

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **2012-03-14**
SEC Accession No. **0001104659-12-018187**

([HTML Version](#) on secdatabase.com)

FILER

QUALINK INC

CIK:**1029389** | IRS No.: **391758994** | State of Incorp.:**WI** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-19** | Film No.: **12689820**
SIC: **7320** Consumer credit reporting, collection agencies

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
2520 SOUTH 170TH STREET
NEW BERLIN WI 53151-0955
215-441-3000

OSI PORTFOLIO SERVICES INC

CIK:**1029715** | IRS No.: **510369044** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-25** | Film No.: **12689819**
SIC: **8741** Management services

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
2425 COMMERCE AVE.,
BLDG. 2100, STE. 100
DULUTH GA 30096
215-441-3000

COMPASS INTERNATIONAL SERVICES CORP

CIK:**1046817** | IRS No.: **223540815** | State of Incorp.:**DE**
Type: **424B3** | Act: **33** | File No.: **333-173514-38** | Film No.: **12689818**
SIC: **7330** Mailing, reproduction, commercial art & photography

Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000

OSI OUTSOURCING SERVICES INC

CIK:**1058624** | IRS No.: **133861550** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-26** | Film No.: **12689817**
SIC: **8741** Management services

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
4275 BRIDGE VIEW DRIVE
NORTH CHARLESTON SC
29405
215-441-3000

TRANSWORLD SYSTEMS INC

CIK:**1058626** | IRS No.: **941728881** | State of Incorp.:**CA** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-18** | Film No.: **12689816**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
2235 MERCURY WAY
SUITE 275
SANTA ROSA CA 95407
215-441-3000

FCA Leasing, Inc.

CIK:**1396669** | IRS No.: **510277275**
Type: **424B3** | Act: **33** | File No.: **333-173514-07** | Film No.: **12689815**

Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000

AC Financial Services, Inc.CIK: **1396710** | IRS No.: **680623013**Type: **424B3** | Act: **33** | File No.: **333-173514-06** | Film No.: **12689814**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCOP Nevada Holdings, Inc.**CIK: **1396891** | IRS No.: **522300749**Type: **424B3** | Act: **33** | File No.: **333-173514-44** | Film No.: **12689813**Mailing Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89109Business Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89109
(702) 836-3500**NCOP/Marlin, Inc.**CIK: **1396892** | IRS No.: **522352960**Type: **424B3** | Act: **33** | File No.: **333-173514-45** | Film No.: **12689812**Mailing Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89109Business Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89109
(702) 836-3500**NCOP Services, Inc.**CIK: **1396894** | IRS No.: **522300752**Type: **424B3** | Act: **33** | File No.: **333-173514-46** | Film No.: **12689810**Mailing Address
1804 WASHINGTON BLVD,
DEPT. 200
BALTIMORE MD 21230Business Address
1804 WASHINGTON BLVD,
DEPT. 200
BALTIMORE MD 21230
(215) 441-3000**NCO ACI Holdings, Inc.**CIK: **1396896** | IRS No.: **581893956**Type: **424B3** | Act: **33** | File No.: **333-173514-01** | Film No.: **12689811**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Financial Systems, Inc.**CIK: **1396897** | IRS No.: **231670927**Type: **424B3** | Act: **33** | File No.: **333-173514-02** | Film No.: **12689809**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Customer Management, Inc.**CIK: **1396898** | IRS No.: **232250564**Type: **424B3** | Act: **33** | File No.: **333-173514-03** | Film No.: **12689808**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Support Services, LLC**CIK: **1396899** | IRS No.: **270105477**Type: **424B3** | Act: **33** | File No.: **333-173514-04** | Film No.: **12689807**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Teleservices, Inc.**CIK: **1396900** | IRS No.: **232878693**Type: **424B3** | Act: **33** | File No.: **333-173514-05** | Film No.: **12689806**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**RMH Teleservices Asia Pacific, Inc.**CIK: **1397246** | IRS No.: **320047775**Type: **424B3** | Act: **33** | File No.: **333-173514-39** | Film No.: **12689805**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**FCA Funding, Inc.**CIK: **1397247** | IRS No.: **232984383**Type: **424B3** | Act: **33** | File No.: **333-173514-43** | Film No.: **12689804**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**ALW Financial, Inc.**CIK: **1397293** | IRS No.: **205819309**Type: **424B3** | Act: **33** | File No.: **333-173514-42** | Film No.: **12689803**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCO Holdings, Inc.**CIK: **1397294** | IRS No.: **232984387**Type: **424B3** | Act: **33** | File No.: **333-173514-41** | Film No.: **12689802**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCOP Financing, Inc.**CIK: **1397295** | IRS No.: **510407449**Type: **424B3** | Act: **33** | File No.: **333-173514-40** | Film No.: **12689801**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112

Mailing Address

Business Address

NCO Funding, Inc.CIK: **1397531** | IRS No.: **510378281**Type: **424B3** | Act: **33** | File No.: **333-173514-36** | Film No.: **12689800**1201 MARKET STREET,
SUITE 800
WILMINGTON DE 198011201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCO Group International, Inc.**CIK: **1397532** | IRS No.: **050614768**Type: **424B3** | Act: **33** | File No.: **333-173514-37** | Film No.: **12689799**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3112**NCO Group, Inc.**CIK: **1397772** | IRS No.: **020786880** | State of Incorpor.: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-150885** | Film No.: **12689774**SIC: **7320** Consumer credit reporting, collection agenciesMailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**JDR Holdings, Inc.**CIK: **1397773** | IRS No.: **223264150**Type: **424B3** | Act: **33** | File No.: **333-173514-34** | Film No.: **12689798**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCO Portfolio Management, Inc.**CIK: **1397774** | IRS No.: **270084103**Type: **424B3** | Act: **33** | File No.: **333-173514-35** | Film No.: **12689797**Mailing Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801Business Address
1201 MARKET STREET,
SUITE 800
WILMINGTON DE 19801
(302) 428-3113**Compass Teleservices, Inc.**CIK: **1397958** | IRS No.: **222744501**Type: **424B3** | Act: **33** | File No.: **333-173514-33** | Film No.: **12689796**Mailing Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
507 PRUDENTIAL ROAD
HORSHAM PA 19044
(215) 441-3000**NCOP IX, LLC**CIK: **1398740** | IRS No.: **205995942**Type: **424B3** | Act: **33** | File No.: **333-173514-31** | Film No.: **12689795**Mailing Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89169Business Address
3763 HOWARD HUGHES
PARKWAY, SUITE 170
LAS VEGAS NV 89169
702-836-3507**AssetCare, Inc.**CIK: **1398741** | IRS No.: **204392053**Type: **424B3** | Act: **33** | File No.: **333-173514-32** | Film No.: **12689794**Mailing Address
5100 PEACHTREE
INDUSTRIAL BLVD.
NORCROSS GA 30071Business Address
5100 PEACHTREE
INDUSTRIAL BLVD.
NORCROSS GA 30071
(215) 441-3000**Coast to Coast Consulting, LLC**CIK: **1431655** | IRS No.: **431917687** | State of Incorpor.: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-30** | Film No.: **12689793**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
4025 WOODLAND PARK
BLVD., SUITE 180
ARLINGTON TX 76013
215-441-3000**Greystone Business Group, LLC**CIK: **1431656** | IRS No.: **010585067** | State of Incorpor.: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-29** | Film No.: **12689792**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
390 SOUTH WOODS MILL
RD., SUITE 350
CHESTERFIELD MO 63017
215-441-3000**Old OSI LLC**CIK: **1431657** | IRS No.: **800123678** | State of Incorpor.: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-28** | Film No.: **12689791**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
390 S. WOODS MILL ROAD,
SUITE 350
CHESTERFIELD MO 63017
215-441-3000**OSI Outsourcing Services International, Inc.**CIK: **1431658** | IRS No.: **900209538** | State of Incorpor.: **WI** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-27** | Film No.: **12689790**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
2520 SOUTH 170TH STREET
NEW BERLIN WI 53151-0955
215-441-3000**OSI Recovery Solutions, Inc.**CIK: **1431659** | IRS No.: **431901709** | State of Incorpor.: **DE** | Fiscal Year End: **1231**Type: **424B3** | Act: **33** | File No.: **333-173514-24** | Film No.: **12689789**Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044Business Address
C/O NCO GROUP
2520 SOUTH 170TH ST.
NEW BERLIN WI 53151-0955
215-441-3000

Mailing Address

Business Address

OSI SPE LLC

CIK:**1431660** | IRS No.: **000000000** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-23** | Film No.: **12689788**

C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

C/O NCO GROUP
390 S. WOODS MILL ROAD,
SUITE 350
CHESTERFIELD MO 63017
215-441-3000

Outsourcing Solutions Inc.

CIK:**1431662** | IRS No.: **200407098** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-22** | Film No.: **12689787**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
390 SOUTH WOODS MILL
RD., SUITE 350
CHESTERFIELD MO 63017
215-441-3000

Pacific Software Consulting, LLC

CIK:**1431663** | IRS No.: **431917898** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-21** | Film No.: **12689786**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
1580 SOUTH MAIN ST.,
SUITE 105
BOERNE TX 78006
215-441-3000

PAE Leasing, LLC

CIK:**1431664** | IRS No.: **431917684** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-20** | Film No.: **12689785**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
4025 WOODLAND PARK
BLVD., SUITE 180
ARLINGTON TX 76013
215-441-3000

Union Settlement Administrator Holdco, Inc.

CIK:**1431668** | IRS No.: **870714414** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-17** | Film No.: **12689784**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
390 S. WOODS MILL ROAD,
SUITE 350
CHESTERFIELD MO 63017
215-441-3000

Union Settlement Administrator, Inc.

CIK:**1431669** | IRS No.: **134269978** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-16** | Film No.: **12689783**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
390 S. WOODS MILL ROAD,
SUITE 350
CHESTERFIELD MO 63017
215-441-3000

University Accounting Service, LLC

CIK:**1431670** | IRS No.: **391992489** | State of Incorp.:**WI** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-15** | Film No.: **12689782**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
2520 SOUTH 170TH ST.
NEW BERLIN WI 53151-0955
215-441-3000

Credit Receivables CORP I

CIK:**1431671** | IRS No.: **431916266** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-14** | Film No.: **12689781**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
4315 PICKETT ROAD
ST. JOSEPH MO 64503
215-441-3000

Systems & Services Technology, Inc.

CIK:**1431672** | IRS No.: **260590353** | State of Incorp.:**DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-13** | Film No.: **12689780**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
1717 WEST 7TH STREET
JOPLIN MO 64801
215-441-3000

Tempest Recovery Services, Inc.

CIK:**1431673** | IRS No.: **431816131** | State of Incorp.:**MO** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-12** | Film No.: **12689779**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP
4315 PICKETT ROAD
ST. JOSEPH MO 64503
215-441-3000

NCOP X, LLC

CIK:**1431674** | IRS No.: **371557594** | State of Incorp.:**NV** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-11** | Film No.: **12689778**

Mailing Address
C/O NCO GROUP
507 PRUDENTIAL ROAD
HORSHAM PA 19044

Business Address
C/O NCO GROUP, HUGHES
CENTER, STE. 170
3763 HOWARD HUGHES
PARKWAY
LAS VEGAS NV 89109
215-441-3000

Total Debt Management, Inc.

CIK:**1486993** | IRS No.: **582485151** | State of Incorp.:**GA** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-10** | Film No.: **12689777**

Mailing Address
6356 CORLEY ROAD
NORCROSS GA 30071

Business Address
6356 CORLEY ROAD
NORCROSS GA 30071
1-800-220-2274

NCOP XII, LLC

Mailing Address
2520 SAINT ROSE PARKWAY
Business Address
2520 SAINT ROSE PARKWAY

CIK:**1486994** | IRS No.: **271342237** | State of Incorp.:**NV** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-09** | Film No.: **12689776**

SUITE 212
HENDERSON NV 89074

SUITE 212
HENDERSON NV 89074
1-800-220-2274

NCOP XI, LLC

CIK:**1486995** | IRS No.: **263893942** | State of Incorp.:**NV** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-173514-08** | Film No.: **12689775**

Mailing Address
2520 SAINT ROSE PARKWAY
SUITE 212
HENDERSON NV 89074

Business Address
2520 SAINT ROSE PARKWAY
SUITE 212
HENDERSON NV 89074
1-800-220-2274

Supplement No. 17
(To prospectus dated April 27, 2011)



NCO GROUP, INC.

\$165,000,000 Floating Rate Senior Notes due 2013

\$200,000,000 11.875% Senior Subordinated Notes due 2014

This prospectus supplement No. 17 supplements and amends the prospectus dated April 27, 2011, as supplemented and amended by prospectus supplement No. 1 dated May 13, 2011, prospectus supplement No. 2 dated May 31, 2011, prospectus supplement No. 3 dated July 8, 2011, prospectus supplement No. 4 dated August 11, 2011, prospectus supplement No. 5 dated August 15, 2011, prospectus supplement No. 6 dated October 6, 2011, prospectus supplement No. 7 dated October 18, 2011, prospectus supplement No. 8 dated November 14, 2011, prospectus supplement No. 9 dated November 17, 2011, prospectus supplement No. 10 dated November 29, 2011, prospectus supplement No. 11 dated November 30, 2011, prospectus supplement No. 12 dated December 1, 2011, prospectus supplement No. 13 dated December 6, 2011, prospectus supplement No. 14 dated December 14, 2011, prospectus supplement No. 15 dated December 16, 2011 and prospectus supplement No. 16 dated March 13, 2012 (the "Prospectus"). This prospectus supplement should be read in conjunction with the Prospectus and may not be delivered or utilized without the Prospectus.

On March 14, 2012, NCO Group, Inc. filed with the Securities and Exchange Commission a current report on form 8-K which included the attached information.

The date of this prospectus supplement is March 14, 2012.

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): **March 14, 2012**

NCO Group, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware (State or other jurisdiction of incorporation)	333-173514; 333-165975; 333-150885; 333-158745 (Commission File Number)	02-0786880 (IRS Employer Identification No.)
507 Prudential Road, Horsham, Pennsylvania (Address of principal executive offices)		19044 (Zip Code)

Registrant's telephone number, including area code **(215) 441-3000**

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

Item 7.01 – Regulation FD Disclosure

The information set forth in Item 8.01 below is incorporated by reference into this Item 7.01. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 8.01 – Other Events

On March 14, 2012, NCO Group, Inc. issued a press release announcing that it has commenced two cash tender offers and consent solicitations for any and all of its \$200,000,000 aggregate principal amount of 11.875% Senior Subordinated Notes due 2014 (CUSIP No. 65338LAA7) and \$165,000,000 aggregate principal amount of Floating Rate Senior Notes due 2013 (CUSIP No. 65338LAB5). A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 – Financial Statements and Exhibits

(d) Exhibits

No.	Description
99.1	Press Release dated March 14, 2012.
2	

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NCO GROUP, INC.

Date: March 14, 2012

By: /s/ Joshua Gindin

Name: Joshua Gindin

Title: Executive Vice President and General Counsel

3

Exhibit 99.1



NEWS RELEASE

For Immediate Release

NCO GROUP ANNOUNCES TENDER OFFERS AND CONSENT SOLICITATIONS

HORSHAM, PA – March 14, 2012 – NCO Group, Inc. (“NCO” or the “Company”), a leading provider of business process outsourcing services, announced today that it has commenced two cash tender offers (each, a “Tender Offer,” and, together, the “Tender Offers”) and consent solicitations (each a “Consent Solicitation” and, together, the “Consent Solicitations,” and together with the Tender Offers, the “Offers”) for any and all of its \$200,000,000 aggregate principal amount of 11.875% Senior Subordinated Notes due 2014 (CUSIP No. 65338LAA7) (the “2014 Notes”) and \$165,000,000 aggregate principal amount of Floating Rate Senior Notes due 2013 (CUSIP No. 65338LAB5) (the “2013 Notes,” and, together with the “2014 Notes,” the “Notes”). The Offers are described in the Offer to Purchase and Consent Solicitation Statement dated March 14, 2012 (the “Offer to Purchase”). Each Offer will expire at

12:01 a.m., New York City time, on April 11, 2012 unless extended (the “Expiration Date”). Concurrently with the commencement of the Offers, the Company is seeking to obtain debt financing to refinance substantially all of its outstanding indebtedness, consisting of a new senior secured first lien term loan and revolving credit facility and a new secured second lien credit facility (collectively, the “New Debt Financing”).

Holders who validly tender their Notes and provide their consents to the proposed amendments to the indentures governing the Notes prior to the consent payment deadline of 5:00 p.m., New York City time, on March 27, 2012, unless extended by the Company in its sole discretion (the “Consent Deadline”), shall receive \$1,035.94 per \$1,000 principal amount of the 2014 Notes and \$1,002.50 per \$1,000 principal amount of the 2013 Notes (which amounts include, in each case, a consent payment of \$10.00 per \$1,000 principal amount of the Notes), plus any accrued and unpaid interest on the Notes up to, but not including, the payment date for such Notes. The primary purpose of the Consent Solicitations and the proposed amendments to the indentures governing the Notes is to eliminate substantially all of the restrictive covenants and certain events of default and related provisions contained in the indentures governing the Notes. Adoption of the proposed amendments could have adverse consequences upon non-tendering holders of the Notes because Notes that remain outstanding after consummation of the applicable Offer will not be entitled to the benefits of the restrictive covenants or event of default and related provisions that are eliminated by the adoption of such amendments.

Holders who validly tender their Notes after the Consent Deadline, but on or prior to the Expiration Date, shall receive \$1,025.94 per \$1,000 principal amount of the 2014 Notes and \$992.50 per \$1,000 principal amount of the 2013 Notes, plus, in each case, any accrued and unpaid interest on the Notes up to, but not including, the payment date for such Notes. Holders of Notes tendered after the Consent Deadline will not receive a consent payment.

With respect to each series of Notes, following receipt of the consent of the holders of at least a majority in aggregate principal amount of such series of Notes and the Company’s acceptance for payment of such Notes, the Company will execute the applicable supplemental indenture effecting the proposed

amendments. Except in certain circumstances, Notes tendered and consents delivered may not be withdrawn after the date on which the Minimum Consents Condition (as defined below) has been satisfied (the “Withdrawal Date”). If the Minimum Consents Condition is met at the Consent Deadline, Notes tendered after the Consent Deadline but before the Expiration Date may not be withdrawn.

Each Offer is subject to a number of conditions that are set forth in the Offer to Purchase, including, without limitation, (i) the receipt of the consent of the holders of at least a majority in aggregate principal amount of such series of Notes subject to such Offer (the “Minimum Consents Condition”) and (ii) the entry into by the Company of the New Debt Financing on or prior to the date on which the Company accepts for payment (following the satisfaction or waiver of all conditions to the applicable Offer) Notes properly tendered. There can be no assurance that the Company will enter into the New Debt Financing or that any other condition to either Offer will be satisfied.

To the extent any Notes remain outstanding after the consummation of the Offers, the Company intends to redeem all such Notes pursuant to the terms of the indentures governing the Notes using proceeds from the New Debt Financing.

The Company has engaged Barclays Capital Inc. as Dealer Manager and Solicitation Agent for the Offer. Persons with questions regarding the Offer should contact Barclays Capital Inc. at (212) 528-7581 (Call Collect) or (800) 438-3242 (Toll Free). Requests for copies of the Offer to Purchase or other tender offer materials may be directed to D.F. King & Company, Inc., the Tender Agent and Information Agent, at (800) 714-3313.

This press release does not constitute an offer to purchase the Notes or a solicitation of consents to amend the related indentures. The Offers are made solely pursuant to the Offer to Purchase. The Offers are not being made to holders of Notes in any jurisdiction in which the making or acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction.

About NCO Group, Inc.

NCO Group, Inc. is a leading global provider of business process outsourcing services, primarily focused on accounts receivable management and customer relationship management. NCO provides services through over 100 offices throughout North America, Asia, Europe and Australia.

This press release contains forward-looking statements conveying management's expectations as to the future based on current plans, estimates and projections. Forward-looking statements involve inherent risks and uncertainties and the Company cautions you that a number of important factors could cause actual results to differ materially from those contained in any such forward-looking statement. The forward-looking statements contained in this press release include statements related to the Offers, including the Expiration Date, Consent Deadline, possible completion of the Offers, the Company's potential entry into the New Debt Financing and the amount and use of proceeds therefrom. Investors are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof. The Company does not undertake to update any of these statements in light of new information or future events, except, with respect to the Offers, as specifically set forth in this press release.
