

SECURITIES AND EXCHANGE COMMISSION

FORM 497

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FILER

OPPENHEIMER U S GOVERNMENT TRUST

CIK: **701382** | IRS No.: **136811477** | State of Incorpor.: **MA** | Fiscal Year End: **0630**
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OPPENHEIMER U.S. GOVERNMENT TRUST
 Supplement dated January 1, 1994 to the Prospectus
 dated October 25, 1993

The Prospectus is amended as follows:

1. The following is added after the seventh sentence in the paragraph following the table captioned "Annual Fund Operating Expenses" on page 2:

"The `Management Fees' shown in this table, when restated to reflect a voluntary reduction in the Fund's management fees in the current fiscal year, would be .70% for Class A and Class C shares, and `Total Fund Operating Expenses' would be 1.15% and 1.91% for Class A and Class C shares, respectively. Absent such restatement, the `Management Fees' were .72% for Class A and Class C shares and `Total Fund Operating Expenses' were 1.17% and 1.93% for Class A and Class C shares, respectively."

2. The paragraph which following the above is hereby deleted and replaced with the following:

"The following example applies the above-stated expenses, as restated, and the current maximum sales charge to a hypothetical \$1,000 investment in shares of the Fund over the time periods shown below, assuming a 5% annual rate of return on the investment. The amounts shown below are the cumulative costs of such hypothetical \$1,000 investment for the periods shown and, except as indicated in lines 3 and 4, assume that the shares are redeemed at the end of each stated period.

	1 year -----	3 years -----	5 years -----	10 years(1) -----
1. Class A shares	\$59	\$82	\$108	\$181
2. Class C shares	\$29	\$60	\$103	\$223
3. Class A shares, assuming no redemption	\$59	\$82	\$108	\$181
4. Class C shares, assuming no redemption	\$19	\$60	\$103	\$223

(1) Long-term shareholders of Class C shares could pay the economic equivalent, through the asset-based sales charge imposed on Class C shares, of more than the maximum front-end sales charges permitted under applicable regulatory requirements."

3. The following is added after the third sentence of the second paragraph under the caption "Management of the Fund" on page 8:

The Manager is voluntarily reducing that management fee by reducing the

rate at each breakpoint by .05% effective January 1, 1994, and by an additional .05% effective July 1, 1994. It is expected that at the next Fund shareholders meeting, a new investment advisory agreement, including these reduced rates, will be presented to shareholders for approval.

January 1, 1994