

SECURITIES AND EXCHANGE COMMISSION

FORM 10QSB/A

Optional form for quarterly and transition reports of small business issuers under section 13 or 15(d) [amend]

Filing Date: **2008-08-29** | Period of Report: **2007-10-31**
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FILER

KINGS ROAD ENTERTAINMENT INC

CIK: **773588** | IRS No.: **953587522** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **10QSB/A** | Act: **34** | File No.: **000-14234** | Film No.: **081048280**
SIC: **7812** Motion picture & video tape production

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 10-QSB/A
(Amendment No. 1)**

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES AND EXCHANGE ACT OF 1934
For the quarter ended October 31, 2007

-OR-

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES AND EXCHANGE ACT OF 1934
For the transition period from: _____ to _____

Commission File Number 0-14234

KINGS ROAD ENTERTAINMENT, INC.

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE

(State or other jurisdiction of
incorporation or organization)

95-3587522

(I.R.S. Employer Identification No.)

**468 N. Camden Drive
Beverly Hills, California**

(Address of principal executive offices)

90210

(Zip Code)

310-278-9975

(Registrant's telephone number, including area code)

(Former name, former address or former fiscal year, if changed since last report)

Check whether the issuer: (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer and large accelerated filer" in Rule 12b-2 of the Exchange Act. (Check one):
Large accelerated filer Accelerated filer Non-accelerated filer

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange) Yes No

The number of shares outstanding of the Registrant's common stock, as of October 31, 2007 was 6,206,493 shares. As of July 31, 2008 the number of shares outstanding of the Registrant's common stock was 9,956,493.

EXPLANATORY NOTE

Kings Road Entertainment, Inc. (the Registrant) is filing this amendment (the Form 10-Q/A) to our Quarterly Report on Form 10-Q for the quarter ended October 31, 2007 (the Form 10-Q), filed on August 22, 2008, solely to correct a clerical error on the cover page regarding the number of shares of common stock outstanding. The cover page of this Form 10-Q/A correctly states that the number of shares of outstanding common stock of the Registrant on July 31, 2008 was 9,956,493.

This Form 10-Q/A should be read in conjunction with the original Form 10-Q, which continues to speak as of the date of the Form 10-Q. Except as specifically noted above, this Form 10-Q/A does not modify or update disclosures in the original Form 10-Q. Accordingly, this Form 10-Q/A does not reflect events occurring after the filing of the Form 10-Q or modify or update any related or other disclosures.

ITEM 6. EXHIBITS

- 31.1 Rule 13a-14 (a)/15d-14 (a) Certification of Principal Executive Officer.
 - 31.2 Rule 13a-14 (a)/15d-14 (a) Certification of Chief Financial Officer.
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SIGNATURES

Pursuant to the requirements of Section 13 of 15(d) of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KINGS ROAD ENTERTAINMENT, INC.

(Registrant)

Date: August 28, 2008

By: /s/ Philip Holmes

Philip Holmes, President and Principal Executive Officer

EXHIBIT 31.1
CERTIFICATION

I, Philip Holmes, certify that:

1. I have reviewed this quarterly report on Form 10-QSB/A of Kings Road Entertainment, Inc.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;

Date: August 28, 2008

/s/ Philip Holmes

Philip Holmes

President and Principal Executive Officer

EXHIBIT 31.2
CERTIFICATION

I, Robert Kainz, certify that:

1. I have reviewed this quarterly report on Form 10-QSB/A of Kings Road Entertainment, Inc.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;

Date: August 28, 2008

/s/ Robert Kainz

Robert Kainz

Chief Financial Officer
