

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **1995-05-10** | Period of Report: **1995-05-10**
SEC Accession No. **0000771641-95-000013**

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PRUDENTIAL REALTY TRUST

CIK: **771641** | IRS No.: **226400284** | State of Incorpor.: **MA** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-08965** | Film No.: **95535987**
SIC: **6798** Real estate investment trusts

Business Address
*PRUDENTIAL PLZ
NEWARK NJ 07102-3777
2018024302*

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: May 10, 1995
Date of Earliest Event Reported: May 4, 1995

PRUDENTIAL REALTY TRUST
(Exact name of Registrant as specified in its charter)

Massachusetts	1-8965	22-6400284
(State or other jurisdiction)	(Commission File Number)	(IRS Employer Identification No.)

Prudential Plaza, New Jersey 07102
(Address of principal executive offices) (Zip Code)

(201) 802-4302
(Registrant's Telephone Number, including area code)

Item 5. Other Events

In a press release on May 4, 1995, Prudential Realty Trust, a Massachusetts Business Trust, announced a dividend declaration of \$0.09 per Income Share (NYSE symbol - PRTpfd) from Distributable Cash. The dividend is payable on June 1, 1995 to Income Shareholders of record on May 18, 1995.

The Trust also announced Net Income for the quarter ended March 31, 1995 of approximately \$82,000 and Distributable Cash of approximately \$1,002,150. The amount of cash available for distribution exceeded Net Income due primarily to non-cash charges for depreciation of properties. The Trust realized Net Income per Income Share (PRTpfd) of approximately \$0.01 and Distributable Cash per Income Share (PRTpfd) of \$0.09.

A summary of the Trust's comparative financial results follows:

<TABLE>

	Quarter Ended March 31,	
	1995	1994
<S> Net Income (loss)	<C> \$ 81,775	<C> \$ -146,157
Distributable Cash	\$ 1,002,150	556,750
Net Income (loss) per Income Share (PRTpfd)	\$0.01	\$-0.01
Distributable Cash per Income Share (PRTpfd)	\$0.09	\$0.05

In a separate press release on May 4, 1995, the Trust also announced the re-election of its five Trustees: Mr. Richard J.

Boyle, Mr. Francis L. Bryant, Mr. Thomas F. Murray, Mr. Jeffrey
L. Danker, and Mr. Joseph M. Selzer.

S I G N A T U R E

Pursuant to the requirements of the Securities and Exchange Act
of 1934, the registrant has duly caused this report to be signed
on its behalf by the undersigned hereunto duly authorized.

Prudential Realty Trust
(Registrant)

Date: May 10, 1995

By: /s/ James W. McCarthy
James W. McCarthy,
Vice President,
Comptroller and
Principal Accounting
Officer

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