

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-02-02**
SEC Accession No. **0000909518-94-000017**

([HTML Version](#) on secdatabase.com)

FILER

BEAR STEARNS COMPANIES INC

CIK: **777001** | IRS No.: **133286161** | State of Incorpor.: **DE** | Fiscal Year End: **0630**
Type: **424B3** | Act: **33** | File No.: **033-51733** | Film No.: **94504251**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
245 PARK AVE
NEW YORK NY 10167
2122722000

PRICING SUPPLEMENT NO. 7
DATED: February 2, 1994
(To Prospectus dated January 7, 1994
and Prospectus Supplement dated January 7, 1994)

Rule 424(b)(3)
File No. 33-51733

\$1,500,945,000
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B
WITH MINIMUM MATURITY OF NINE MONTHS FROM DATE OF ISSUE

Principal Amount: Floating Rate Notes Book Entry Notes
\$56,000,000

Original Issue Date: 2/4/94 Fixed Rate Notes Certificated Notes

Maturity Date: 2/3/95

Option to Extend Maturity: No

Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
-----	-----	-----	-----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Maximum Interest Rate: N/A

Commercial Paper Rate

Minimum Interest Rate: N/A

Federal Funds Rate

Interest Reset Date(s): *

Treasury Rate

Interest Reset Period: Monthly

LIBOR

Interest Payment Date(s): **

[_] Prime Rate

Interest Payment Period: Monthly

Initial Interest Rate: 3.2875%

Index Maturity: One Month

Spread (plus or minus): +.10%

* 3/3/94, 4/4/94, 5/3/94, 6/3/94, 7/5/94, 8/3/94, 9/6/94, 10/3/94,
11/3/94, 12/5/94 and 1/3/95.

** 3/3/94, 4/4/94, 5/3/94, 6/3/94, 7/5/94, 8/3/94, 9/6/94, 10/3/94,
11/3/94, 12/5/94, 1/3/95 and 2/3/95.

The distribution of Notes will conform to the requirements set forth in the applicable sections of Schedule E to the By-laws of the National Association of Securities Dealers, Inc.