

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2013-01-10** | Period of Report: **2013-01-09**
SEC Accession No. [0001193125-13-009171](#)

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FILER

Prologis, Inc.

CIK: **1045609** | IRS No.: **943281941** | State of Incorporation: **MD** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-13545** | Film No.: **13522487**
SIC: **6798** Real estate investment trusts

Mailing Address

*PIER 1 BAY 1
SAN FRANCISCO CA 94111*

Business Address

*PIER 1 BAY 1
SAN FRANCISCO CA 94111
4153949000*

Prologis, L.P.

CIK: **1045610** | IRS No.: **943285362** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-14245** | Film No.: **13522488**
SIC: **6500** Real estate

Mailing Address

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Business Address

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4153949000*

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 9, 2013

**PROLOGIS, INC.
PROLOGIS, L.P.**

(Exact Name of Registrant as Specified in its Charter)

Maryland (Prologis, Inc.)

001-13545 (Prologis, Inc.)

94-3281941 (Prologis, Inc.)

Delaware (Prologis, L.P.)

001-14245 (Prologis, L.P.)

94-3285362 (Prologis, L.P.)

**(State or Other Jurisdiction
of Incorporation)**

**(Commission
File Number)**

**(IRS Employer
Identification No.)**

Pier 1, Bay 1, San Francisco, California 94111

(Address of Principal Executive Offices, including Zip Code)

(415) 394-9000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 Other Events.

On January 9, 2013, we announced that the company will be establishing a real estate investment trust in Japan. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits:

<u>Exhibit</u> <u>Number</u>	<u>Description</u>
99.1	Prologis, Inc. Press Release dated January 9, 2013.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Prologis, Inc.
(Registrant)

Date: January 10, 2013

By: /s/ Michael T. Blair
Name: Michael T. Blair
Title: Managing Director and Deputy General Counsel

Prologis, L.P.
(Registrant)

By: Prologis, Inc,
Its general partner

Date: January 10, 2013

By: /s/ Michael T. Blair
Name: Michael T. Blair
Title: Managing Director and Deputy General Counsel

**FOR IMMEDIATE RELEASE****Prologis Establishes Real Estate Investment Trust in Japan***12 Class-A Properties to be Contributed*

SAN FRANCISCO (Jan. 9, 2013) - Prologis, Inc. (NYSE: PLD), the leading global owner, operator and developer of industrial real estate, today announced it will be the sole sponsor of Nippon Prologis REIT, Inc. (NPR), a Japanese real estate investment trust. Prologis will retain at least a 15 percent ownership interest in NPR and contribute 12 of its Class-A properties in Japan which will comprise the initial portfolio.

The appraised value of the assets is approximately JPY 173 billion (\$2 billion). The portfolio, with a weighted average age of 3.4 years, totals 9.6 million square feet (890,000 square meters), and is principally located in its global markets of Tokyo and Osaka.

NPR has received approval for listing on the Tokyo Stock Exchange and will serve as a long-term investment vehicle for modern logistics facilities.

NPR has exclusive negotiation rights for eight additional properties owned by Prologis, and will receive pipeline, operational and personnel assistance under a sponsor support agreement. In addition, wholly owned subsidiaries of Prologis will serve as NPR's property and asset managers.

This announcement is not an offer of securities for sale in the United States or any other jurisdiction. Securities may not be offered or sold in the United States unless they are registered or exempt from registration.

About Prologis

Prologis, Inc. is the leading owner, operator and developer of industrial real estate, focused on global and regional markets across the Americas, Europe and Asia. As of September 30, 2012, Prologis owned or had investments in, on a consolidated basis or through unconsolidated joint ventures, properties and development projects expected to total approximately 565 million square feet (52.5 million square meters) in 21 countries. The company leases modern distribution facilities to more than 4,500 customers, including manufacturers, retailers, transportation companies, third-party logistics providers and other enterprises.

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