

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-03-02**
SEC Accession No. **0000950130-94-000332**

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorpor.: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94514172**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281
2124491000

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1131
Dated: 02/23/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Commercial Paper Index Rate
 Federal Funds Rate
 LIBOR
 Treasury Index Rate
 Prime Rate
 Fixed Rate

Maturity Date: 03/10/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.15% (plus fifteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-bill auction yield, reset weekly.

Interest Payment Dates: 6/2/94, 9/6/94, 12/6/94, & 3/10/95

Initial Interest Rate: 3.63%

Index Maturity: 91 days

Form: Book-entry