

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-01-04**
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FILER

BEAR STEARNS COMPANIES INC

CIK: **777001** | IRS No.: **133286161** | State of Incorporation: **DE** | Fiscal Year End: **0630**
Type: **424B3** | Act: **33** | File No.: **033-50393** | Film No.: **94500314**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
*245 PARK AVE
NEW YORK NY 10167
2122722000*

PRICING SUPPLEMENT NO. 32

Rule 424(b) (3)

DATED: January 4, 1994

File No. 33-50393

(To Prospectus dated October 4, 1993

and Prospectus Supplement dated October 4, 1993)

\$1,516,195,000

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

WITH MINIMUM MATURITY OF NINE MONTHS FROM DATE OF ISSUE

Principal Amount:	Floating Rate Notes	Book Entry Notes
\$25,000,000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Original Issue Date:	Fixed Rate Notes	Certificated Notes
1/12/94	<input type="checkbox"/>	<input type="checkbox"/>

Maturity Date: 1/10/95

Option to Extend Maturity: No

Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input type="checkbox"/> Federal Funds Rate	Interest Reset Date(s): *
<input type="checkbox"/> Treasury Rate	Interest Reset Period: Quarterly
<input checked="" type="checkbox"/> LIBOR	Interest Payment Date(s): **

Initial Interest Rate: ***

Interest Payment Period: Quarterly

Index Maturity: Three Months

Spread (plus or minus): +.10%

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* 4/11/94, 7/11/94 and 10/11/94.

** 4/11/94, 7/11/94, 10/11/94 and 1/10/95.

*** Three month LIBOR rate as of January 10, 1994 plus 10 basis points.

The distribution of Notes will conform to the requirements set forth in the applicable sections of Schedule E to the By-laws of the National Association of Securities Dealers, Inc.