

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

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COEUR D ALENE MINES CORP

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SIC: 1040 Gold and silver ores

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 4, 2007

Coeur d' Alene Mines Corporation

(Exact name of registrant as specified in its charter)

IDAHO

(State or other jurisdiction
of incorporation or organization)

1-8641

(Commission File Number)

82-0109423

(IRS Employer Identification No.)

505 Front Ave., P.O. Box "I"

Coeur d' Alene, Idaho, 83816

(Address of Principal Executive Offices)

(208) 667-3511

(Registrant' s telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry Into a Material Definitive Agreement

On December 4, 2007, Coeur d' Alene Mines Corporation ("Coeur"), Bolnisi Gold NL ("Bolnisi") and Palmarejo Silver and Gold Corporation ("Palmarejo") agreed to amend the merger implementation agreements relating to the acquisition by Coeur of Bolnisi and Palmarejo to revise the timeline for completion of the required regulatory processes and receipt of the required court approvals as a result of the adjournment of Coeur's special meeting of shareholders. The special meeting of shareholders was adjourned on December 3, 2007 due to lack of quorum and was reconvened on December 7, 2007. On December 7, 2007, the required vote to approve an amendment to Coeur's articles of incorporation and to issue new shares of Coeur common stock in connection with the merger was obtained.

The foregoing description of the amendments to the merger implementation agreements does not purport to be complete and is qualified in its entirety by reference to the full text of such amendments filed as exhibits hereto.

Item 8.01 Other Events

On December 7, 2007, Coeur announced that at the special meeting of Coeur's shareholders, the requisite vote of shareholders was obtained to approve an amendment to Coeur's articles of incorporation and to issue new shares of Coeur common stock in connection with the acquisition by Coeur of Bolnisi and Palmarejo. In addition, Coeur provided an update on the transaction.

The foregoing information does not purport to be complete and is qualified in its entirety by reference to the full text of the press release filed as an exhibit hereto.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits:

- | | |
|---------------------|--|
| Exhibit 2.1 | Fourth Amending Agreement dated December 5, 2007 to Merger Implementation Agreement dated May 3, 2007 by and among Coeur d' Alene Mines Corporation, Coeur d' Alene Mines Australia Pty Ltd, Coeur Sub Two, Inc. and Bolnisi Gold NL and other consents/amendments |
| Exhibit 2.2 | Second Amendment dated December 4, 2007 to Merger Implementation Agreement dated May 3, 2007 by and between Coeur d' Alene Mines Corporation and Palmarejo Silver and Gold Corporation, as amended to date |
| Exhibit 99.1 | Press Release dated December 7, 2007 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Coeur d' Alene Mines Corporation

Date: December 10, 2007

By: /s/ James A. Sabala

Name: James A. Sabala

Title: Executive Vice President and
Chief Financial Officer

Date: 5 December 2007

**Fourth Amending
Agreement
relating to Merger Implementation
Agreement**

Coeur d' Alene Mines Corporation
Coeur d' Alene Mines Australia Pty Ltd
Coeur Sub Two, Inc
Bolnisi Gold NL

**Fourth Amending Agreement
relating to Merger Implementation Agreement**

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Details

Date December 2007

Parties

Name **Coeur d' Alene Mines Corporation**
Short form name **Coeur**
ARBN 128 243 729
Incorporated Idaho, USA
Notice details 505 Front Avenue
Coeur d' Alene
Idaho 83814
USA
Facsimile: +1 208 667 2213
Attention: Company Secretary

Name **Coeur d' Alene Mines Australia Pty Ltd**
Short form name **Coeur Australia**
ACN 125 204 775
Notice details Suite 1003
3 Spring Street
Sydney NSW 2000

Name **Coeur Sub Two, Inc**
Short form name **Coeur Sub Two**
Incorporated Delaware, USA
Notice details 505 Front Avenue
Coeur d' Alene
Idaho 83814
USA
Facsimile: +1 208 667 2213
Attention: Company Secretary

Name **Bolnisi Gold NL**
Short form name **Bolnisi**
ACN 008 587 086
Notice details Level 8
261 George Street
Sydney NSW 2000
Facsimile: +61 2 9247 3932
Attention: Peter Nightingale

Background

The parties entered into the Merger Implementation Agreement (**MIA**) on 3 May 2007 which was amended by an Amending Agreement on 8 June 2007, a Second Amending Agreement on 22 June 2007 a letter agreement dated 24 September 2007 and a Third Amending Agreement on 23 October 2007.

B. The parties wish to amend the MIA as set out in this document.

Fourth Amending Agreement | page 4

Agreed terms

1. Defined terms & interpretation

1.1 Defined terms

Capitalised terms used in this agreement and not otherwise defined have the meanings given to them in the MIA.

1.2 Interpretation

Clauses 1.2 and 1.3 of the MIA apply to this document as if set out in full in this clause 1.2.

2. Amendments

2.1 Amendments to MIA

The parties agree that the MIA is amended as follows:

- (a) In clause 3.1 (m), replace the words 'Before the Scheme Meeting' with the words 'Not later than 17 December 2007' ;
- (b) In clause 1.1 in the definition of 'Implementation Date' , the word 'fifth' is replaced with the word 'third' ; and
- (c) In clause 1.1 of Annexure 1 to the MIA, as amended, in the definition of 'Implementation Date' , the word 'fifth' is replaced with the word 'third' .

2.2 Single document

The MIA as amended by this document is to be read as a single integrated document incorporating the amendments effected by this document.

2.3 Confirmation and acknowledgment

Each party confirms that the MIA, as amended by clause 2.1, remains in full force and effect.

3. General

3.1 Governing law and jurisdiction

This agreement is governed by the law of New South Wales, Australia and each party irrevocably and unconditionally submits to the non-exclusive jurisdiction of the courts of New South Wales, Australia.

3.2 Confidentiality

Clause 11 of the MIA applies to this document as if set out in full in this clause 3.2.

3.3 Counterparts

This document may be executed in counterparts. All executed counterparts constitute one agreement.

Signing page

EXECUTED as an agreement.

Signed for Coeur d' Alene Mines Corporation by

/s/ Kelli Kast
Signature of witness

Kelli Kast
Name of witness (print)

Executed by Coeur d' Alene Mines Australia Pty Ltd

/s/ Mitchell Krebs
Signature of director

Mitchell Krebs
Name of director (print)

Signed for Coeur Sub Two, Inc by

/s/ Kelli Kast
Signature of witness

Kelli Kast
Name of witness (print)

Executed by Bolnisi Gold NL

/s/ Norman A. Seckold
Signature of director

Norman A. Seckold
Name of director (print)

/s/ Dennis E. Wheeler
Signature of officer

Dennis E. Wheeler
Name of officer (print)

Chairman, President and CEO
Office held

/s/ Dennis E. Wheeler
Signature of director/company secretary
(Please delete as applicable)

Dennis E. Wheeler
Name of director/company secretary (print)

/s/ Dennis E. Wheeler
Signature of officer

Dennis E. Wheeler
Name of officer (print)

Chairman, Director
Office held

/s/ Kenneth M. Phillips
Signature of director/company secretary
(Please delete as applicable)

Kenneth M. Phillips
Name of director/company secretary (print)

**SECOND AMENDMENT
TO
MERGER IMPLEMENTATION AGREEMENT**

This Amendment is made as of the 4th day of December, 2007.

BETWEEN:

COEUR D' ALENE MINES CORPORATION,
an Idaho corporation
("Coeur")

- and -

PALMAREJO SILVER AND GOLD CORPORATION,
a Canadian corporation
("Palmarejo")

RECITALS:

WHEREAS the parties entered into the Merger Implementation Agreement on May 3, 2007 (the "MIA"), which was amended by letter agreement dated September 24, 2007 and further amended by agreement on October 23, 2007;

AND WHEREAS the parties wish to further amend the MIA;

NOW THEREFORE, in consideration of the covenants and agreements contained in this Amendment, the parties agree as follows:

1. The MIA is hereby amended as follows, effective as of the date hereof:
 - (a) in clause 1.1, the definition of "End Date" is hereby changed to "means January 1, 2008"; and
 - (b) in clause 3.1(l), the words "Before the Plan Meeting" are hereby deleted.
 2. Except as amended hereby, the MIA shall continue in full force and effect, unamended, in accordance with its terms and provisions as modified by the applicable terms and provisions of this Amendment.
 3. Defined terms in this Amendment have the meaning given to them in the MIA, and clause references in this Amendment are to clauses of the MIA.
 4. This Amendment may be signed in any number of counterparts and by the parties on separate counterparts.
-

IN WITNESS WHEREOF, the parties hereto have executed this Amendment to the Merger Implementation Agreement as of the date written above.

COEUR D' ALENE MINES CORPORATION

Per: /s/ Mitchell Krebs
Name: Mitchell Krebs
Title: Sr. VP -- Corp. Dev.

PALMAREJO SILVER AND GOLD CORPORATION

Per: /s/ J.A. Crombie
Name: J.A. Crombie
Title: President & CEO

Per: _____
Name:
Title:



NEWS RELEASE

FOR IMMEDIATE RELEASE

COEUR SHAREHOLDERS APPROVE \$1.1 BILLION MERGER WITH BOLNISI GOLD AND PALMAREJO SILVER AND GOLD, CREATING WORLD' S LEADING SILVER COMPANY

Transaction Expected to Close by Year-End

COEUR D' ALENE, Idaho, December 7, 2007 – Coeur d' Alene Mines Corporation (NYSE:CDE, TSX: CDM) today announced that its shareholders have overwhelmingly approved the proposals related to the acquisitions of Bolnisi Gold NL (ASX: BSG) and Palmarejo Silver and Gold Corporation (TSX-V: PJO) at a Special Meeting held this afternoon in Coeur d' Alene, Idaho.

“We are extremely pleased with the outcome of today’ s vote and the addition to Coeur of the Palmarejo silver and gold project, which is expected to increase company-wide silver production to nearly 30 million ounces by 2009, and at very low costs.” said Dennis E. Wheeler, Coeur’ s Chairman, President and Chief Executive Officer. “The addition of the Palmarejo project to the company’ s existing asset mix will transform Coeur into a high-growth, low-cost, long-life, and sustainable world-leading silver company with exciting exploration potential. We would like to thank our shareholders for their support and we look forward to delivering the benefits of this transaction.”

The final tabulation indicates that more than 88% of the shares voted were cast in support of the proposals on which the company’ s shareholders were asked to vote. Earlier this week, shareholders for both Bolnisi and Palmarejo voted overwhelmingly in favor of the transaction.

As a result of this transaction, Coeur’ s Australian-listed CHESS Depository Interests (CDIs) (ASX:CXC) will be added to Australia’ s S&P/ ASX 200 indices.

The Palmarejo project is expected to begin production in early 2009 at an annualized rate of approximately 10.4 million ounces of silver and 115,000 ounces of gold per year with cash costs, net of gold bi-product, of an estimated (\$0.41) per ounce of silver and an initial mine life of nine years. Exploration continues on the large land package, with current measured and indicated mineral resources of 88.7 million silver ounces and 1.0 million measured and indicated gold ounces and an additional 61.4 million ounces of inferred silver mineral resources and 0.7 million inferred gold ounces.

About Coeur

Coeur d' Alene Mines Corporation is one of the world’ s leading primary silver producers and a growing gold producer. The company has mining interests in Alaska, Argentina, Australia, Bolivia, Chile, Mexico, Nevada, and Tanzania.

Cautionary Statement

This press release contains forward-looking statements within the meaning of securities legislation in the United States and Canada, including statements regarding the terms and conditions of the proposed transaction and anticipated operating results. Such statements are subject to numerous assumptions and uncertainties, many of which are outside the control of Coeur, Bolnisi or Palmarejo, as the case may be. Operating, exploration and financial data, and other statements in this press release are based on information that Coeur, Bolnisi or Palmarejo, as the case may be, believes is reasonable, but involve significant uncertainties affecting the business of Coeur, Bolnisi or Palmarejo, as the case may be, including, but not limited to, future gold and silver prices, costs, ore grades, estimation of gold and silver reserves, mining and processing conditions, construction schedules, currency exchange rates, and the completion and/or updating of mining feasibility studies, changes that could result from future acquisitions of new mining properties or businesses, the risks and hazards inherent in the mining business (including environmental hazards, industrial accidents, weather or geologically related conditions), regulatory and permitting matters, risks inherent in the ownership and operation of, or investment in, mining properties or businesses in foreign countries, as well as other uncertainties and risk factors set out in filings made from time to time with the SEC and the Ontario Securities Commission, including, without limitation, Coeur's reports on Form 10-K and Form 10-Q and Palmarejo's Annual Information Form. Additionally, there are risks that the parties will not proceed with the proposed transaction, that the ultimate terms of the proposed transaction will differ from those that currently are contemplated, and that the proposed transaction will not be successfully completed for any reason (including the failure to obtain the required approvals or clearances from regulatory authorities). Actual results, developments and timetables could vary significantly from the estimates presented. Readers are cautioned not to put undue reliance on forward-looking statements. Coeur, Bolnisi and Palmarejo disclaim any intent or obligation to update publicly such forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, Coeur, Bolnisi and Palmarejo undertake no obligation to comment on analyses, expectations or statements made by third parties in respect of Coeur, Bolnisi and Palmarejo, their financial or operating results or their securities or the proposed transaction.

Donald J. Birak, Coeur's Senior Vice President of Exploration, is the qualified person responsible for the preparation of the scientific and technical information in this document. Mr. Birak has reviewed the available data and procedures and believes the collection of exploration data and calculation of mineral reserves reported in this document was conducted in a professional and competent manner. For a description of the key assumptions, parameters and methods used to estimate mineral reserves and resources, as well as a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, please see the Technical Reports for each project as filed on SEDAR at www.sedar.com.

Contact

Director – Investor Relations
Tony Ebersole, 208-665-0777

Senior Vice President – Corporate Development
Mitchell J. Krebs, 888-545-1138

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