

SECURITIES AND EXCHANGE COMMISSION

FORM NT 10-Q

Notice under Rule 12b25 of inability to timely file all or part of a form 10-Q or 10-QSB

Filing Date: **2004-05-18** | Period of Report: **2004-03-31**
SEC Accession No. **0001081271-04-000011**

([HTML Version](#) on secdatabase.com)

FILER

VERSATECH INC

CIK: **933954** | IRS No.: **880330263** | State of Incorpor.: **NV** | Fiscal Year End: **1231**
Type: **NT 10-Q** | Act: **34** | File No.: **000-22729** | Film No.: **04814735**
SIC: **5900** Miscellaneous retail

Mailing Address
800 BELLEVUE WAY NE
SUITE 400
BELLEVUE WA 98004

Business Address
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SUITE 400
BELLEVUE WA 98004
604-214-9392

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C., 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One) Form 10-K Form 20-F Form 11-K Form 10-Q
 Form N-SAR N-CSR

For the Period Ended: March 31, 2004

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended: _____

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates: _____

Part I - Registrant Information

Full Name of Registrant:	VersaTech USA
Former Name if Applicable:	VersaTech, Inc.
Address of Principal Executive Office:	800 Bellevue Way NE Suite 400 Bellevue WA 98004

Part II - Rules 12b-25(b) and (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

Part III - Narrative

The company was unable to cause the filing of the Form 10-QSB for the quarter ending March 31, 2004 due to EDGAR filing difficulties.

Part IV - Other Information

(1) Name and telephone number of person to contact in regard to this notification:

Steve Krakonchuk, (425) 990-5599

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

yes no

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

yes no

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

VersaTech USA has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 18, 2004

By: /s/ STEVE KRAKONCHUK

Steve Krakonchuk
Chief Executive Officer
and duly authorized officer
(Principal Financial and
Accounting Officer)