

# SECURITIES AND EXCHANGE COMMISSION

## FORM 24F-2NT

Registration of securities by certain investment companies. Declaration of election Rule 24f-2 notice.

Filing Date: **1995-07-28** | Period of Report: **1995-05-31**  
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### FILER

#### MINT GROUP 4

CIK: **874397** | IRS No.: **132724064** | State of Incorporation: **NY** | Fiscal Year End: **0528**  
Type: **24F-2NT** | Act: **33** | File No.: **033-40164** | Film No.: **95557186**

Mailing Address  
330 COMMERCE STREET  
NASHVILLE TN 37201

Business Address  
330 COMMERCE ST  
NASHVILLE TN 37201  
615-748-9402

MINT  
MUNICIPAL INSURED NATIONAL TRUST

July 15, 1995

Securities and Exchange Commission  
450 Fifth Street, NW  
Washington, DC 20549-1004

Re: Rule 24f-2 Notice for MINT Group 4; Municipal Insured National  
Trust Series 37 and Tennessee Trust Series 3  
File No. 33-40164

Gentlemen:

As Co-Sponsor of MINT Group 4, we are submitting the information required by Rule 24f-2 promulgated under the Investment Company Act of 1940, as amended. We also are enclosing the opinion of counsel specified in subsection (b)(1)(v) of said rule. The filing fee indicated below has been, or will be, sent by wire transfer to the SEC's account in payment of the fee prescribed by paragraph (c) of said Rule.

- (i) Fiscal year for which notice is filed: Year ended  
May 31, 1995
- (ii) Number of securities registered other than pursuant to  
24f-2 and remaining unsold at the beginning of the  
above fiscal year: 0 units
- (iii) Number of securities registered other than pursuant to  
Rule 24f-2 during the above fiscal year: 0 Units
- (iv) Number of securities sold during the above fiscal year:  
41
- (v) Number of securities sold in reliance upon registration  
pursuant to Rule 24f-2 during the above fiscal year: 41
- (1) Aggregate sales price to the public of securities sold  
in reliance upon registration pursuant to Rule 24f-2:  
\$43,709.33
- (2) Less actual aggregate redemption of repurchase price of  
securities redeemed or repurchased:  
\$186,758.30

(3) Plus actual aggregate redemption or repurchase of securities previously applied in filings pursuant to Section 24(e) (1): \$0.00

\$-143,048.97

Amount of filing fee computed at one-twentininth of one percent (1/29th of 1%) of above total: \$0.00

Very truly yours,

J.C. Bradford & Co.,  
as Agent

J. Ronald Scott  
Partner