

SECURITIES AND EXCHANGE COMMISSION

FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.
[amend]

Filing Date: **2024-02-20**
SEC Accession No. [0001782756-24-000001](#)

([HTML Version](#) on [secdatabase.com](#))

FILER

Orca Capital Fund, LP

CIK: [1782756](#) | IRS No.: **842285134** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **D/A** | Act: **33** | File No.: [021-348098](#) | Film No.: **24651525**

Mailing Address
1200 BRICKELL AVENUE
SUITE 1950, #1297
MIAMI FL 33131

Business Address
1200 BRICKELL AVENUE
SUITE 1950, #1297
MIAMI FL 33131
305-673-4001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL

OMB Number: 3235-0076
Expires: June 30, 2012
Estimated average
burden
hours per
response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001782756](#) Previous Name(s) ☒ None Entity Type
☐ Corporation
Name of Issuer [Orca Capital Fund, LP](#) ☒ Limited Partnership
Jurisdiction of Incorporation/
Organization [DELAWARE](#) ☐ Limited Liability Company
☐ General Partnership
Year of Incorporation/Organization ☐ Business Trust
☐ Other
☐ Over Five Years Ago
☒ Within Last Five Years (Specify Year) 2019
☐ Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [Orca Capital Fund, LP](#)
Street Address 1 [1200 BRICKELL AVENUE](#) Street Address 2 [SUITE 1950, #1297](#)
City [MIAMI](#) State/Province/Country [FLORIDA](#) ZIP/Postal Code [33131](#) Phone No. of Issuer [305-673-4001](#)

3. Related Persons

Last Name	First Name	Middle Name
Sekinger	Jeffrey	R.
Street Address 1	Street Address 2	
1200 Brickell Avenue	Suite 1950, #1297	
City	State/Province/Country	ZIP/Postal Code
Miami	FLORIDA	33131

Relationship: ☒ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Barnard	Austin	
Street Address 1	Street Address 2	
1200 Brickell Avenue	Suite 1950, #1297	
City	State/Province/Country	ZIP/Postal Code

Miami

FLORIDA

33131

Relationship: ☒ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
A & J Trading, LLC	N/A	
Street Address 1	Street Address 2	
1200 Brickell Avenue	Suite 1950, #1297	
City	State/Province/Country	ZIP/Postal Code
Miami	FLORIDA	33131

Relationship: ☐ Executive Officer ☐ Director ☒ Promoter

Clarification of Response (if Necessary)

General Partner

Last Name	First Name	Middle Name
Orca Capital, LLC	N/A	
Street Address 1	Street Address 2	
1200 Brickell Avenue	Suite 1950, #1297	
City	State/Province/Country	ZIP/Postal Code
Miami	FLORIDA	33131

Relationship: ☐ Executive Officer ☐ Director ☒ Promoter

Clarification of Response (if Necessary)

Investment Manager

4. Industry Group

- | | | |
|--|---|--|
| ☐ Agriculture | Health Care | ☐ Retailing |
| Banking & Financial Services | ☐ Biotechnology | ☐ Restaurants |
| ☐ Commercial Banking | ☐ Health Insurance | Technology |
| ☐ Insurance | ☐ Hospitals & Physicians | ☐ Computers |
| ☐ Investing | ☐ Pharmaceuticals | ☐ Telecommunications |
| ☐ Investment Banking | ☐ Other Health Care | ☐ Other Technology |
| ☒ Pooled Investment Fund | ☐ Manufacturing | Travel |
| ☒ Hedge Fund | Real Estate | ☐ Airlines & Airports |
| ☐ Private Equity Fund | ☐ Commercial | ☐ Lodging & Conventions |
| ☐ Venture Capital Fund | ☐ Construction | ☐ Tourism & Travel Services |
| ☐ Other Investment Fund | ☐ REITS & Finance | ☐ Other Travel |
| *Is the issuer registered as an investment company under the Investment Company Act of 1940? | ☐ Residential | ☐ Other |
| ☐ Yes ☒ No | ☐ Other Real Estate | |
| ☐ Other Banking & Financial Services | | |
| ☐ Business Services | | |
| Energy | | |

- ☐ Coal Mining
- ☐ Electric Utilities
- ☐ Energy Conservation
- ☐ Environmental Services
- ☐ Oil & Gas
- ☐ Other Energy

5. Issuer Size

Revenue Range

- ☐ No Revenues
\$1 - \$1,000,000
- ☐ \$1,000,001 - \$5,000,000
- ☐ \$5,000,001 - \$25,000,000
- ☐ \$25,000,001 - \$100,000,000
- ☐ Over \$100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

Aggregate Net Asset Value Range

- ☐ No Aggregate Net Asset Value
- ☐ \$1 - \$5,000,000
- ☐ \$5,000,001 - \$25,000,000
- ☐ \$25,000,001 - \$50,000,000
- ☐ \$50,000,001 - \$100,000,000
- ☐ Over \$100,000,000
- ☒ Decline to Disclose
- ☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- ☐ Rule 504(b)(1) (not (i), (ii) or (iii)) ☐ Rule 505
- ☐ Rule 504 (b)(1)(i) ☐ Rule 506
- ☐ Rule 504 (b)(1)(ii) ☐ Securities Act Section 4(6)
- ☐ Rule 504 (b)(1)(iii) ☒ Investment Company Act Section 3(c)
 - ☒ Section 3(c)(1) ☐ Section 3(c)(9)
 - ☐ Section 3(c)(2) ☐ Section 3(c)(10)
 - ☐ Section 3(c)(3) ☐ Section 3(c)(11)
 - ☐ Section 3(c)(4) ☐ Section 3(c)(12)
 - ☐ Section 3(c)(5) ☐ Section 3(c)(13)
 - ☐ Section 3(c)(6) ☐ Section 3(c)(14)
 - ☐ Section 3(c)(7)

7. Type of Filing

- ☐ New Notice Date of First Sale [2019-10-21](#) ☐ First Sale Yet to Occur

☒ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ☒ Yes ☐ No

9. Type(s) of Securities Offered (select all that apply)

☒ Pooled Investment Fund Interests

☐ Tenant-in-Common Securities

☐ Mineral Property Securities

☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

☒ Equity

☐ Debt

☐ Option, Warrant or Other Right to Acquire Another Security

☐ Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☒ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ 500,000 USD

12. Sales Compensation

Recipient

Recipient CRD Number ☐ None

(Associated) Broker or Dealer ☐ None

(Associated) Broker or Dealer CRD Number ☐ None

Street Address 1

Street Address 2

City

State/Province/Country

ZIP/Postal Code

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States

☐ All

States

☐ Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$ USD or ☒ Indefinite

Total Amount Sold \$ 17,500,000 USD

Total Remaining to be Sold \$ USD or ☒ Indefinite

Clarification of Response (if Necessary)

14. Investors

- ☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 USD ☐ Estimate

Finders' Fees \$ 0 USD ☐ Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD ☐ Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Orca Capital Fund, LP	Jeffrey R. Sekinger	Jeffrey R. Sekinger	Manager	2024-02-20

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
