

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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FILER

BENEFICIAL CORP

CIK: **8960** | IRS No.: **510003820** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: **033-57541** | Film No.: **95553463**
SIC: **6141** Personal credit institutions

Mailing Address	Business Address
<i>301 NORTH WALNUT STREET WILMINGTON DE 19801</i>	<i>ONE CHRISTINA CENTRE 301 N WALNUT ST WILMINGTON DE 19801 3024252500</i>

BENEFICIAL CORPORATION

Medium-Term Notes, Series H
(Book Entry Notes)

The Price to Public of these Medium-Term Notes, Series H, is 100% (as a percentage of Principal Amount).

Range of Note Maturities	Interest Rate Per Annum
From 9 months to less than 12 months.....	-
From 12 months to less than 18 months.....	-
From 18 months to less than 2 years.....	-
From 2 years to less than 3 years.....	-
From 3 years to less than 4 years.....	-
From 4 years to less than 5 years.....	-
From 5 years to less than 6 years.....	6.31%
From 6 years to less than 7 years.....	-
From 7 years to less than 8 years.....	6.59%
From 8 years to less than 9 years.....	-
From 9 years to less than 10 years.....	-
From 10 years to less than 12 years.....	-
From 12 years to less than 15 years.....	-
From 15 years to less than 20 years.....	-

From 20 years to less than 30 years.....	-
More than 30 years.....	-