

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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NATIONS FUND INC

CIK: **790569** | State of Incorpor.: **MD** | Fiscal Year End: **0531**
Type: **497J** | Act: **33** | File No.: **033-04038** | Film No.: **01696909**

Mailing Address
*ONE NATIONSBANK PLAZA
CHARLOTTE NC 28255*

Business Address
*111 CENTER STREET
BELLEVUE PARK
CORPORATE CNTR
LITTLE ROCK AR 72201
8003217854*

NATIONS FUND, INC.
Registration Nos. 33-4038; 811-4614

CERTIFICATE PURSUANT TO
17 C.F.R. 230.497(j)

The undersigned hereby certifies on behalf of Nations Fund, Inc. (the "Company") that the forms of Prospectuses for the Company that would have been filed pursuant to 17 C.F.R. 230.497(c) do not differ from the Prospectuses contained in Post-Effective Amendment No. 49, the most recent amendment to the Company's Registration Statement on Form N-1A, the text of which was filed electronically on July 31, 2001.

IN WITNESS WHEREOF, the Company has caused this certificate to be executed and witnessed in its name and on its behalf by the undersigned on the 3rd day of August, 2001.

NATIONS FUND, INC.

/s/ Richard H. Blank, Jr.

Richard H. Blank, Jr.
Secretary