

SECURITIES AND EXCHANGE COMMISSION

FORM 485B24E

Post-effective amendments

Filing Date: **1996-12-30**
SEC Accession No. **0000053808-96-000030**

([HTML Version](#) on [secdatabase.com](#))

FILER

DREYFUS LAUREL FUNDS TRUST

CIK: **53808** | IRS No.: **136022060** | State of Incorp.: **MA** | Fiscal Year End: **1231**
Type: **485B24E** | Act: **33** | File No.: **033-43846** | Film No.: **96688659**

Mailing Address
*DREYFUS CORPORATION
200 PARK AVENUE
NEW YORK NY 10166*

Business Address
*144 GLENN CURTISS BLVD
UNIONDALE NY 11556-0144
2129226000*

File Nos. 811-524 and 33-43846

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM N-1A

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933 [X]

Pre-Effective Amendment No. []

Post-Effective Amendment No. 101 [X]

and

REGISTRATION STATEMENT UNDER THE INVESTMENT COMPANY ACT OF 1940 []

Amendment No. []

(Check appropriate box or boxes)

THE DREYFUS/LAUREL FUNDS TRUST
(Exact Name of Registrant as Specified in Charter)

c/o The Dreyfus Corporation
200 Park Avenue, New York, New York 10166
(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, including Area Code: (212) 922-6020

Mark N. Jacobs, Esq.
The Dreyfus Corporation
200 Park Avenue
New York, New York 10166
(Name and Address of Agent for Service)

It is proposed that this filing will become effective (check appropriate box)

X immediately upon filing pursuant to paragraph (b)

_____ on _____ pursuant to paragraph (b)
_____ 60 days after filing pursuant to paragraph (a) (i)
_____ on (date) pursuant to paragraph (a) (i)
_____ 75 days after filing pursuant to paragraph (a) (ii)
_____ on (date) pursuant to paragraph (a) (ii) of Rule 485

Registrant has registered an indefinite number of shares of its Beneficial Interest under the Securities Act of 1933 pursuant to Sec. 24(f) of the Investment Company Act of 1940. Registrant's Rule 24f-2 Notice for the fiscal year ended December 31, 1995 was filed February 29, 1996.

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REGISTRATION STATEMENT FILE NOS. 811-524 AND 33-43846

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

DREYFUS CORE VALUE FUND - INSTITUTIONAL SHARES

B. Complete address of Company's principal executive offices:

c/o The Dreyfus Corporation, 200 Park Avenue, New York, NY 10166

C. Name and complete address of agent for service:

Mark N. Jacobs, Esq., The Dreyfus Corporation
200 Park Avenue, New York, NY 10166

D. Title and amount of securities being registered (number of shares or other units):

2,847,511 Shares

(See Note Below)

E. Proposed maximum aggregate offering price to the public of the securities being registered:

\$330,000

(Determined on the basis of the closing price on December 17, 1996; i.e. \$34.73 per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100

(See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2

Aggregate
Offering Price

Total Shares Registered: 2,847,511 X \$34.73 = \$98,894,041

Less Adjustment for Shares
Redeemed in excess of Shares
Sold during Fiscal Year
ended December 31, 1995:

2,817,008 X \$34.73 = \$97,834,686
21,001 X \$34.73 = \$ 729,355

\$ 330,000

Fee at 1/33 of 1%

\$ 100

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REGISTRATION STATEMENT FILE NOS. 811-524 AND 33-43846

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

DREYFUS CORE VALUE FUND - INVESTOR SHARES

B. Complete address of Company's principal executive offices:

C. Name and complete address of agent for service:

Mark N. Jacobs, Esq., The Dreyfus Corporation
200 Park Avenue, New York, NY 10166

D. Title and amount of securities being registered (number of shares or other units):

1,572,031 Shares (See Note Below)

E. Proposed maximum aggregate offering price to the public of the securities being registered:

\$330,000 (Determined on the basis of the closing price on December 17, 1996; i.e. \$34.73 per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100 (See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2 Aggregate Offering Price

Total Shares Registered: 1,572,032 X \$34.73 = \$54,596,653

Less Adjustment for Shares Redeemed in excess of Shares Sold during Fiscal Year ended December 31, 1995:

1,541,529 X \$34.73 = \$53,537,298
21,002 X \$34.73 = \$ 729,355

\$ 330,000

Fee at 1/33 of 1% \$ 100

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

DREYFUS CORE VALUE FUND - CLASS R SHARES

B. Complete address of Company's principal executive offices:

c/o The Dreyfus Corporation, 200 Park Avenue, New York, NY 10166

C. Name and complete address of agent for service:

Mark N. Jacobs, Esq., The Dreyfus Corporation
200 Park Avenue, New York, NY 10166

D. Title and amount of securities being registered (number of shares or other units):

180,437 Shares

(See Note Below)

E. Proposed maximum aggregate offering price to the public of the securities being registered:

\$330,000

(Determined on the basis of the closing price on December 17, 1996; i.e. \$34.81 per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100

(See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2

Aggregate

Total Shares Registered:	180,437 X \$34.81 =	\$6,280,997
Less Adjustment for Shares Redeemed in excess of Shares Sold during Fiscal Year ended December 31, 1995:	150,004 X \$34.81 = 20,952 X \$34.81 =	\$5,221,642 \$ 729,355
		\$ 330,000
Fee at 1/33 of 1%		\$ 100

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REGISTRATION STATEMENT FILE NOS. 811-524 AND 33-43846

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

DREYFUS SPECIAL GROWTH FUND - INVESTOR SHARES

B. Complete address of Company's principal executive offices:

c/o The Dreyfus Corporation, 200 Park Avenue, New York, NY 10166

C. Name and complete address of agent for service:

Mark N. Jacobs, Esq., The Dreyfus Corporation
200 Park Avenue, New York, NY 10166

D. Title and amount of securities being registered (number of shares or other units):

2,565,806 Shares (See Note Below)

E. Proposed maximum aggregate offering price to the public of the securities being registered:

\$330,000 (Determined on the basis of the closing price on December 17, 1996; i.e. \$17.36)

per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100 (See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2 Aggregate Offering Price

Total Shares Registered: 2,565,806 X \$17.36 = \$44,542,384

Less Adjustment for Shares Redeemed in excess of Shares Sold during Fiscal Year ended December 31, 1995:

2,504,783 X \$17.36 = \$43,483,029

42,014 X \$17.36 = \$ 729,355

\$ 330,000

Fee at 1/33 of 1% \$ 100

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REGISTRATION STATEMENT FILE NOS. 811-524 AND 33-43846

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

DREYFUS SPECIAL GROWTH FUND - CLASS R SHARES

B. Complete address of Company's principal executive offices:

c/o The Dreyfus Corporation, 200 Park Avenue, New York, NY 10166

C. Name and complete address of agent for service:

Mark N. Jacobs, Esq., The Dreyfus Corporation
200 Park Avenue, New York, NY 10166

D. Title and amount of securities being registered (number of shares or other units):

401,414 Shares

(See Note Below)

E. Proposed maximum aggregate offering price to the public of the securities being registered:

\$330,000

(Determined on the basis of the closing price on December 17, 1996; i.e. \$17.61 per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100

(See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2

Aggregate
Offering Price

Total Shares Registered: 401,414 X \$17.61 = \$7,068,904

Less Adjustment for Shares
Redeemed in excess of Shares
Sold during Fiscal Year
ended December 31, 1995:

341,258 X \$17.61 = \$6,009,549
41,417 X \$17.61 = \$ 729,355

\$ 330,000

Fee at 1/33 of 1%

\$ 100

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

PREMIER MANAGED INCOME FUND - CLASS A SHARES

B. Complete address of Company's principal executive offices:

c/o The Dreyfus Corporation, 200 Park Avenue, New York, NY 10166

C. Name and complete address of agent for service:

Mark N. Jacobs, Esq., The Dreyfus Corporation
200 Park Avenue, New York, NY 10166

D. Title and amount of securities being registered (number of shares or other units):

2,031,535 Shares

(See Note Below)

E. Proposed maximum aggregate offering price to the public of the securities being registered:

\$330,000

(Determined on the basis of the closing price on December 17, 1996; i.e. \$10.72 per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100

(See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2

Aggregate
Offering Price

Total Shares Registered: 2,031,535 X \$10.72 = \$21,778,057

Less Adjustment for Shares
Redeemed in excess of Shares
Sold during Fiscal Year
ended December 31, 1995:

1,932,715 X \$10.72 = \$20,718,702

68,037 X \$10.72 = \$ 729,355

\$ 330,000

Fee at 1/33 of 1%

\$ 100

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REGISTRATION STATEMENT FILE NOS. 811-524 AND 33-43846

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End
Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

PREMIER MANAGED INCOME FUND - CLASS B SHARES

B. Complete address of Company's principal executive offices:

c/o The Dreyfus Corporation, 200 Park Avenue, New York, NY 10166

C. Name and complete address of agent for service:

Mark N. Jacobs, Esq., The Dreyfus Corporation
200 Park Avenue, New York, NY 10166

D. Title and amount of securities being registered (number of shares or
other units):

105,221 Shares

(See Note Below)

E. Proposed maximum aggregate offering price to the public of the
securities being registered:

\$330,000

(Determined on the basis of the closing
price on December 17, 1996; i.e. \$10.72
per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100 (See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2 Aggregate Offering Price

Total Shares Registered: 105,221 X \$10.72 = \$1,127,964

Less Adjustment for Shares Redeemed in excess of Shares Sold during Fiscal Year ended December 31, 1995:

6,400 X \$10.72 = \$ 68,609
68,037 X \$10.72 = \$ 729,355

\$ 330,000

Fee at 1/33 of 1% \$ 100
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REGISTRATION STATEMENT FILE NOS. 811-524 AND 33-43846

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

PREMIER MANAGED INCOME FUND - CLASS C SHARES

B. Complete address of Company's principal executive offices:

c/o The Dreyfus Corporation, 200 Park Avenue, New York, NY 10166

C. Name and complete address of agent for service:

D. Title and amount of securities being registered (number of shares or other units):

100,927 Shares

(See Note Below)

E. Proposed maximum aggregate offering price to the public of the securities being registered:

\$330,000

(Determined on the basis of the closing price on December 17, 1996; i.e. \$10.72 per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100

(See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2

Aggregate
Offering Price

Total Shares Registered: 100,927 X \$10.72 = \$1,081,941

Less Adjustment for Shares
Redeemed in excess of Shares
Sold during Fiscal Year
ended December 31, 1995:

2,107 X \$10.72 = \$ 22,586
68,037 X \$10.72 = \$ 729,355

\$ 330,000

Fee at 1/33 of 1%

\$ 100

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For Registration under the Securities Act of 1933 of Securities of Open-End Management Investment Companies registered on Form N-1A.

A. Exact name of Company specified in Charter:

PREMIER MANAGED INCOME FUND - CLASS R SHARES

B. Complete address of Company's principal executive offices:

c/o The Dreyfus Corporation, 200 Park Avenue, New York, NY 10166

C. Name and complete address of agent for service:

Mark N. Jacobs, Esq., The Dreyfus Corporation
200 Park Avenue, New York, NY 10166

D. Title and amount of securities being registered (number of shares or other units):

635,979 Shares

(See Note Below)

E. Proposed maximum aggregate offering price to the public of the securities being registered:

\$330,000

(Determined on the basis of the closing price on December 17, 1996; i.e. \$10.72 per share (See Note Below))

F. Amount of filing fee, computed at one thirty-third of one percent of the proposed maximum aggregate offering price to the public:

\$100

(See Note Below)

G. Approximate date of proposed public offering:

As soon as practicable after the effective date of this Registration Statement, and thereafter from day to day

NOTE: Shares to be registered pursuant to Rule 24e-2

Aggregate
Offering Price

Total Shares Registered:	635,979 X \$10.72 =	\$6,817,698
Less Adjustment for Shares Redeemed in excess of Shares Sold during Fiscal Year ended December 31, 1995:	537,159 X \$10.72 =	\$5,758,343
	68,037 X \$10.72 =	\$ 729,355
		\$ 330,000
Fee at 1/33 of 1%		\$ 100

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OPINION AND CONSENT OF KIRKPATRICK & LOCKHART LLP

An opinion and consent of Kirkpatrick & Lockhart LLP, counsel to the Registrant, is transmitted herewith as Exhibit 10 to this Amendment to the Registration Statement.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 and the

Investment Company Act of 1940, the Registrant certifies that it meets all the requirements for effectiveness of this Amendment to the Registration Statement pursuant to Rule 485(b) under the Securities Act of 1933 and has duly caused this Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, and State of New York, on the 30th day of December, 1996.

THE DREYFUS/LAUREL FUNDS TRUST

BY: /s/ Marie E. Connolly*
MARIE E. CONNOLLY, PRESIDENT

Pursuant to the requirements of the Securities Act of 1933, this Amendment to the Registration Statement has been signed below by the following persons in the capacities and on the date indicated.

SIGNATURE	TITLE
/s/ Marie E. Connolly* Marie E. Connolly	President and Treasurer
/s/ Ruth M. Adams* Ruth M. Adams	Trustee
/s/ Francis P. Brennan* Francis P. Brennan	Chairman of the Board
/s/ Joseph S. DiMartino* Joseph S. DiMartino	Trustee
/s/ James M. Fitzgibbons* James M. Fitzgibbons	Trustee
/s/ J. Tomlinson Fort* J. Tomlinson Fort	Trustee
/s/ Arthur L. Goeschel* Arthur L. Goeschel	Trustee
/s/ Kenneth A. Himmel* Kenneth A. Himmel	Trustee
/s/ Arch S. Jeffery* Arch S. Jeffery	Trustee

SIGNATURE

TITLE

/s/ Stephen J. Lockwood* Trustee
Stephen J. Lockwood

/s/ John J. Sciullo* Trustee
John J. Sciullo

/s/ Roslyn M. Watson* Trustee
Roslyn M. Watson

*BY: /s/ Elizabeth A. Bachman
 Elizabeth A. Bachman, Attorney-in-Fact

* Signed pursuant to powers of attorney dated April 5, 1995 and incorporated by reference to Post-Effective Amendment No. 94 to the Trust's Registration Statement on Form N-1A filed electronically with the Securities and Exchange Commission on April 10, 1995.

THE DREYFUS/LAUREL FUNDS TRUST
200 PARK AVENUE
NEW YORK, NY 10166

Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

Attention: Filings

Re: THE DREYFUS/LAUREL FUNDS TRUST (the "Trust")
Registration Statement File Nos. 811-524 and 33-43846
Post-Effective Amendment No. 101

Gentlemen:

Transmitted herewith for filing on behalf of the Trust is Post-Effective Amendment No. 101 to the Trust's Registration Statement on Form N-1A (the "Amendment"). The Amendment contains a conformed signature page, the manually signed original of which is maintained at the Trust's office.

A filing fee in the amount of \$900.00 was wired to CIK #053808.

The sole purpose of the Amendment is to register additional shares of the Trust pursuant to Section 24(e)(2) of the Investment Company Act of 1940.

The Amendment is being filed pursuant to Rule 485(b) under the Securities Act of 1933, to become effective immediately upon filing. Pursuant to Rule 485(b)(4), a representation letter of Kirkpatrick & Lockhart LLP, counsel to the Trust, is transmitted herewith and is a conformed copy. The manually signed original letter is maintained at the Trust's office.

EAB/ems
Enclosures

Very truly yours,

cc: J. deMichaelis, SEC

Elizabeth A. Bachman
Vice President

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<CIK> 0000053808

<NAME> THE DREYFUS/LAUREL FUNDS TRUST

<SERIES>

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<NAME> DREYFUS CORE VALUE FUND - CLASS R

<MULTIPLIER> 1000

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<INVESTMENTS-AT-VALUE>	470470
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<PAYABLE-FOR-SECURITIES>	692
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<SHARES-COMMON-STOCK>	6
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<SERIES>

<NUMBER> 4

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<SERIES>

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<SERIES>

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<SERIES>

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<SERIES>

<NUMBER> 8

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<SERIES>

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