

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **1999-07-27** | Period of Report: **1999-07-18**
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FILER

GS MORTGAGE SECURITIES CORP II

CIK: **1004158** | IRS No.: **223442024** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **033-99774** | Film No.: **99671035**
SIC: **6189** Asset-backed securities

Mailing Address
85 BROAD ST
NEW YORK NY 10004

Business Address
85 BROAD ST
NEW YORK NY 10004
2129021000

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: July 19, 1999
(Date of earliest event reported)

GS Mortgage Securities Corporation II
Issuer in respect of Commercial Mortgage Pass-Through
Certificates Series 1999-C1
(Exact name of registrant as specified in charter)

Delaware 333-65921 22-3442024
(State or other juris- (Commission (I.R.S. Employer
diction of organization) File No.) Identification No.)

85 Broad Street, New York, NY 10004
(Address of principal executive offices) (Zip Code)

Registrant's Telephone Number, including area code
(212) 902-1000

(Former name or former address, if changed since
last report.)

ITEM 5. OTHER EVENTS

This Current Report on Form 8-K relates to the Trust Fund formed, and the Commercial Mortgage Pass-Through Certificates Series 1999-C1 issued pursuant to, a Pooling and Servicing Agreement, dated as of January 10, 1999 (the "Pooling and Servicing Agreement"), by and among GS Mortgage Securities Corporation II, GMAC Commercial Mortgage Corporation, as master servicer, Lennar Partners Inc., as special servicer, LaSalle National Bank, as trustee, and ABN AMRO Bank, N.V., as fiscal agent and certain other parties. The Class X, Class A-1, Class A-2, Class B, Clas

Capitalized terms used herein and not defined herein have the same meanings ascribed to such terms in the Pooling and Servicing Agreement. Pursuant to Section 3.20 of the Pooling and Servicing Agreement, the Trustee is filing this Current Report containing the July 19, 1999 monthly distribution report.

This Current Report is being filed by the Trustee, in its capacity as such under the Pooling and Servicing Agreement, on behalf of the Registrant. The information reported and contained herein has been supplied to the Trustee by one or more of the Master Servicer, the Special Servicer or other third parties without independent review or investigation by the Trustee.

Pursuant to the Pooling and Servicing Agreement, the Trustee is not responsible for the accuracy or completeness of such information.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL
INFORMATION AND

EXHIBITS

Exhibit No.	Description
99.1	Monthly distribution report pursuant to Section 4.02 of the Pooling and Servicing Agreement for the distribution on July 19, 1999.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf of the Registrant by the undersigned thereunto duly authorized.

LASALLE NATIONAL BANK, IN ITS CAPACITY AS TRUSTEE
UNDER THE POOLING AND SERVICING AGREEMENT ON
BEHALF OF GS MORTGAGE SECURITIES CORPORATION II,
REGISTRANT

By: /s/ Russell Goldenberg
Russell Goldenberg,
Senior Vice President

Date: July 19, 1999

ABN AMRO
LaSalle Bank N.A.

Administrator:

Carissa Hammer (800) 246-5761
135 S. LaSalle Street Suite 1625
Chicago, IL 60674-4107

Goldman Sachs Mortgage Securities Corporation II
GMAC Commercial Mortgage Corporation, as Master Servicer
Lennar Partners, Inc., as Special Servicer
Commercial Mortgage Pass-Through Certificates, Series 1999-C1

ABN AMRO Acct: 67-8077-80-1
Statement Date 07/19/99
Payment Date: 07/19/99
Prior Payment: 06/18/99
Record Date: 06/30/99

WAC: 7.201865%
WAMM: 119

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Realized Loss Detail Appendix C

Information is available for this issue from the following sources

LaSalle Web Site www.lnbabs.com

LaSalle Bulletin Board (714) 282-3990
LaSalle ASAP Fax System (714) 282-5518
Bloomberg User Terminal

ASAP #: 380
Monthly Data File Name: 0380MMYY.EXE

Grantor Trust

Class	Original Face Value (1) Per \$1,000	Opening Balance Per \$1,000
Q	0.00	0.00
9ABSC107	1000.000000000	0.000000000
	0.00	0.00

Class	Principal Payment Per \$1,000	Principal Adj. or Loss Per \$1,000	Negative Amortization Per \$1,000
Q	0.00	0.00	0.00
9ABSC107	0.000000000	0.000000000	0.000000000

0.00 0.00

Class	Closing Balance Per \$1,000	Interest Payment Per \$1,000	Interest Adjustment Per \$1,000
Q	0.00	0.00	0.00
9ABSC107	0.000000000	0.000000000	0.000000000

0.00 0.00 0.00
Total P&I Payme 0.00

Class	Pass-Through Rate (2) Next Rate (3)
Q	None
9ABSC107	None

Notes: (1) N denotes notional balance not included in total
(2) Interest Paid minus Interest Adjustment minus
Deferred Interest equals Accrual (3) Estimated

REMIC II

Class	Original Face Value (1) Per \$1,000	Opening Balance Per \$1,000
A-1	165,650,000.00	160,191,197.39
36228CDC4	1000.000000000	967.046165952
A-2	455,533,000.00	455,533,000.00
36228CDD2	1000.000000000	1000.000000000
X	890,585,728.00N	885,126,925.39
36228CDE0	1000.000000000	993.870547845
B	42,303,000.00	42,303,000.00
36228CDF7	1000.000000000	1000.000000000
C	44,529,000.00	44,529,000.00
36228CDG5	1000.000000000	1000.000000000
D	57,888,000.00	57,888,000.00
36228CDH3	1000.000000000	1000.000000000
E	13,359,000.00	13,359,000.00

36228CDJ9	1000.000000000	1000.000000000
F	46,756,000.00	46,756,000.00
U03911AW1/3622	1000.000000000	1000.000000000
G	28,944,000.00	28,944,000.00
U03911AX9/3622	1000.000000000	1000.000000000
H	6,679,000.00	6,679,000.00
U03911AY7/3622	1000.000000000	1000.000000000
J	28,944,728.00	28,944,728.00
U03911AZ4/3622	1000.000000000	1000.000000000
R	0.00	0.00
9ABSC108	1000.000000000	0.000000000

890,585,728.00

885,126,925.39

Class CUSIP	Principal Payment Per \$1,000	Principal Adj. or Loss Per \$1,000	Negative Amortization Per \$1,000
A-1	1,010,462.01	0.00	0.00
36228CDC4	6.099981950	0.000000000	0.000000000
A-2	0.00	0.00	0.00
36228CDD2	0.000000000	0.000000000	0.000000000
X	0.00	0.00	0.00
36228CDE0	0.000000000	0.000000000	0.000000000
B	0.00	0.00	0.00
36228CDF7	0.000000000	0.000000000	0.000000000
C	0.00	0.00	0.00
36228CDG5	0.000000000	0.000000000	0.000000000
D	0.00	0.00	0.00
36228CDH3	0.000000000	0.000000000	0.000000000
E	0.00	0.00	0.00
36228CDJ9	0.000000000	0.000000000	0.000000000
F	0.00	0.00	0.00
U03911AW1/3622	0.000000000	0.000000000	0.000000000
G	0.00	0.00	0.00
U03911AX9/3622	0.000000000	0.000000000	0.000000000
H	0.00	0.00	0.00
U03911AY7/3622	0.000000000	0.000000000	0.000000000
J	0.00	0.00	0.00
U03911AZ4/3622	0.000000000	0.000000000	0.000000000
R	0.00	0.00	0.00
9ABSC108	0.000000000	0.000000000	0.000000000
	1,010,462.01	0.00	0.00

Class CUSIP	Closing Balance Per \$1,000	Interest Payment Per \$1,000	Interest Adjustment Per \$1,000
A-1	159,180,735.38	780,932.09	0.00
36228CDC4	960.946184002	4.714350075	0.000000000

A-2	455,533,000.00	2,319,422.19	0.00
36228CDD2	1000.000000000	5.091666663	0.000000000
X	884,116,463.38	712,654.45	0.00
36228CDE0	992.735943979	0.800208703	0.000000000
B	42,303,000.00	226,673.58	0.00
36228CDF7	1000.000000000	5.358333452	0.000000000
C	44,529,000.00	249,733.48	0.00
36228CDG5	1000.000000000	5.608333446	0.000000000
D	57,888,000.00	343,359.24	0.00
36228CDH3	1000.000000000	5.931440713	0.000000000
E	13,359,000.00	79,238.12	0.00
36228CDJ9	1000.000000000	5.931440976	0.000000000
F	46,756,000.00	225,987.33	0.00
U03911AW1/3622	1000.000000000	4.833333262	0.000000000
G	28,944,000.00	139,896.00	0.00
U03911AX9/3622	1000.000000000	4.833333333	0.000000000
H	6,679,000.00	32,281.83	0.00
U03911AY7/3622	1000.000000000	4.833332834	0.000000000
J	28,944,728.00	138,514.52	-1,384.99
U03911AZ4/3622	1000.000000000	4.785483560	-0.047849474
R	0.00	0.00	0.00
9ABSC108	0.000000000	0.000000000	0.000000000
	884,116,463.38	5,248,692.83	-1,384.99
Total P&I Payme		6,259,154.84	

Class	Pass-Through
CUSIP	Rate (2) Next Rate (3)
A-1	5.850000000%
36228CDC4	Fixed
A-2	6.110000000%
36228CDD2	6.110000000%
X	0.96617255%
36228CDE0	1.16404853%
B	6.430000000%
36228CDF7	6.430000000%
C	6.730000000%
36228CDG5	6.730000000%
D	7.11772876%
36228CDH3	7.33332319%
E	7.11772876%
36228CDJ9	7.33332319%
F	5.800000000%
U03911AW1/3622	Fixed
G	5.800000000%
U03911AX9/3622	Fixed
H	5.800000000%
U03911AY7/3622	Fixed
J	5.800000000%
U03911AZ4/3622	5.800000000%
R	
9ABSC108	None

Notes: (1) N denotes notional balance not included in total
(2) Interest Paid minus Interest Adjustment minus
Deferred Interest equals Accrual (3) Estimated

REMIC I

Class CUSIP	Original Face Value (1) Per \$1,000	Opening Balance Per \$1,000
LA-1	165,650,000.00	160,191,197.39
None	1000.000000000	967.046165952
LA-2	455,533,000.00	455,533,000.00
None	1000.000000000	1000.000000000
LB	42,303,000.00	42,303,000.00
None	1000.000000000	1000.000000000
LC	44,529,000.00	44,529,000.00
None	1000.000000000	1000.000000000
LD	57,888,000.00	57,888,000.00
None	1000.000000000	1000.000000000
LE	13,359,000.00	13,359,000.00
None	1000.000000000	1000.000000000
LF	46,756,000.00	46,756,000.00
None	1000.000000000	1000.000000000
LG	28,944,000.00	28,944,000.00
None	1000.000000000	1000.000000000
LH	6,679,000.00	6,679,000.00
None	1000.000000000	1000.000000000
LJ	28,944,728.00	28,944,728.00
None	1000.000000000	1000.000000000
LR	0.00	0.00
9ABSC109	1000.000000000	0.000000000
	890,585,728.00	885,126,925.39

Class CUSIP	Principal Payment Per \$1,000	Principal Adj. or Loss Per \$1,000	Negative Amortization Per \$1,000
LA-1	1,010,462.01	0.00	0.00
None	6.099981950	0.000000000	0.000000000
LA-2	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LB	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LC	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LD	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LE	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LF	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LG	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LH	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LJ	0.00	0.00	0.00
None	0.000000000	0.000000000	0.000000000
LR	0.00	0.00	0.00
9ABSC109	0.000000000	0.000000000	0.000000000

1,010,462.01 0.00 0.00

Class CUSIP	Closing Balance Per \$1,000	Interest Payment Per \$1,000	Interest Adjustment Per \$1,000
LA-1	159,180,735.38	950,164.58	0.00
None	960.946184002	5.735976939	0.000000000
LA-2	455,533,000.00	2,701,966.95	0.00
None	1000.000000000	5.931440642	0.000000000
LB	42,303,000.00	250,917.73	0.00
None	1000.000000000	5.931440560	0.000000000
LC	44,529,000.00	264,121.12	0.00
None	1000.000000000	5.931440634	0.000000000
LD	57,888,000.00	343,359.24	0.00
None	1000.000000000	5.931440713	0.000000000
LE	13,359,000.00	79,238.12	0.00
None	1000.000000000	5.931440976	0.000000000
LF	46,756,000.00	277,330.44	0.00
None	1000.000000000	5.931440671	0.000000000
LG	28,944,000.00	171,679.62	0.00
None	1000.000000000	5.931440713	0.000000000
LH	6,679,000.00	39,616.09	0.00
None	1000.000000000	5.931440335	0.000000000
LJ	28,944,728.00	170,298.94	-1,384.99
None	1000.000000000	5.883590960	-0.047849474
LR	0.00	0.00	0.00
9ABSC109	0.000000000	0.000000000	0.000000000
	884,116,463.38	5,248,692.83	-1,384.99
Total P&I Payme	6,259,154.84		

Class CUSIP	Pass-Through Rate (2) Next Rate (3)
LA-1	7.11772876%
None	7.33332319%
LA-2	7.11772876%
None	7.33332319%
LB	7.11772876%
None	7.33332319%
LC	7.11772876%
None	7.33332319%
LD	7.11772876%
None	7.33332319%
LE	7.11772876%
None	7.33332319%
LF	7.11772876%
None	7.33332319%
LG	7.11772876%
None	7.33332319%
LH	7.11772876%
None	7.33332319%
LJ	7.11772876%
None	7.33332319%
LR	7.11772876%

Notes: (1) N denotes notional balance not included in total
 (2) Interest Paid minus Interest Adjustment minus
 Deferred Interest equals Accrual (3) Estimated
 Other Related Information

Certificate Class	Accrued Certificate Interest	Excess Prepay Shortfall	Additional Interest Trust Expenses
A-1	780,932.09		0.00
A-2	2,319,422.19		0.00
X	712,654.45		0.00
B	226,673.58		0.00
C	249,733.48		0.00
D	343,359.24		0.00
E	79,238.12		0.00
F	225,987.33		0.00
G	139,896.00		0.00
H	32,281.83		0.00
J	139,899.52		0.00
LR	0.00		0.00
R	0.00		0.00
Q	0.00		0.00
	5,250,077.83		0.00

Certificate Class	Appraisal Reduction Shortfall	Other Interest Shortfalls	Outstanding Unpaid Interest
A-1		0.00	0.00
A-2		0.00	0.00
X		0.00	0.00
B		0.00	0.00
C		0.00	0.00
D		0.00	0.00
E		0.00	0.00
F		0.00	0.00
G		0.00	0.00
H		0.00	0.00
J		0.00	3,395.19
LR		0.00	0.00
R		0.00	0.00
Q		0.00	0.00
		0.00	3,395.19

Certificate Class	Reimbursement of Prior Interest	Yield Unpaid Maintenance Charges	Distributed Certificate Interest
A-1		0.00	780,932.09
A-2		0.00	2,319,422.19
X		0.00	712,654.45
B		0.00	226,673.58
C		0.00	249,733.48
D		0.00	343,359.24

Current Period Rehabilitation Fees Paid:	0.00
Current Period Liquidation Fees Paid:	0.00
Additional Special Servicing Compensation:	0.00
Current Period Accrued Trustee Fees:	2,802.90

Loss Information 0

Current Trust Fund Expenses:	0.00
Cumulative Trust Fund Expenses:	0.00
Current Realized Losses on Mortgage Loans	0.00
Cumulative Realized Losses on Mortgage Loa	0.00
Cumulative Realized Losses allocated to the Certificates	0.00
Cumulative Realized Losses allocated to the Certificates	0.00

Summary of REO Properties

#	Property	Date Loan Became REO	Actual Principal Balance	Most Recent Appraisal Valuation
1.		01/00/00	0.00	0.00
2.		01/00/00	0.00	0.00
3.		01/00/00	0.00	0.00
4.		01/00/00	0.00	0.00
5.		01/00/00	0.00	0.00
6.		01/00/00	0.00	0.00
7.		01/00/00	0.00	0.00
8.		01/00/00	0.00	0.00
9.		01/00/00	0.00	0.00
10.		01/00/00	0.00	0.00

#	Property	Date of Final Sale Recovery	Proceeds	Realized Loss Attributable
1.		01/00/00	0.00	0.00
2.		01/00/00	0.00	0.00
3.		01/00/00	0.00	0.00
4.		01/00/00	0.00	0.00
5.		01/00/00	0.00	0.00
6.		01/00/00	0.00	0.00
7.		01/00/00	0.00	0.00
8.		01/00/00	0.00	0.00
9.		01/00/00	0.00	0.00
10.		01/00/00	0.00	0.00

#	Property	Proceeds Deposited in Collection	Revenues Deposited in Acct.
1.		0.00	0.00
2.		0.00	0.00
3.		0.00	0.00
4.		0.00	0.00
5.		0.00	0.00
6.		0.00	0.00
7.		0.00	0.00
8.		0.00	0.00

9.	0.00	0.00
10.	0.00	0.00

Summary of Appraisal Reductions

#	Property Nam	Loan Number	Principal Balance	Appraisal Reduction Amount
1.			0	0.00
2.			0	0.00
3.			0	0.00
4.			0	0.00
5.			0	0.00
6.			0	0.00
7.			0	0.00
8.			0	0.00
9.			0	0.00
10.			0	0.00

#	Property Nam	Appraisal Date	Date of Reduction
1.		01/00/00	01/00/00
2.		01/00/00	01/00/00
3.		01/00/00	01/00/00
4.		01/00/00	01/00/00
5.		01/00/00	01/00/00
6.		01/00/00	01/00/00
7.		01/00/00	01/00/00
8.		01/00/00	01/00/00
9.		01/00/00	01/00/00
10.		01/00/00	01/00/00

Distribution Date	Delinq 1 Month #	Balance	Delinq 2 Months #
07/19/99	0	0.00	0
01/00/00	0.00%	0.00	0.00%
06/18/99	0	0.00	0
01/00/00	0.00%	0.00	0.00%
05/18/99	0	0.00	0
01/00/00	0.00%	0.00	0.00%
04/19/99	0	0.00	1
01/00/00	0.00%	0.00	0.33%
03/18/99	2	2,836,239.91	0
01/00/00	0.66%	0.00	0.00%
02/18/99	0	0.00	0
01/00/00	0.00%	0.00	0.00%
01/00/00	0	0.00	0
01/00/00	0.00%	0.00	0.00%
01/00/00	0	0.00	0
01/00/00	0.00%	0.00	0.00%
01/00/00	0	0.00	0
01/00/00	0.00%	0.00	0.00%
01/00/00	0	0.00	0
01/00/00	0.00%	0.00	0.00%
01/00/00	0	0.00	0
01/00/00	0.00%	0.00	0.00%
01/00/00	0	0.00	0
01/00/00	0.00%	0.00	0.00%
01/00/00	0	0.00	0
01/00/00	0.00%	0.00	0.00%
01/00/00	0	0.00	0

01/00/00	0.0000%
01/00/00	0.0000%
01/00/00	0.0000%
01/00/00	0.0000%
01/00/00	0.0000%

Note: Foreclosure and REO Totals are Included
in the Appropriate Delinquency Aging Category

Delinquent Loan Detail

Disclosure Doc Control #	Paid Thru Date	Current P&I Advance
130	06/01/99	16,777.96
137	01/01/99	15,777.87
154	06/01/99	13,023.27
168	06/01/99	11,912.24
196	06/01/99	10,438.27
65	06/01/99	32,442.62
37	06/01/99	38,728.61
47	06/01/99	32,667.36
170	06/01/99	12,484.93
269	06/01/99	5,163.14
233	06/01/99	7,664.33
10	06/01/99	76,168.65
9	06/01/99	74,198.19
134	06/01/99	15,266.42
32	06/01/99	42,997.37
115	06/01/99	19,262.56
248	06/01/99	7,427.39
160	06/01/99	12,006.84
186	06/01/99	12,765.05
75	06/01/99	24,458.89
27	06/01/99	47,327.35
207	06/01/99	8,223.38
152	06/01/99	13,472.35

Disclosure Doc Control #	Outstanding P&I Advances**	Out. Property Protection Advances	Advance Description (1)
130	16,777.96	0.00	B
137	78,887.57	0.00	3
154	13,023.27	0.00	B
168	11,912.24	0.00	B
196	10,438.27	0.00	B
65	32,442.62	0.00	B
37	38,728.61	0.00	B
47	32,667.36	0.00	B
170	12,484.93	0.00	B
269	5,163.14	0.00	B
233	7,664.33	0.00	B

10	76,168.65	0.00 B
9	74,198.19	0.00 B
134	15,266.42	0.00 B
32	42,997.37	0.00 B
115	19,262.56	0.00 B
248	7,427.39	0.00 B
160	12,006.84	0.00 B
186	12,765.05	0.00 B
75	24,458.89	0.00 B
27	47,327.35	0.00 B
207	8,223.38	0.00 B
152	13,472.35	0.00 B

Disclosure Doc Control #	Special Servicer Transfer Date	Foreclosure Date	Bankruptcy Date
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130			
137	04/13/99		
154			
168			
196			
65			
37			
47			
170			
269			
233			
10			
9			
134			
32			
115			
248			
160			
186			
75			
27			
207			
152			

Total

Disclosure Doc Control #	REO Date
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130
137
154
168

196
65
37
47
170
269
233
10
9
134
32
115
248
160
186
75
27
207
152

Total

- A. P&I Advance - Loan in Grace Period
- B. P&I Advance - Late Payment but < one month delinq
- 1. P&I Advance - Loan delinquent 1 month
- 2. P&I Advance - Loan delinquent 2 months
- 3. P&I Advance - Loan delinquent 3 months or More
- 4. Matured Balloon/Assumed Scheduled Payment

** Outstanding P&I Advances include the current period P&I Advance

	Paid	
Disclosure Doc	Thru	Current P&I
Control #	Date	Advance

	Outstanding	Out. Property	
Disclosure Doc	P&I	Protection	Advance
Control #	Advances**	Advances	Description (1)

	Special		
Disclosure Doc	Servicer	Foreclosure	Bankruptcy
Control #	Transfer Date	Date	Date

Disclosure Doc	REO
Control #	Date

- A. P&I Advance - Loan in Grace Period
- B. P&I Advance - Late Payment but < one month delinq
- 1. P&I Advance - Loan delinquent 1 month

2. P&I Advance - Loan delinquent 2 months
 3. P&I Advance - Loan delinquent 3 months or More
 4. Matured Balloon/Assumed Scheduled Payment
- ** Outstanding P&I Advances include the current period P&I Advance

Disclosure Doc	Paid	
Control #	Thru	Current P&I
	Date	Advance

Disclosure Doc	Outstanding	Out. Property	
Control #	P&I	Protection	Advance
	Advances**	Advances	Description (1)

Disclosure Doc	Special		
Control #	Servicer	Foreclosure	Bankruptcy
	Transfer Date	Date	Date

Disclosure Doc	REO
Control #	Date

- A. P&I Advance - Loan in Grace Period
- B. P&I Advance - Late Payment but < one month delinq
1. P&I Advance - Loan delinquent 1 month
2. P&I Advance - Loan delinquent 2 months
3. P&I Advance - Loan delinquent 3 months or More
4. Matured Balloon/Assumed Scheduled Payment

Disclosure Doc	Paid	
Control #	Thru	Current P&I
	Date	Advance

Disclosure Doc	Outstanding	Out. Property	
Control #	P&I	Protection	Advance
	Advances**	Advances	Description (1)

Disclosure Doc	Special		
Control #	Servicer	Foreclosure	Bankruptcy
	Transfer Date	Date	Date

Disclosure Doc	REO
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Control # Date

- A. P&I Advance - Loan in Grace Period
- B. P&I Advance - Late Payment but < one month delinq
- 1. P&I Advance - Loan delinquent 1 month
- 2. P&I Advance - Loan delinquent 2 months
- 3. P&I Advance - Loan delinquent 3 months or More
- 4. Matured Balloon/Assumed Scheduled Payment

** Outstanding P&I Advances include the current period P&I Advance

Disclosure Doc Control #	Paid Thru Date	Current P&I Advance
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Disclosure Doc Control #	Outstanding P&I Advances**	Out. Property Protection Advances	Advance Description (1)
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Disclosure Doc Control #	Special Servicer Transfer Date	Foreclosure Date	Bankruptcy Date
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Disclosure Doc Control #	REO Date
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- A. P&I Advance - Loan in Grace Period
- B. P&I Advance - Late Payment but < one month delinq
- 1. P&I Advance - Loan delinquent 1 month
- 2. P&I Advance - Loan delinquent 2 months
- 3. P&I Advance - Loan delinquent 3 months or More
- 4. Matured Balloon/Assumed Scheduled Payment

** Outstanding P&I Advances include the current period P&I Advance

Pool Total

Distribution of Principal Balances

Current Balances	Scheduled \$0to	Number of Loans
	\$500,000to	0
	\$1,000,000to	82

\$1,000,000to	\$2,000,000	75
\$2,000,000to	\$3,000,000	51
\$3,000,000to	\$4,000,000	29
\$4,000,000to	\$5,000,000	19
\$5,000,000to	\$6,000,000	15
\$6,000,000to	\$7,000,000	5
\$7,000,000to	\$8,000,000	7
\$8,000,000to	\$9,000,000	6
\$9,000,000to	\$10,000,000	4
\$10,000,000to	\$11,000,000	2
\$11,000,000to	\$12,000,000	4
\$12,000,000to	\$13,000,000	0
\$13,000,000to	\$14,000,000	0
\$14,000,000to	\$15,000,000	0
\$15,000,000to	\$16,000,000	0
\$16,000,000to	\$17,000,000	0
\$17,000,000to	\$20,000,000	4
\$20,000,000&	Above	0
Total		303

Current Scheduled Balances		Scheduled Balance	
\$0to	\$500,000		0
\$500,000to	\$1,000,000	60,089,690	
\$1,000,000to	\$2,000,000	109,767,340	
\$2,000,000to	\$3,000,000	127,139,696	
\$3,000,000to	\$4,000,000	101,894,915	
\$4,000,000to	\$5,000,000	85,794,574	
\$5,000,000to	\$6,000,000	82,561,677	
\$6,000,000to	\$7,000,000	32,615,763	
\$7,000,000to	\$8,000,000	53,918,345	
\$8,000,000to	\$9,000,000	50,512,654	
\$9,000,000to	\$10,000,000	37,994,333	
\$10,000,000to	\$11,000,000	21,019,392	
\$11,000,000to	\$12,000,000	46,291,241	
\$12,000,000to	\$13,000,000	0	
\$13,000,000to	\$14,000,000	0	
\$14,000,000to	\$15,000,000	0	
\$15,000,000to	\$16,000,000	0	
\$16,000,000to	\$17,000,000	0	
\$17,000,000to	\$20,000,000	74,516,844	
\$20,000,000&	Above	0	
Total		884,116,464	

Current Scheduled Balances		Based on Balance	
\$0to	\$500,000		0.00%
\$500,000to	\$1,000,000		6.80%
\$1,000,000to	\$2,000,000		12.42%
\$2,000,000to	\$3,000,000		14.38%
\$3,000,000to	\$4,000,000		11.53%
\$4,000,000to	\$5,000,000		9.70%
\$5,000,000to	\$6,000,000		9.34%
\$6,000,000to	\$7,000,000		3.69%
\$7,000,000to	\$8,000,000		6.10%
\$8,000,000to	\$9,000,000		5.71%
\$9,000,000to	\$10,000,000		4.30%
\$10,000,000to	\$11,000,000		2.38%
\$11,000,000to	\$12,000,000		5.24%

\$12,000,000to	\$13,000,000	0.00%
\$13,000,000to	\$14,000,000	0.00%
\$14,000,000to	\$15,000,000	0.00%
\$15,000,000to	\$16,000,000	0.00%
\$16,000,000to	\$17,000,000	0.00%
\$17,000,000to	\$20,000,000	8.43%
\$20,000,000&	Above	0.00%
Total		100.00%
Average Scheduled Balance is		2,917,876
Maximum Scheduled Balance is		19,904,987
Minimum Scheduled Balance is		513,683

Distribution of Property Types

Property Types	Number of Loans	Scheduled Balance	Based on Balance
Multifamily	130	276,411,701	31.26%
Retail	66	211,532,890	23.93%
Office	38	147,975,157	16.74%
Lodging	31	127,768,943	14.45%
Other	32	97,496,953	11.03%
Health Care	4	17,649,435	2.00%
Self Storage	2	5,281,384	0.60%

Total	303	884,116,464	100.00%
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Distribution of Mortgage Interest Rates

Current Mortgage Interest Rate	Number of Loans
6.000%or less	4
6.000%to 6.250%	2
6.250%to 6.500%	9
6.500%to 6.750%	27
6.750%to 7.000%	64
7.000%to 7.250%	41
7.250%to 7.500%	45
7.500%to 7.750%	35
7.750%to 8.000%	36
8.000%to 8.250%	23
8.250%to 8.500%	9
8.500%to 8.750%	7
8.750%to 9.000%	0
9.000%to 9.250%	1
9.250%& Above	0
Total	303

Current Mortgage Interest Rate	Scheduled Balance
6.000%or less	13,131,971
6.000%to 6.250%	4,185,383
6.250%to 6.500%	35,356,580
6.500%to 6.750%	100,448,971
6.750%to 7.000%	218,981,412
7.000%to 7.250%	158,114,970
7.250%to 7.500%	132,577,968
7.500%to 7.750%	84,529,566

7.750%to	8.000%	76,618,849
8.000%to	8.250%	28,535,337
8.250%to	8.500%	20,166,860
8.500%to	8.750%	10,875,745
8.750%to	9.000%	0
9.000%to	9.250%	592,852
9.250%&	Above	0
Total		884,116,464

Current Mortgage Interest Rate		Based on Balance
6.000%or	less	1.49%
6.000%to	6.250%	0.47%
6.250%to	6.500%	4.00%
6.500%to	6.750%	11.36%
6.750%to	7.000%	24.77%
7.000%to	7.250%	17.88%
7.250%to	7.500%	15.00%
7.500%to	7.750%	9.56%
7.750%to	8.000%	8.67%
8.000%to	8.250%	3.23%
8.250%to	8.500%	2.28%
8.500%to	8.750%	1.23%
8.750%to	9.000%	0.00%
9.000%to	9.250%	0.07%
9.250%&	Above	0.00%
Total		100.00%
W/Avg Mortgage Interest Rate is		7.2019%
Minimum Mortgage Interest Rate is		5.7500%
Maximum Mortgage Interest Rate is		9.2500%

Geographic Distribution

Geographic Locatof	Number of Loans	Scheduled Balance	Based on Balance
Texas	49	110,039,006	12.45%
California	32	92,646,905	10.48%
Florida	21	69,595,410	7.87%
New York	23	64,544,091	7.30%
Arizona	13	56,990,106	6.45%
Georgia	12	46,338,199	5.24%
Washington	10	43,996,711	4.98%
Illinois	6	33,758,551	3.82%
Pennsylvania	13	31,058,040	3.51%
Tennessee	6	30,790,610	3.48%
New Jersey	14	30,222,454	3.42%
Maryland	7	28,664,402	3.24%
Various	6	26,917,290	3.04%
Massachusetts	11	24,643,319	2.79%
Virginia	4	24,324,151	2.75%
Nevada	9	21,727,653	2.46%
Colorado	7	19,033,621	2.15%
Wisconsin	4	17,912,487	2.03%
Oklahoma	5	15,005,956	1.70%
Ohio	7	12,974,127	1.47%
North Carolina	4	10,864,983	1.23%
Kentucky	5	10,170,795	1.15%
Mississippi	4	8,841,804	1.00%
Oregon	4	6,552,213	0.74%
Idaho	2	6,380,339	0.72%

Connecticut	3	6,242,297	0.71%
Michigan	3	4,968,846	0.56%
Missouri	2	4,738,984	0.54%
Utah	3	4,024,586	0.46%
Maine	1	3,450,608	0.39%
Other	13	16,697,919	1.89%
Total	303	884,116,464	100.00%

Loan Seasoning

Number of Years of Loans	Number of Loans	Scheduled Balance	Based on Balance
1 year or less	248	722,572,454	81.73%
1+ to 2 years	55	161,544,010	18.27%
2+ to 3 years	0	0	0.00%
3+ to 4 years	0	0	0.00%
4+ to 5 years	0	0	0.00%
5+ to 6 years	0	0	0.00%
6+ to 7 years	0	0	0.00%
7+ to 8 years	0	0	0.00%
8+ to 9 years	0	0	0.00%
9+ to 10 years	0	0	0.00%
10 years or mor	0	0	0.00%
Total	303	884,116,464	100.00%
		Weighted Aver	0.8

Distribution of Amortization Type

Amortization Typof Loans	Number	Scheduled Balance	Based on Balance
Fully Amortizing	34	62,686,179	7.09%
Amortizing Ballo	269	821,430,286	92.91%
Total	303	884,116,464	100.00%

Distribution of Remaining Term

Fully Amortizing Mortgage Loans	Number of Loans	Scheduled Balance	Based on Balance
60 months or les	0	0	0.00%
61 to 120 months	0	0	0.00%
121 to 180 month	10	15,481,876	1.75%
181 to 240 month	16	24,517,710	2.77%
241 to 360 month	8	22,686,592	2.57%
Total	34	62,686,179	7.09%
Weighted Average Months to Maturity is			244

Distribution of Remaining Term

Balloon Loans

Balloon Mortgage Loans	Number of Loans	Scheduled Balance	Based on Balance
12 months or les	0	0	0.00%
13 to 24 months	0	0	0.00%
25 to 36 months	0	0	0.00%
37 to 48 months	1	5,882,579	0.67%
49 to 60 months	0	0	0.00%
61 to 120 months	254	768,046,153	86.87%
121 to 180 month	13	43,152,559	4.88%

181 to 240 month	1	4,348,996	0.49%
Total	269	821,430,286	92.91%
Weighted Average Months to Maturity is			110

NOI Aging

NOI Date	Number of Loans	Scheduled Balance	Based on Balance
1 year or less	0	0	0.00%
1 to 2 years	0	0	0.00%
2 Years or More	0	0	0.00%
Unknown	303	884,116,464	100.00%
Total	303	884,116,464	100.00%

Distribution of DSCR

Debt Service Coverage Ratio (1)	Number of Loans
0.500or less	0
0.500to 0.625	0
0.625to 0.750	0
0.750to 0.875	0
0.875to 1.000	0
1.000to 1.125	0
1.125to 1.250	0
1.250to 1.375	0
1.375to 1.500	0
1.500to 1.625	0
1.625to 1.750	0
1.750to 1.875	0
1.875to 2.000	0
2.000to 2.125	0
2.125& above	0
Unknown	303
Total	303

Weighted Average Debt Service Coverage Ratio is

Debt Service Coverage Ratio (1)	Scheduled Balance
0.500or less	0
0.500to 0.625	0
0.625to 0.750	0
0.750to 0.875	0
0.875to 1.000	0
1.000to 1.125	0
1.125to 1.250	0
1.250to 1.375	0
1.375to 1.500	0
1.500to 1.625	0
1.625to 1.750	0
1.750to 1.875	0
1.875to 2.000	0
2.000to 2.125	0
2.125& above	0
Unknown	884,116,464
Total	884,116,464

Weighted Average Debt Service Coverage Ratio is

Debt Service Coverage Ratio (1)	Based on Balance
0.500or less	0.00%

* Aggregate liquidation expenses also include outstanding P&I advances and unpaid servicing fees, unpaid trustee fees, etc..

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