

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

ASHLAND COAL INC

CIK: **833890** | IRS No.: **610880012** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-09993** | Film No.: **94500380**
SIC: **1221** Bituminous coal & lignite surface mining

Mailing Address
*PO BOX 6300
HUNTINGTON WV 25771*

Business Address
*2205 FIFTH ST RD
HUNTINGTON WV 25701
3045263333*

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

Date of Report (Date of earliest event reported)

January 4, 1994

ASHLAND COAL, INC.

(Exact name or registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation or organization)

1-9993
Commission file number)

61-0880012
(I.R.S. Employer
Identification No.)

2205 Fifth Street Road, Huntington, West Virginia 25701
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (304) 526-3333

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Item 5. Other Events.

Extended Registration Statement

Certain holders of Ashland Coal common stock acquired in connection with the 1992 acquisition by Ashland Coal of Dal-Tex Coal Corporation have elected to take advantage of the Company's offer to maintain for an additional year the effectiveness of the shelf registration statement, as amended, currently registering such holders' shares for public offering. In addition, at the request of certain of the selling shareholders named in the registration statement, Ashland Coal has agreed to indemnify such selling shareholders and certain brokers, dealers and agents acting on their behalf against certain liabilities under the Securities Act of 1933, as amended. Ashland Coal's obligation to maintain the current registration would have expired on the earlier of the date all registered shares were sold or May 10, 1994. Instead, it is now anticipated that a post-effective amendment to the current registration statement reflecting the extension will be filed with the Securities and Exchange Commission after May 10, 1994, and that Ashland Coal will maintain the effectiveness of the amended registration statement for a one year period commencing on the date the Commission declares the amended registration statement effective.

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SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused

this report to be signed on its behalf by the undersigned,
thereunto duly authorized.

ASHLAND COAL, INC.
(Registrant)

By: /s/ Roy F. Layman
Administrative Vice
President and Secretary

Date: January 4, 1994

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