

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-01-06**
SEC Accession No. **0000909518-94-000002**

([HTML Version](#) on secdatabase.com)

FILER

BEAR STEARNS COMPANIES INC

CIK: **777001** | IRS No.: **133286161** | State of Incorporation: **DE** | Fiscal Year End: **0630**
Type: **424B3** | Act: **33** | File No.: **033-50393** | Film No.: **94500502**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
245 PARK AVE
NEW YORK NY 10167
2122722000

PRICING SUPPLEMENT NO. 33

Rule 424(b) (3)

DATED: January 5, 1994

File No. 33-50393

(To Prospectus dated October 4, 1993

and Prospectus Supplement dated October 4, 1993)

\$1,516,195,000

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

WITH MINIMUM MATURITY OF NINE MONTHS FROM DATE OF ISSUE

Principal Amount:	Floating Rate Notes	Book Entry Notes
\$68,000,000	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Original Issue Date:	Fixed Rate Notes	Certificated Notes
1/12/94	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Maturity Date: 1/12/95

Option to Extend Maturity: No

Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
-----	-----	-----	-----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 3.93%

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Maximum Interest Rate:

Commercial Paper Rate

Minimum Interest Rate:

Federal Funds Rate

Interest Reset Date(s):

Treasury Rate

Interest Reset Period:

LIBOR

Interest Payment Date(s):

Initial Interest Rate:

Interest Payment Period:

Index Maturity:

Spread (plus or minus):

- -----

The distribution of Notes will conform to the requirements set forth in the applicable sections of Schedule E to the By-laws of the National Association of Securities Dealers, Inc.