SECURITIES AND EXCHANGE COMMISSION

FORM S-6

Initial registration statement filed on Form S-6 for unit investment trusts

Filing Date: **1999-07-27 SEC Accession No.** 0000934850-99-001838

(HTML Version on secdatabase.com)

FILER

EQUITY INVESTOR FUND SEL S&P IND PORT 1999 SER F DEF ASST FD

CIK:1091713

Type: S-6 | Act: 33 | File No.: 333-83855 | Film No.: 99671230

Mailing Address 450 LEXINGTON AVENUE NEW YORK NY 10017

Business Address DAVIS POLK & WARDWELL DAVIS POLK & WARDWELL 450 LEXINGTON AVENUE NEW YORK NY 10017

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM S-6

FOR REGISTRATION UNDER THE SECURITIES ACT
OF 1933 OF SECURITIES OF UNIT INVESTMENT
TRUSTS REGISTERED ON FORM N-8B-2

A. EXACT NAME OF TRUST:

EQUITY INVESTOR FUND

SELECT S&P INDUSTRIAL PORTFOLIO

1999 SERIES F

DEFINED ASSET FUNDS

(A UNIT INVESTMENT TRUST)

B. NAMES OF DEPOSITORS:

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED
SALOMON SMITH BARNEY INC.
PAINEWEBBER INCORPORATED
DEAN WITTER REYNOLDS INC.

C. COMPLETE ADDRESSES OF DEPOSITORS' PRINCIPAL EXECUTIVE OFFICES:

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

DEFINED ASSET FUNDS

P.O. BOX 9051

PRINCETON, N.J. 08543-9051

SALOMON SMITH BARNEY INC. 388 GREENWICH STREET 23RD FLOOR NEW YORK, N.Y. 10013

DEAN WITTER REYNOLDS INC.
TWO WORLD TRADE CENTER-59TH FLOOR
NEW YORK, N.Y. 10048

PAINEWEBBER INCORPORATED 1285 AVE. OF THE AMERICAS NEW YORK, N.Y. 10019

D. NAMES AND COMPLETE ADDRESSES OF AGENTS FOR SERVICE:

TERESA KONCICK, ESQ.
P.O BOX 9051
PRINCETON, N.J. 08543-9051

DOUGLAS LOWE, ESQ.

DEAN WITTER REYNOLDS INC.

TWO WORLD TRADE CENTER-
59TH FLOOR

NEW YORK, N. Y. 10048

COPIES TO

MICHAEL KOCHMANN ROBERT E. HOLLEY
388 GREENWICH STREET 1285 AVENUE OF THE AMERICAS
NEW YORK, N.Y. 10013 NEW YORK, N.Y. 10019

PIERRE DE SAINT PHALLE, ESQ. 450 LEXINGTON AVENUE NEW YORK, N.Y. 10017

E. TITLE OF SECURITIES BEING REGISTERED:

An indefinite number of Units of Beneficial Interest pursuant to Rule 24f-2 promulgated under the Investment Company Act of 1940, as amended.

F. APPROXIMATE DATE OF PROPOSED SALE TO THE PUBLIC:

As soon as practicable after the acquisition and deposit of the underlying obligations.

THE REGISTRANT HEREBY AMENDS THIS REGISTRATION STATEMENT ON SUCH DATE OR DATES AS MAY BE NECESSARY TO DELAY ITS EFFECTIVE DATE UNTIL THE REGISTRANT SHALL FILE A FURTHER AMENDMENT WHICH SPECIFICALLY STATES THAT THIS REGISTRATION STATEMENT SHALL THEREAFTER BECOME EFFECTIVE IN ACCORDANCE WITH SECTION 8(A) OF THE SECURITIES ACT OF 1933 OR UNTIL THE REGISTRATION STATEMENT SHALL BECOME EFFECTIVE ON SUCH DATE AS THE COMMISSION, ACTING PURSUANT TO SAID SECTION 8(A), MAY DETERMINE.

PART II

ADDITIONAL INFORMATION NOT INCLUDED IN THE PROSPECTUS

- A. The following information relating to the Depositors is incorporated by reference to the SEC filings indicated and made a part of this Registration Statement.
- I. Bonding arrangements of each of the Depositors are incorporated by reference to Item A of Part II to the Registration Statement on Form S-6 under the Securities Act of 1933 for Municipal Investment Trust Fund, Monthly Payment Series--573 Defined Asset Funds (Reg. No. 333-08241).
- II. The date of organization of each of the Depositors is set forth in Item B of Part II to the Registration Statement on Form S-6 under the Securities Act of 1933 for Municipal Investment Trust Fund, Monthly Payment Series--573 Defined Asset Funds (Reg. No. 333-08241) and is herein incorporated by reference thereto.

- III. The Charter and By-Laws of each of the Depositors are incorporated herein by reference to Exhibits 1.3 through 1.12 to the Registration Statement on Form S-6 under the Securities Act of 1933 for Municipal Investment Trust Fund, Monthly Payment Series--573 Defined Asset Funds (Reg. No. 333-08241).
- IV. Information as to Officers and Directors of the Depositors has been filed pursuant to Schedules A and D of Form BD under Rules 15b1-1 and 15b3-1 of the Securities Exchange Act of 1934 and is incorporated by reference to the SEC filings indicated and made a part of this Registration Statement:

SEC FILE OR IDENTIFICATION NO.

Merrill Lynch, Pierce, Fenner & Smith Incorporated	8-7221
Salomon Smith Barney Inc.	8-8177
PaineWebber Incorporated	8-16267
Dean Witter Reynolds Inc.	8-14172

B. The Internal Revenue Service Employer Identification Numbers of the Sponsors and Trustee are as follows:

Merrill Lynch, Pierce, Fenner & Smith Incorporated	13-5674085
Salomon Smith Barney Inc.	13-1912900
PaineWebber Incorporated	13-2638166
Dean Witter Reynolds Inc.	94-0899825
The Chase Manhattan Bank	13-4994650

II-1

Final prospectuses from the following series of Defined Asset Funds-Equity Investor Fund (which are incorporated herein by reference) may be used as a preliminary prospectus for this Series: Select S&P Industrial Portfolio 1999 Series B (Reg. No. 333-71607), Select S&P Industrial Portfolio 1999 Series C (Reg. No. 333-76197) and Select S&P Industrial Portfolio 1999 Series D (Reg. No. 333-76199).

CONTENTS OF REGISTRATION STATEMENT

THE REGISTRATION STATEMENT ON FORM S-6 COMPRISES THE FOLLOWING PAPERS AND DOCUMENTS:

The facing sheet of Form S-6.

The Cross-Reference Sheet (incorporated by reference to the Cross-Reference Sheet to the Registration Statement of Defined Asset Funds Municipal Insured Series, 1933 Act File No. 33-54565).

The Prospectus.

Additional Information not included in the Prospectus (Part II).

The following exhibits:

- 1.1 -- Form of Trust Indenture (incorporated by reference to Exhibit 1.1 to the Registration Statement of Equity Income Fund, Select S&P Industrial Portfolio-1997 Series A, Defined Asset Funds, Reg. No. 333-05683).
- 1.1.1 -- Form of Standard Terms and Conditions of Trust Effective October 21, 1993 (incorporated by reference to Exhibit 1.1.1 to the Registration Statement of Municipal Investment Trust Fund, Multistate Series-48, Defined Asset Funds, 1933 Act File No. 33-50247).
- 1.2 -- Form of Master Agreement Among Underwriters (incorporated by reference to Exhibit 1.2 to the Registration Statement of The Corporate Income Fund, One Hundred Ninety-Fourth Monthly Payment Series, 1933 Act File No. 2-90925).
- 2.1 -- Form of Certificate of Beneficial Interest (included in Exhibit 1.1.1).
- *3.1 -- Opinion of counsel as to the legality of the securities being issued including their consent to the use of their names under the heading "How the Fund Works--Legal Opinion" in the Prospectus.
 - *5.1 -- Consent of independent accountants.
 - 9.1 -- Information Supplement (incorporated by reference to Exhibit 9.1 to the Registration Statement of Equity Investor Fund,
 Select Ten Portfolio 1999 International Series A (United Kingdom Portfolio), File No. 333-70593).

^{*} To be filed with Amendment to Registration Statement.

SIGNATURES

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES ACT OF 1933, THE REGISTRANT HAS DULY CAUSED THIS REGISTRATION STATEMENT OR AMENDMENT TO THE REGISTRATION STATEMENT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED THEREUNTO DULY AUTHORIZED IN THE CITY OF NEW YORK AND STATE OF NEW YORK ON THE 27TH DAY OF JULY, 1999.

Signatures appear on pages R-3, R-4, R-5 and R-6.

A majority of the members of the Board of Directors of Merrill Lynch, Pierce, Fenner & Smith Incorporated has signed this Registration Statement or Amendment to the Registration Statement pursuant to Powers of Attorney authorizing the person signing this Registration Statement or Amendment to the Registration Statement to do so on behalf of such members.

A majority of the members of the Board of Directors of Salomon Smith Barney Inc. has signed this Registration Statement or Amendment to the Registration Statement pursuant to Powers of Attorney authorizing the person signing this Registration Statement or Amendment to the Registration Statement to do so on behalf of such members.

A majority of the members of the Executive Committee of the Board of Directors of PaineWebber Incorporated has signed this Registration Statement or Amendment to the Registration Statement pursuant to Powers of Attorney authorizing the person signing this Registration Statement or Amendment to the Registration Statement to do so on behalf of such members.

A majority of the members of the Board of Directors of Dean Witter Reynolds Inc. has signed this Registration Statement or Amendment to the Registration Statement pursuant to Powers of Attorney authorizing the person signing this Registration Statement or Amendment to the Registration Statement to do so on behalf of such members.

R-2

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED DEPOSITOR

By the following persons, who constitute a majority of the Board of Directors of Merrill Lynch, Pierce, Fenner & Smith Incorporated:

Powers of Attorney have been filed under Form SE and the following 1933 Act File Number: 333-70593

GEORGE A. SCHIEREN JOHN L. STEFFENS By J. DAVID MEGLEN

(As authorized signatory for

Merrill Lynch, Pierce, Fenner & Smith Incorporated
and Attorney-in-fact for the persons listed above)

R-3

SALOMON SMITH BARNEY INC.
DEPOSITOR

By the following persons, who constitute a majority of the Board of Directors of Salomon Smith Barney Inc.: Powers of Attorney have been filed under the 1933 Act File Numbers: 333-63417 and 333-63033

MICHAEL A. CARPENTER DERYCK C. MAUGHAN

By GINA LEMON

(As authorized signatory for Salomon Smith Barney Inc. and Attorney-in-fact for the persons listed above)

R-4

PAINEWEBBER INCORPORATED DEPOSITOR

By the following persons, who constitute the Board of Directors of PaineWebber Incorporated:

Powers of Attorney have been filed under Form SE and the following 1933 Act

File Number: 2-61279

MARGO N. ALEXANDER TERRY L. ATKINSON BRIAN M. BAREFOOT STEVEN P. BAUM MICHAEL CULP REGINA A. DOLAN JOSEPH J. GRANO, JR.

EDWARD M. KERSCHNER

JAMES P. MacGILVRAY

DONALD B. MARRON

ROBERT H. SILVER

MARK B. SUTTON

By ROBERT E. HOLLEY (As authorized signatory for PaineWebber Incorporated and Attorney-in-fact for the persons listed above)

R-5

DEAN WITTER REYNOLDS INC. DEPOSITOR

By the following persons, who constitute a majority of the Board of Directors of Dean Witter Reynolds Inc.:

Powers of Attorney have been filed under Form SE and the following 1933 Act File Numbers: 33-17085, 333-13039 and 333-47553

RICHARD M. DeMARTINI RAYMOND J. DROP JAMES F. HIGGINS MITCHELL M. MERIN STEPHEN R. MILLER PHILIP J. PURCELL THOMAS C. SCHNEIDER

By MICHAEL D. BROWNE (As authorized signatory for Dean Witter Reynolds Inc. and Attorney-in-fact for the persons listed above)