

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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### FILER

#### **USAA INVESTMENT TRUST**

CIK: **745903** | State of Incorpor.: **MA** | Fiscal Year End: **0531**  
Type: **497** | Act: **33** | File No.: **002-91069** | Film No.: **96687460**

Business Address  
10750 ROBERT F  
MCDERMOTT FWY  
SAN ANTONIO TX 78288-0227  
5124987350

[Logo of  
USAA Eagle  
appears here]

USAA INVESTMENT TRUST  
Income Strategy Fund  
Growth and Tax Strategy Fund  
Balanced Strategy Fund  
Cornerstone Strategy Fund  
Growth Strategy Fund  
Emerging Markets Fund  
Gold Fund  
International Fund  
World Growth Fund  
GNMA Trust  
Treasury Money Market Trust

SUPPLEMENT DATED JANUARY 2, 1997  
TO THE STATEMENT OF ADDITIONAL INFORMATION  
DATED OCTOBER 1, 1996  
AS SUPPLEMENTED DECEMBER 2, 1996

TAX-DEFERRED RETIREMENT PLANS on page 5 of the Statement of Additional Information is amended to reflect that USAA Federal Savings Bank replaced State Street Bank as Custodian for the tax-deferred retirement plans under the programs made available by USAA Investment Management Company.

29463-0197