the Company, as amended. Filed with the Securities and Exchange Commission as Exhibit 3.2 to the Form F-1, and incorporated herein by reference.
- B. Form of Warrant Agent Agreement. Filed with the Securities and Exchange Commission as Exhibit 4.4 to the Form F-1, and incorporated herein by reference.
- C. Form of Convertible Debenture. Filed with the Securities and Exchange Commission as Exhibit 4.5 to the Form F-1, and incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Optomedic Medical Technologies Ltd.
(Registrant)

Date: May 18, 1998

By: /s/ Alex Harel
Name: Alex Harel
Title: President and Chief
Executive Officer