

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12G

Form for registration of a class of securities pursuant to section 12(g)

Filing Date: **2005-05-02**
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FILER

SOUTHCREST FINANCIAL GROUP INC

CIK: **1279756** | IRS No.: **580601113** | State of Incorpor.: **GA**
Type: **8-A12G** | Act: **34** | File No.: **000-51287** | Film No.: **05789270**
SIC: **6021** National commercial banks

Mailing Address	Business Address
<i>108 SOUTH CHURCH STREET</i>	<i>108 SOUTH CHURCH STREET</i>
<i>THOMASTON GA 30286-4104</i>	<i>THOMASTON GA 30286</i>
	<i>706-647-5426</i>

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SOUTHCREST FINANCIAL GROUP, INC.

(Exact name of registrant as specified in its charter)

GEORGIA

58-2256460

(State of incorporation or organization)

(I.R.S. employer
identification no.)

600 NORTH GLYNN STREET, SUITE B
FAYETTEVILLE, GEORGIA

30214

(Address of principal executive offices)

(zip code)

<TABLE>

<CAPTION>

<S>

If this form relates to the registration
of a class of securities pursuant
to Section 12(b) of the Exchange
Act and is effective pursuant
to General Instruction A.(c),
please check the
following box. []

</TABLE>

<C>

If this form relates to the registration
of a class of securities pursuant
to Section 12(g) of the Exchange
Act and is effective pursuant
to General Instruction A.(d),
please check the following box. [X]

Securities Act registration statement file number to which this form relates:
NOT APPLICABLE

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to
be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

NONE.

NONE.

Securities to be registered pursuant to Section 12(g) of the Act:

COMMON STOCK, NO PAR VALUE STATED.

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED

The Registrant incorporates by reference herein the description of the Registrant's Common Stock, no par value stated, appearing under the caption, "Comparative Rights of First Polk Shareholders and Upson Shareholders," in the Prospectus contained in the Registrant's Registration Statement on Form S-4 (Registration No. 333-112845).

ITEM 2. EXHIBITS

The following exhibits are filed as part of this Registration Statement:

<TABLE>

<CAPTION>

EXHIBIT

NUMBER DESCRIPTION

<S> <C>

3.1 Articles of Incorporation 1

3.2 Amended and Restated Bylaws 1

4.1 See Exhibits 3.1 and 3.2 for provisions of the Articles of Incorporation and Bylaws defining rights of holders of the Commo

</TABLE>

1 Previously filed as an exhibit to the Registration Statement on Form S-4 (Registration No. 333-112845), as filed with the SEC on February 13, 2004.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

SOUTHCREST FINANCIAL GROUP, INC.

Dated: April 29, 2005

By: /s/ Douglas J. Hertha

Douglas J. Hertha
Chief Financial Officer

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