

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-01-06**  
SEC Accession No. **0000909518-94-000003**

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### FILER

#### **BEAR STEARNS COMPANIES INC**

CIK: **777001** | IRS No.: **133286161** | State of Incorporation: **DE** | Fiscal Year End: **0630**  
Type: **424B3** | Act: **33** | File No.: **033-50393** | Film No.: **94500511**  
SIC: **6211** Security brokers, dealers & flotation companies

Business Address  
245 PARK AVE  
NEW YORK NY 10167  
2122722000

PRICING SUPPLEMENT NO. 34

Rule 424(b) (3)

DATED: January 5, 1994

File No. 33-50393

(To Prospectus dated October 4, 1993

and Prospectus Supplement dated October 4, 1993)

\$1,516,195,000

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

WITH MINIMUM MATURITY OF NINE MONTHS FROM DATE OF ISSUE

Principal Amount:	Floating Rate Notes	Book Entry Notes
\$47,000,000	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Original Issue Date:	Fixed Rate Notes	Certificated Notes
1/12/94	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Maturity Date: 1/12/95

Option to Extend Maturity: No

Yes  Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

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Interest Rate: 3.94%

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Maximum Interest Rate:

Commercial Paper Rate

Minimum Interest Rate:

Federal Funds Rate

Interest Reset Date(s):

Treasury Rate

Interest Reset Period:

LIBOR

Interest Payment Date(s):

Initial Interest Rate:  
Index Maturity:

Interest Payment Period:

Spread (plus or minus):

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The distribution of Notes will conform to the requirements set forth in the applicable sections of Schedule E to the By-laws of the National Association of Securities Dealers, Inc.