

SECURITIES AND EXCHANGE COMMISSION

FORM SC 13G/A

Schedule filed to report acquisition of beneficial ownership of 5% or more of a class of equity securities by passive investors and certain institutions [amend]

Filing Date: **1994-02-10**
SEC Accession No. **0000950150-94-000249**

([HTML Version](#) on [secdatabase.com](#))

SUBJECT COMPANY

CATERPILLAR INC

CIK: **18230** | IRS No.: **370602744** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **SC 13G/A** | Act: **34** | File No.: **005-38237** | Film No.: **94505632**
SIC: **3531** Construction machinery & equip

Business Address
100 NE ADAMS ST
PEORIA IL 61629-7310
3096751000

FILED BY

CAPITAL GROUP INC

CIK: **732812** | State of Incorporation: **CA** | Fiscal Year End: **1231**
Type: **SC 13G/A**

Business Address
333 SO HOPE ST, 52ND FL
LOS ANGELES CA 90071
2134869426

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

OMB APPROVAL
OMB number: 3235-0145
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SCHEDULE 13G
UNDER THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO. 4)*

CATERPILLAR, INC.

(Name of Issuer)

COMMON

(Title of Class of Securities)

149123101

(CUSIP Number)

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Check the following box if a fee is being paid with this statement []. (A fee is not required only if the filing person: (1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7).

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SEC 1745 (2/92)

Page 1 of 4 pages

2
CUSIP No. 149123101

13G

Page 2 OF 4 PAGES

NAME OF REPORTING PERSON
1 S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
THE CAPITAL GROUP, INC.
86-0206507

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2 (a) []
(b) []

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

5 SOLE VOTING POWER

NUMBER OF 980,130

SHARES

BENEFICIALLY SHARED VOTING POWER

6

OWNED BY NONE

EACH

REPORTING SOLE DISPOSITIVE POWER

7

PERSON 6,469,630

WITH

8 SHARED DISPOSITIVE POWER

NONE

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,469,630 Beneficial ownership disclaimed pursuant to Rule 13d-4

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.36%

12 TYPE OF REPORTING PERSON*

HC

*SEE INSTRUCTION BEFORE FILLING OUT!

1 NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

CAPITAL RESEARCH AND MANAGEMENT COMPANY
95-1411037

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
(a) []
(b) []

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

5 SOLE VOTING POWER

NUMBER OF SHARES

NONE

6 BENEFICIALLY OWNED BY EACH

SHARED VOTING POWER

OWNED BY EACH

NONE

7 REPORTING PERSON

SOLE DISPOSITIVE POWER

5,481,500

8 SHARED DISPOSITIVE POWER

NONE

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

5,481,500 Beneficial ownership disclaimed pursuant to Rule 13d-4

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.39%

12 TYPE OF REPORTING PERSON*

IA

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

Schedule 13G
Under the Securities Exchange Act of 1934

Fee enclosed [] or Amendment No. 4

Item 1(a) Name of Issuer:
Caterpillar, Inc.

Item 1(b) Address of Issuer's Principal Executive Offices:
100 N.E. Adams St.

Peoria, IL 61629

Item 2(a) Name of Person(s) Filing:
/R>
The Capital Group, Inc. and Capital Research and Management Company

Item 2(b) Address of Principal Business Office:
333 South Hope Street

Los Angeles, CA 90071

Item 2(c) Citizenship: N/A

Item 2(d) Title of Class of Securities: Common

Item 2(e) CUSIP Number: 149123101

Item 3 The person(s) filing is(are):

- (b) [] Bank as defined in Section 3(a)(6) of the Act.
- (e) [x] Investment Adviser registered under Section 203 of the Investment Advisers Act of 1940.
- (g) [x] Parent Holding Company in accordance with Section 240.13d-1(b)(1)(ii)(G).

Item 4 Ownership

(a) Amount Beneficially Owned:

See item 9, pg. 2 and 3

(b) Percent of Class: See item 11, pg. 2 and 3

(c) Number of shares as to which such person has:

i) sole power to vote or to direct the vote

See item 5, pg. 2 and 3

ii) shared power to vote or to direct the vote None

iii) sole power to dispose or to direct the disposition of

See item 7, pg. 2 and 3

iv) shared power to dispose or to direct the disposition of
None - beneficial ownership disclaimed pursuant to

Rule 13d-4

Item 5 Ownership of 5% or Less of a Class: N/A

Item 6 Ownership of More than 5% on Behalf of Another Person: N/A

Item 7 Identification and Classification of the Subsidiary Which Acquired

the Security Being Reported on By the Parent Holding Company

(1) Capital Research and Management Company is an Investment Adviser registered under Section 203 of the Investment Advisers Act of 1940 and is a wholly owned subsidiary of The Capital Group, Inc.

(2) Capital Guardian Trust Company is a Bank as defined in Section 3(a)(6) of the Act and a wholly owned subsidiary of The Capital Group, Inc.

(3) Capital International Limited (CIL) does not fall within any of the categories described in Rule 13d-1-(b)(ii)(A-F) but its holdings of any reported securities come within the five percent limitation as set forth in a December 15, 1986 no-action letter from the Staff of the Securities and Exchange Commission to The Capital Group, Inc. CIL is a wholly owned subsidiary of The Capital Group, Inc.

(4) Capital International Research and management, Inc. dba Capital International, Inc. is an Investment Adviser registered under Section 203 of the Investment Advisers Act of 1940 and is a wholly owned subsidiary of The Capital Group, Inc.

Item 8 Identification and Classification of Members of the Group: N/A

Item 9 Notice of Dissolution of the Group: N/A

Item 10 Certification

By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were acquired in the ordinary course of business and were not acquired for the purpose of and do not have the effect of changing or influencing the control of the issuer of such securities and were not acquired in connection with or as a participant in any transaction having such purpose or effect.

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 11, 1994

Signature: /s/ Philip de Toledo

Name/Title: Philip de Toledo, Vice President and Treasurer

The Capital Group, Inc.

Date: February 11, 1994

Signature: /s/ Paul G. Haaga, Jr.

Name/Title: Paul G. Haaga, Jr., Senior Vice President

Capital Research and Management Company

AGREEMENT

Los Angeles, California
February 11, 1994

Capital Research and Management Company ("CRMC") and The Capital Group, Inc. ("CG") hereby agree to file a joint statement on Schedule 13G under the Securities Exchange Act of 1934 (the "Act") in connection with their beneficial ownership of common stock issued by Caterpillar Inc.

CRMC and CG state that they are both entitled to individually use Schedule 13G pursuant to Rule 13d-1(c) of the Act.

Both CRMC and CG are responsible for the timely filing of the statement and any amendments thereto, and for the completeness and accuracy of the information concerning each of them contained therein but neither is responsible for the completeness or accuracy of the information concerning the

other.

CAPITAL RESEARCH AND MANAGEMENT COMPANY

BY: /s/ Paul G. Haaga, Jr.

Paul G. Haaga, Jr.
Senior Vice President

THE CAPITAL GROUP, INC.

BY: /s/ Philip de Toledo

Philip de Toledo
Vice President and Treasurer

EXHIBIT A