

# SECURITIES AND EXCHANGE COMMISSION

## FORM NT 10-K

Notice under Rule 12b25 of inability to timely file all or part of a Form 10-K, 10-KSB, or 10KT

Filing Date: **1996-12-30** | Period of Report: **1996-09-30**  
SEC Accession No. [0001010924-96-000077](#)

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### FILER

#### **KLS ENVIRO RESOURCES INC**

CIK: **894988** | IRS No.: **752460365** | State of Incorpor.: **NV** | Fiscal Year End: **0930**  
Type: **NT 10-K** | Act: **34** | File No.: **000-24152** | Film No.: **96687845**  
SIC: **1090** Miscellaneous metal ores

Business Address  
3220 NORTH FREEWAY  
SUITE 105  
FORT WORTH TX 76111  
8176244844

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 12b-25  
NOTIFICATION OF LATE FILING

(Check one): X Form 10-K \_\_\_ Form 20-F \_\_\_ Form 10-QSB \_\_\_ Form N-SAR

For period ended: September 30, 1996

- Transition Report on Form 10-K and Form 10-KSB
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q and Form 10-QSB
- Transition Report on Form N-SAR

For the transition period

ended

SEC File Number 0-24152  
CUSIP Number 482530102

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates: \_\_\_\_\_

PART I-REGISTRANT INFORMATION

K.L.S. ENVIRO RESOURCES, INC.

-----  
Full Name of Registrant

-----  
Former Name if Applicable

3220 North Freeway  
Fort Worth, Texas 76111

-----  
Address of principal executive office

PART II-RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check appropriate box)

X (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

X (b) The subject annual report, semi-annual report, transition report on Forms 10-K, 10-KSB, 20-F, 11-K, or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, 10-QSB, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

X (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III-NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 10-KSB, 11-K, 20-F 10-Q, 10-QSB, N-SAR or the transition report portion thereof, could not be filed within the prescribed time period.

The annual report of the registrant on Form 10-KSB could not be filed because the registrant's independent certified accountant requires more time to complete the financial statements and render its opinion. See the attached letter from the accountant.

PART IV-OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification.

Raymond H. Kurzon, President (817) 624-4844  
(Name) (Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) or the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter period that the registrant was required to file such report(s)) been filed? If the answer is no, identify report(s).

X Yes \_\_\_ No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

\_\_\_ Yes X No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

K.L.S. ENVIRO RESOURCES, INC.  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date December 27, 1996

By: /s/ Raymond H. Kurzon  
Raymond H. Kurzon, President and  
CEO

Exhibit  
Accountant's Letter

Weaver  
&  
Tidwell  
307 West Seventh Street  
Suite 1500  
Fort Worth, Texas 76102  
817.332.7905  
F 817.429.5936

December 27, 1996

Securities and Exchange Commission  
Washington, D.C. 20549

Re: KLS Enviro Resources, Inc.

Gentlemen:

As of December 27, 1996, we are unable to issue our opinion on the consolidated financial statements of KLS Enviro Resources, Inc. because several items of documentation from third parties are in transit and have not been received and evaluated by us. Therefore, as of this date, our engagement is incomplete.

/s/ Weaver and Tidwell, LLP

/cm