SECURITIES AND EXCHANGE COMMISSION

FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2013-01-09 SEC Accession No.** 0001566464-13-000001

(HTML Version on secdatabase.com)

FILER

CHEROKEE DOUBLE-BARREL OFFSET

CIK:1566464| IRS No.: 000000000 | State of Incorp.:KY | Fiscal Year End: 1231 Type: D | Act: 33 | File No.: 021-189790 | Film No.: 13519724

Mailing Address 2427 RUSSELLVILLE RD

Business Address 2427 RUSSELLVILLE RD BOWLING GREEN KY 42101 BOWLING GREEN KY 42101 800 330 2535

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

OMB APPROVAL					
OMB Nun	3235-0076				
Expires:	June 30, 2012				
Estimated	l average				
burden					
hours per		4.00			

response:

Notice of Exempt Offering of Securities

1. Issuer's Identity							
CIK (Filer ID Number)	Previous Nar	me(s) 🗷	None	Entity 7	Гуре		
<u>0001566464</u>				□Corp	ooration		
Name of Issuer	☐ Limited Partnership				ited Partnership		
CHEROKEE DOUBLE-BARF OFFSET	REL				☐ Limited Liability Company ☑ General Partnership		
Jurisdiction of Incorporation/				☑ Ger			
Organization				□ Bus	iness Trust		
KENTUCKY				□Othe	er		
Year of Incorporation/Organiza	ation						
☐ Over Five Years Ago							
Within Last Five Years (Spe	ecify Year) 2013						
☐ Yet to Be Formed							
2. Principal Place of Busines	ss and Contact Inform	ation					
Name of Issuer							
CHEROKEE DOUBLE-BARF	REL OFFSET						
Street Address 1			Street Addr	ess 2			
2427 RUSSELLVILLE RD							
City	State/Province/Countr	у	ZIP/Postal	Code	Phone No. of Issuer		
BOWLING GREEN	KENTUCKY		42101		800 330 2535		
3. Related Persons							
Last Name		First Name			Middle Name		
HARRIS		SCOTT					
Street Address 1		Street Add	ress 2				
2427 RUSSELLVILLE ROAD							
City		State/Provi	nce/Country		ZIP/Postal Code		
BOWLING GREEN		KENTUC	(Y		42101		
Relationship: X Executive Of	fficer 🗷 Director 🗷 Promo	oter					
Clarification of Response (if N	ecessary)						
Last Name		First Name			Middle Name		
CUETO		ROBERT					
Street Address 1		Street Add	ress 2				
2427 RUSSELLVILLE ROAD							
City		State/Provi	nce/Country		ZIP/Postal Code		

BOWLING GREEN KENTUCKY 42101

Relationship: I Executive Officer I Director I Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
MULLELR	RICHARD	
Street Address 1	Street Address 2	
2427 RUSSELLVILLE ROAD		
City	State/Province/Country	ZIP/Postal Code
BOWLING GREEN	KENTUCKY	42101
Relationship: Executive Officer Di	rector ☐ Promoter	
Clarification of Response (if Necessary		
Last Name	First Name	Middle Name
ANASTARIO	ROBERT	
Street Address 1	Street Address 2	
2427 RUSSELLVILLE ROAD		
City	State/Province/Country	ZIP/Postal Code
BOWLING GREEN	KENTUCKY	42101
Relationship: ☐ Executive Officer ☑ Di	rector	
•		
Clarification of Response (if Necessary)	
4. Industry Group		
☐ Agriculture	Health Care	□ Retailing
Banking & Financial Services	□ Biotechnology	□ Restaurants
☐ Commercial Banking	☐ Health Insurance	Technology
☐ Insurance	☐ Hospitals & Physicians	☐ Computers
☐ Investing	☐ Pharmaceuticals	☐ Telecommunications
☐ Investment Banking	Other Health Care	☐ Other Technology
☐ Pooled Investment Fund	☐ Manufacturing	Travel
☐ Other Banking & Financial	Real Estate	
Services	☐ Commercial	☐ Airlines & Airports
☐ Business Services	□ Construction	□ Lodging & Conventions
Energy	☐ REITS & Finance	☐ Tourism & Travel Services
☐ Coal Mining	☐ Residential	☐ Other Travel
☐ Electric Utilities	Other Real Estate	□ Other
☐ Energy Conservation		
☐ Environmental Services		
☑ Oil & Gas		
☐ Other Energy		
5. Issuer Size		
5. 15500 OILG		

Rev	renue Range		Agg	gregate Net Asset Value Range	
X	No Revenues			No Aggregate Net Asset Value	
	\$1 - \$1,000,000			\$1 - \$5,000,000	
	\$1,000,001 - \$5,000,000			\$5,000,001 - \$25,000,000	
	\$5,000,001 - \$25,000,000			\$25,000,001 - \$50,000,000	
	\$25,000,001 - \$100,000,000			\$50,000,001 - \$100,000,000	
	Over \$100,000,000			Over \$100,000,000	
	Decline to Disclose			Decline to Disclose	
	Not Applicable			Not Applicable	
6. F	ederal Exemption(s) and Exc	clusion(s) Claimed (s	elect	t all that apply)	
□R	ule 504(b)(1) (not (i), (ii) or (iii))			
□R	ule 504 (b)(1)(i)	☑Rule 506			
□R	ule 504 (b)(1)(ii)	☐Securities Act Sec	tion 4	4(6)	
□R	ule 504 (b)(1)(iii)	□Investment Compa	any A	ct Section 3(c)	
		□Section 3(c)(1) 🗆	Section 3(c)(9)	
		□Section 3(c)(2) 🗆	Section 3(c)(10)	
		□Section 3(c)(3) 🗆	Section 3(c)(11)	
		□Section 3(c)(4) 🗆	Section 3(c)(12)	
		□Section 3(c)(5) 🗆	Section 3(c)(13)	
		□Section 3(c)(6) 🗆	Section 3(c)(14)	
		□Section 3(c)(7)		
7. T	ype of Filing				
x N	lew Notice Date of First Sale	▼ First Sale Yet to O	ccur		
	mendment				
8. D	uration of Offering				
	s the Issuer intend this offering	g to last more than one	e vea	ar? ⊓ Yes যে No	
			, ,		
9. T	ype(s) of Securities Offered	(select all that apply)			
□Р	ooled Investment Fund Interes	sts		□ Equity	
□Те	enant-in-Common Securities			□ Debt	
□M	ineral Property Securities			\Box Option, Warrant or Other Right to Adams Another Security	cquire
	ecurity to be Acquired Upon Earight to Acquire Security	xercise of Option, War	rant o	or Other (describe)	
				UNITS OF GENERAL PARTNERSH	HP
	Business Combination Trans				
	is offering being made in connuisition or exchange offer?	nection with a business	com	nbination transaction, such as a merger,	Yes 🗷 No
	ification of Response (if Neces	ssary)			

11. Minimum Investment			
Minimum investment accepted from any outside invest	tor\$ 59,880 USD		
12. Sales Compensation			
Recipient	Recipient CRD Number ☐ None		
(Associated) Broker or Dealer □ None	(Associated) Broker or Dealer CRD Number	□None	
Street Address 1	Street Address 2		
City	State/Province/Country	ZIP/Postal Code	İ
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	□ Foreign/non-US		
13. Offering and Sales Amounts			
Total Offering Amount \$ 2,994,000 USD or □ Inde Total Amount Sold \$ 0 USD Total Remaining to be Sold \$ 2,994,000 USD or □ Inde Clarification of Response (if Necessary)			
14. Investors			
 ☐ Select if securities in the offering have been or minvestors, Number of such non-accredited investors who all Regardless of whether securities in the offering haccredited investors, enter the total number of in 	ready have invested in the offering have been or may be sold to persons who	do not qualify as	0
15. Sales Commissions & Finders' Fees Expenses			
·	15.1.15		
Provide separately the amounts of sales commissions is not known, provide an estimate and check the box r		amount of an expendit	ure
Sales Commissions \$ 0 USD □ Estimate			
Finders' Fees \$ 0 USD □ Estimate			
Clarification of Response (if Necessary)			
16 Use of Proceeds			

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0	USD	□Fs	tim	ate

Clarification of Response (if Necessary)

ONE (1) VERTICAL WELL(S) TO BE DRILLED IN CHEROKEE COUNTY, TEXAS TO TEST THE TRAVIS PEAK FORMATION

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
CHEROKEE DOUBLE-BARREL OFFSET	S/ HUNTER DURHAM	HUNTER DURHAM	GENERAL COUNSEL	2013-01-09

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.