

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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PRUDENTIAL PACIFIC GROWTH FUND INC

CIK: **878535** | IRS No.: **133632826** | State of Incorpor.: **MD** | Fiscal Year End: **1031**
Type: **497** | Act: **33** | File No.: **033-42391** | Film No.: **94500247**

Business Address
*ONE SEAPORT PLAZA
NEW YORK NY 10292
2122141250*

January 4, 1994

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: Prudential Pacific Growth Fund, Inc.
(File No. 33-42391)

Ladies and Gentlemen:

Pursuant to subparagraph (j) of Rule 497 under the Securities Act of 1933 (the "1933 Act"), the Fund hereby certifies (i) that its Prospectus and Statement of Additional Information that would have been filed pursuant to Rule 497(c) would not have differed from the Prospectus and Statement of Additional Information contained in Post-Effective Amendment No. 2 and (ii) that the text of Post-Effective Amendment No. 17 was filed electronically on December 30, 1993.

Prudential Pacific Growth Fund, Inc.

By: _____
Domenick Pugliese
Assistant Secretary

DP/jng

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