

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### **NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/**

CIK: **70502** | IRS No.: **520891669** | State of Incorporation: **DC** | Fiscal Year End: **0531**  
Type: **424B3** | Act: **33** | File No.: **333-109310** | Film No.: **05790118**  
SIC: **6159** Miscellaneous business credit institution

Mailing Address  
WOODLAND PARK  
2201 COOPERATIVE WAY  
HERNDON VA 20171-3025

Business Address  
WOODLAND PARK  
2201 COOPERATIVE WAY  
HERNDON VA 20171-3025  
7037096700

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	Product Ranking	Moody's Rating	S & P Rating	Fitch Rating
63743FBS4	\$306,000.00	100.000%	0.625%	\$304,087.50	FIXED	4.000%	QUARTERLY	05/15/2008	08/15/2005	\$11.11	YES	Senior Unsecured Notes	A2	A	A

Redemption Information: **Non-Callable.**

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	Product Ranking	Moody's Rating	S & P Rating	Fitch Rating
63743FBV7	\$1,867,000.00	100.000%	1.000%	\$1,848,330.00	FIXED	4.300%	SEMI-ANNUAL	11/15/2009	11/15/2005	\$22.69	YES	Senior Unsecured Notes	A2	A	A

Redemption Information: **Non-Callable.**

<p>National Rural Utilities Cooperative Finance Corp</p>	<p>Trade Date: Monday, May 02, 2005 @12:00 PM ET                  Settle Date: Thursday, May 05, 2005                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, INCAPITAL, LLC , A.G. Edwards, Charles Schwab &amp; Co., Inc., Comerica Securities, Edward D. Jones &amp; Co., L.P., J.J.B. Hilliard, W.L. Lyons, Inc., Merrill Lynch &amp; Co., Morgan Stanley, UBS Financial Services Inc.</p> <p>If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.</p> <p><i>InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved</i></p>	<p>National Rural Utilities                  Cooperative Finance Corporation                  \$500,000,000.00 CFC InterNotes                  Prospectus Dated 17-Oct-03 and Prospectus Supplement Dated: 09-Nov-04</p>