

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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ANR PIPELINE CO

CIK: **65695** | IRS No.: **381281775** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-07320** | Film No.: **1523813**
SIC: **4922** Natural gas transmission

Mailing Address

*500 RENAISSANCE CENTER
DETROIT MI 48243-1902*

Business Address

*500 RENAISSANCE CTR
DETROIT MI 48243-1902
3134960200*

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: February 2, 2001
(Date of Earliest Event Reported: January 29, 2001)

Commission File Number 1-7320

ANR PIPELINE COMPANY
(Exact Name of Registrant as Specified in its Charter)

Delaware
(State of Other Jurisdiction
of Incorporation or Organization)

38-1281775
(I.R.S. Employer
Identification No.)

El Paso Energy Building
1001 Louisiana Street
Houston, Texas 77002
(Address of Principal Executive Offices)
(Zip Code)

Registrant's Telephone Number, Including Area Code: (713) 420-2131

500 Renaissance Center
Detroit, Michigan 48243-1902
(Former Address, if Changed Since Last Report)

Item 1. Change in Control of Registrant

On January 29, 2001, we became an indirect subsidiary of El Paso Energy Corporation as a result of the merger between our parent, The Coastal Corporation, and El Paso Energy.

In the merger, a subsidiary of El Paso Energy merged with and into Coastal. Coastal continued as the surviving corporation. The merger was effected in accordance with

Coastal's merger agreement with El Paso Energy dated January 17, 2000 which is incorporated herein by reference.

In the merger, El Paso Energy:

- * issued approximately 271 million shares of their common stock to Coastal's existing common stockholders valued at approximately \$17 billion, based on Coastal's closing price per share of common stock on the New York Stock Exchange of \$63.10 on January 29, 2001; and
- * retained approximately \$6 billion of Coastal debt.

The number of shares issued in the merger was determined pursuant to the merger agreement. In the merger, holders of Coastal's common stock and Class A common stock received 1.23 shares of El Paso Energy common stock for each outstanding common share; holders of Coastal's Series A and Series B convertible preferred stock received 9.133 shares of El Paso Energy common stock for each outstanding convertible preferred share; and holders of Coastal's Series C convertible preferred stock received 17.98 shares of El Paso Energy common stock for each outstanding convertible preferred share. As a result of the merger, El Paso Energy owns 100 percent of Coastal's common equity.

El Paso Energy currently is engaged in a comprehensive review of Coastal's and our business and operations. Following the completion of this review, respective operations will be integrated, which will include consolidating and reengineering our facilities, reducing our workforce, and coordinating purchasing, sales and marketing activities.

Item 7. Financial Statements and Exhibits

(c) Exhibits

- 2.B Agreement and Plan of Merger dated January 17, 2000, by and among El Paso, El Paso Merger Company and the Coastal Corporation (Exhibit 1 to Schedule 13D filed by El Paso on January 26, 2000, File No. 5-55241).

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANR PIPELINE COMPANY

February 2, 2001

By: /s/ Jeffrey I. Beason

Jeffrey I. Beason
Senior Vice President
and Controller
(Chief Accounting Officer)