

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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FILER

MERRILL LYNCH GLOBAL CONVERTIBLE SECURITIES FUND INC

CIK: **825306** | State of Incorporation: **NJ** | Fiscal Year End: **1031**
Type: **497J** | Act: **33** | File No.: **033-18720** | Film No.: **94514192**

Business Address
P O BOX 9011
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MERRILL LYNCH GLOBAL CONVERTIBLE FUND, INC.

March 1, 1994

VIA ELECTRONIC FILING
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Securities and Exchange Commission
450 Fifth Street, N.W.
Judiciary Plaza
Washington, D.C. 20549

Attention: Division of Investment Management

Re: Merrill Lynch Global Convertible Fund, Inc.
Post-Effective Amendment No. 8 to the
Registration Statement on Form N-1A
(Securities Act File No. 33-18720;
Investment Company Act File No. 811-5395)
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Ladies and Gentlemen:

Pursuant to Rule 497(j) under the Securities Act of 1933, as amended (the "1933 Act"), Merrill Lynch Global Convertible Fund, Inc. (the "Fund") hereby certifies that:

- (1) the forms of prospectus and statement of additional information that would have been filed pursuant to Rule 497(e) under the 1933 Act would not have differed from that contained in Post-Effective Amendment No. 8 (the "Amendment") to the Fund's Registration Statement on Form N-1A (the "Registration Statement"), constituting the most recent amendment to the Fund's Registration Statement under the 1933 Act; and
- (2) the text of the Amendment to the Fund's Registration Statement was filed electronically with the Securities and Exchange Commission on February 24, 1994.

Very truly yours,

MERRILL LYNCH GLOBAL
CONVERTIBLE FUND, INC.

By: /s/ Mark B. Goldfus
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Mark B. Goldfus
Secretary