

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

LITHIUM TECHNOLOGY CORP

CIK:[804154](#) | IRS No.: [133411148](#) | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: [001-10446](#) | Film No.: **13528679**
SIC: **3690** Miscellaneous electrical machinery, equipment & supplies

Mailing Address

*10379B DEMOCRACY LANE
FAIRFAX VA 22030*

Business Address

*10379B DEMOCRACY LANE
FAIRFAX VA 22030
571-207-9058*

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of The
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): Dec 24, 2012

LITHIUM TECHNOLOGY CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

1-10446
(Commission
File Number)

13-3411148
(IRS Employer
Identification No.)

10379B Democracy Lane, Fairfax, Virginia
(Address of Principal Executive Offices)

22030
(Zip Code)

Our telephone number, including area code: (571) 207-9058

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of us under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.02 **Unregistered Sales of Equity Securities**

December 24, 2012, Lithium Technology Corporation (“LTC” or the “Company”) received an initial request from its existing investor Lex van Hessen Holdings BV, in Nieuwerkerk a/d IJssel, The Netherlands to convert a certain convertible note in their possession into common shares. This request was confirmed and finalized on January 10, 2013 and as a result, the Company issued 61,133,291 common shares to Lex van Hessen Holdings BV (see Sec 9.01 below).

Item 9.01 **Financial Statements and Exhibits**

99.1 See Exhibit below.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, we have duly caused this report to be signed on our behalf by the undersigned hereunto duly authorized.

Date: January 14, 2013

LITHIUM TECHNOLOGY
CORPORATION
(Registrant)

By: /s/Martin Koster
Martin Koster
Chief Executive Officer

Debtholder in Lithium Technology Corporation Converts Debentures and Notes into Equity

On December 24, 2012, Lithium Technology Corporation (LTC) received the initial request from its existing investor Lex van Hessen Holdings BV, in Nieuwerkerk a/d IJssel, The Netherlands to convert a convertible note in their possession into equity. By doing so, the Investor exercised their right for voluntary conversion in accordance with the terms of the underlying convertible note agreement. This request was confirmed and finalized on January 10, 2013.

The converted note is:

- July 2007 10% CONVERTIBLE DEBENTURE

The total principal of the converted notes amounts to \$3,571,817. Including accrued interest, the total note amount of the conversion is \$4,279,330. In accordance with the note agreements and the relevant conversion prices applicable to voluntary conversion, the Company has awarded a total of 61,133,291 shares to Lex van Hessen Holdings BV. As a result, the total number of shares outstanding of the Company has increased from 2,564,124,519 to the new total of 2,625,257,810.

About LTC:

LTC is a global provider of power solutions for diverse applications. The company's product consists of large lithium-ion format cylindrical cells that deliver high power and high energy density. The company designs, engineers, builds, and customizes lithium-ion rechargeable batteries, complete with battery management system in the fast growing markets of vehicle traction and starter batteries. For additional information, please visit www.lithiumtech.com