

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule
497

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GE INSTITUTIONAL FUNDS

CIK: [1040061](#) | IRS No.: [061495734](#) | State of Incorporation: **DE** | Fiscal Year End: **0930**
Type: **497J** | Act: **33** | File No.: [333-29337](#) | Film No.: [13551429](#)

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GE Asset Management

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January 28, 2013

VIA EDGARLINK

United States Securities and Exchange Commission
Division of Investment Management
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: GE Institutional Funds
File Nos. 333-29337; 811-08257

Ladies and Gentlemen:

On behalf of GE Institutional Funds (the "Trust"), we hereby certify pursuant to paragraph (j) of Rule 497 under the Securities Act of 1933, as amended, that the definitive form of Prospectuses, dated January 28, 2013, being used in connection with the offering of shares of beneficial interests in the Trust and otherwise required to be filed under paragraph (c) of Rule 497 does not differ from the form of Prospectuses contained in Post-Effective Amendment No. 34 for the Trust filed with the Securities and Exchange Commission on January 25, 2013 via EDGARLINK.

If you have any questions or comments regarding the foregoing, please call the undersigned at (203) 708-2726.

Sincerely,

/s/ Laura K. Kealey

Laura K. Kealey

Vice President and Associate General Counsel