

SECURITIES AND EXCHANGE COMMISSION

FORM NT 10-K

Notice under Rule 12b25 of inability to timely file all or part of a Form 10-K, 10-KSB, or 10KT

Filing Date: **2005-05-02** | Period of Report: **2005-01-31**
SEC Accession No. [0001004878-05-000075](#)

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FILER

ENERGAS RESOURCES INC

CIK: **1029402** | IRS No.: **731620724** | State of Incorporation: **DE** | Fiscal Year End: **0131**
Type: **NT 10-K** | Act: **34** | File No.: **000-33259** | Film No.: **05790968**
SIC: **1382** Oil & gas field exploration services

Mailing Address

*800 NE 63RD STREET
THIRD FLOOR
OKLAHOMA CITY OK 73105*

Business Address

*800 NE 63RD STREET
THIRD FLOOR
OKLAHOMA CITY OK 73105
4058791752*

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SEC File Number 0-33259
CUSIP Number 29265E 10 8

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One):

Form 10-K Form 20-F Form 11-K Form 10-Q Form N-SAR

For Period Ended: January 31, 2005

Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates: N/A

Part I - Registrant Information

Full Name of Registrant: ENERGAS RESOURCES, INC.

Former Name if Applicable: N/A

Address of Principal Executive Office (Street and Number)

800 Northeast 63rd Street

City, State and Zip Code

Oklahoma City, Oklahoma 73105

Part II - Rules 12b-25(b) and (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed.

(Check box if appropriate)

[X] (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

[X] (b) The subject annual report, semi-annual report, or transition report or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

[X] (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

Part III - Narrative

State below in reasonable detail the reasons why the Form 10-K, 20-F, 11-K, 10-Q, or N-SAR, or the transition report or portion thereof could not be filed within the prescribed time period.

The Company recently changed auditors. As a result, more time is needed to complete the report.

Part IV - Other Information

(1) Name and telephone number of person to contact in regard to this notification

William T. Hart

(Name)

(303)

(Area Code)

839-0061

(Telephone Number)

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(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) been filed? If answer is no, identify report(s).

[X] Yes [] No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? [] Yes [X] No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Energas Resources, Inc.

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 2, 2005

By /s/ George Shaw

George Shaw, President
800 N.E. 63rd St.
Oklahoma City, OK 73105
(405) 879-1752
(405) 879-0175 - fax

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).