

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **2004-08-12** | Period of Report: **2004-06-30**  
SEC Accession No. **0000950120-04-000504**

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FILER

**JGD MANAGEMENT CORP /NY**

CIK: **1012670** | IRS No.: **133633324** | State of Incorporation: **DE**  
Type: **13F-HR** | Act: **34** | File No.: **028-05440** | Film No.: **04968521**

Business Address  
350 PARK AVE  
NEW YORK NY 10022  
2123772020

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 13F

Form 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: June 30, 2004  
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Check here if Amendment [ ]; Amendment Number: -----

This Amendment (Check only one.): [ ] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: JGD Management Corp.  
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Address: 390 Park Avenue  
-----

New York, NY 10022  
-----  
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Form 13F File Number: 28-05440  
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The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Adam J. Semler  
-----

Title: Chief Financial Officer  
-----

Phone: (212) 651-0500  
-----

Signature, Place and Date of Signing:

/s/ Adam J. Semler                      New York, NY                      8/11/04  
-----

[Signature]                      [City, State]                      [Date]

Report Type (Check only one.):

[X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

[ ] NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

[ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager:

[If there are no entries in this list, omit this section.]

Form 13F File Number                      Name

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[Repeat as necessary.]

Form 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: -----

Form 13F Information Table Entry Total: 92,958,874 -----

Form 13F Information Table Value Total: \$2,072,952,599 -----

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

No. Form 13F File Number Name

28-  
-----  
[Repeat as necessary.]

<TABLE>  
<CAPTION>

Item 1: Name of Issuer	Item 2: Title of Class	Item 3: CUSIP Number	Item 4: Fair Market Value	Item 5: Shares of Principal Amount
<S>	<C>	<C>	<C>	<C>
CARNIVAL CORP COM	COMMON	143658102	19,330,630	411,290
ABX AIR INC	COMMON	00080S101	1,878,250	275,000
ADESA INC	COMMON	00686U104	2,519,392	104,800
AETHER SYSTEMS INC	COMMON	00808V105	270,504	78,635
AGRIUM INC	COMMON	008916108	8,839,125	607,500
ALLETE INC	COMMON	018522102	17,169,480	515,600
AMERICAN HOMEPATIENT INC	COMMON	026649103	160,075	142,924
ASSURANT INC	COMMON	04621X108	39,416,653	1,494,187
CADENCE RESOURCES CORP.	COMMON	12738N103	720,000	400,000
CENDANT CORP COM	COMMON	151313103	23,378,400	955,000
CIA VALE DO RIO DOCE-ADR	COMMON	204412209	20,460,765	430,300
CLARUS CORPORATION	COMMON	182707109	3,497,058	304,092
COMPUTER ASSOC INTL COM	COMMON	204912109	26,937,600	960,000
CONSOL ENERGY INC	COMMON	20854P109	10,569,600	293,600
CROWN CORK & SEAL INC COM	COMMON	228368106	2,691,900	270,000
CSK AUTO CORP	COMMON	125965103	6,124,122	357,300
DANIELSON HOLDING CORP	COMMON	236274106	9,832,930	1,423,000
ELAN PLC ADR	COMMON	284131208	51,954,000	2,100,000
FORDING CANADIAN COAL TRUST	COMMON	345425102	1,263,000	30,000
GENCORP INC	COMMON	368682100	4,590,092	342,800
GLOBIX CORP	COMMON	37957F200	2,989,126	1,030,733
GRUPO TMM S A SP ADR A SHS	COMMON	40051D105	264,355	107,900
HOLLINGER INTL INC CL A	COMMON	435569108	1,679,000	100,000
IBASIS INC	COMMON	450732102	36,550	21,500
ICO GLOBAL COM HLDG LTD	COMMON	44930K108	548,236	1,054,300
ISPAT INTL NV-NY REG SHS	COMMON	464899103	28,450,380	1,935,400
K2 INC	COMMON	482732104	5,338,000	340,000
KANSAS CITY SOUTHERN INDS INC	COMMON	485170104	8,039,850	518,700
KEY ENERGY SERVICES INC	COMMON	492914106	9,490,032	1,005,300
KMART HOLDING CORP	COMMON	498780105	51,027,255	710,686
LIBERTY MEDIA CORP - A	COMMON	530718105	44,207,911	4,917,454
MASSEY ENERGY CORP COM	COMMON	576206106	20,068,594	711,400
MCDERMOTT INTL INC COM	COMMON	580037109	1,270,000	125,000
MONOLITHIC SYSTEM TECHNOLOGY	COMMON	609842109	564,750	75,000
NATIONAL MEDICAL HEALTH CARD	COMMON	636918302	2,621,007	97,653

NATIONAL PROCESSING INC	COMMON	637229105	16,600,250	577,400
NET PERCEPTIONS INC	COMMON	64107U101	508,708	748,100
NEW CENTURY FINANCIAL CORP	COMMON	64352D101	15,291,412	326,600
NEXTEL COMMUNICATIONS INC-CL A	COMMON	65332V103	10,714,654	401,900
NEXTWAVE	COMMON	65332M103	60,274,014	10,045,669
NOKIA CORP SPONSORED ADR	COMMON	654902204	39,258,000	2,700,000
NRG ENERGY INC	COMMON	629377508	20,836,960	840,200
NUCOR CORP COM	COMMON	670346105	67,548,800	880,000
PEABODY ENERGY CORP COM	COMMON	704549104	15,671,601	279,900
J C PENNEY INC COM	COMMON	708160106	92,157,056	2,440,600
PHELPS DODGE CORP	COMMON	717265102	11,626,500	150,000
PMA CAPITAL CORPORATION CL-A	COMMON	693419202	10,922,085	1,213,565
POSCO SPONSORED ADR	COMMON	693483109	11,989,878	357,800
RIGGS NATL CORP WASH D C	COMMON	766570105	8,507,136	402,800
TOYS R US INC	COMMON	892335100	28,480,132	1,787,830
UNITEDGLOBALCOM	COMMON	913247508	29,076,641	4,005,047
VIVENDI UNIVERSAL SPON ADR NEW	COMMON	92851S204	2,803,950	100,500
W R GRACE & CO-DEL NEW	COMMON	38388F108	4,648,450	749,750
XO COMMUNICATIONS INC	COMMON	983764838	207,500	50,000
ABOVENET INC	COMMON	00374N107	6,453,051	222,519
AMERICAN TOWER CORP - CL A	COMMON	029912201	3,167,680	208,400
BOISE CASCADE CORP COM	COMMON	097383103	104,050,096	2,764,349
CHEMED CORP.	COMMON	778787101	18,633,700	384,200
HEALTHSOUTH CORP COM	COMMON	421924101	3,900,000	650,000
IMPSAT FIBER NETWORKS	COMMON	45321T202	6,715,997	1,025,343
KINDER MORGAN INC KANS COM	COMMON	49455P101	29,716,148	501,200
LIPMAN	COMMON	M6772H101	4,623,360	89,600
MARINER HEALTH CARE INC	COMMON	56845X108	4,029,620	149,800
MOTIENT CORP	COMMON	619908304	13,151,397	955,076
PG&E CORP	COMMON	69331C108	4,640,443	166,086
RIVER BANK AMERICA-N.Y.	COMMON	749254108	639,000	127,800
SPECTRASITE INC	COMMON	84761M104	3,613,192	83,600
TYCO INTL LTD NEW COM	COMMON	902124106	110,253,864	3,326,912
NEIMAN MARCUS GROUP CLASS B	COMMON	640204301	373,530	7,211
AT&T CORP COM WIRLES GRP	COMMON	001957406	148,784,800	10,390,000
MAXWELL SHOE COMPANY INC	COMMON	577766108	5,858,804	252,100
NEIGHBORCARE INC	COMMON	64015Y104	4,586,712	146,400
PEOPLESFT INC COM	COMMON	712713106	4,625,000	250,000
WELLPOINT HEALTH NETWORKS INC	COMMON	94973H108	45,420,615	405,505
ADELPHIA COMMUNICATION PFD CV E 7.5%	PREFERRED	006848501	42,750	25,000
ADELPHIA COMMUNICATION PFD CV SER D	PREFERRED	006848402	50,000	2,000
LIBERTY GROUP PUBG INC PFD SREX14.75%	PREFERRED	530553304	3,182,600	159,130
LORAL PREFERRED STOCK 6.00% 11/01/06 SER C	PREFERRED	564621495	529,026	264,513
LORAL PREFERRED STOCK 6.00% 2/15/07 SER D	PREFERRED	564623053	180,000	90,000
SUPERIOR ESSEX INC PFD	PREFERRED	86815U206	174,549	174,549
VITELCO 10% PFD. STOCK (UNREGISTERED)	PREFERRED	927682203	8,500,000	8,500
NUCOR CORP CLL OPT 65.0000 07172004	CALL OPTION	6703469GM	1,177,890	994
NY COMM. BANCORP CALL OPT 20.00 07172004	CALL OPTION	6494459GD	420,000	6,000
PEOPLESFT CALL OPT 17.5000 08212004	CALL OPTION	7BE99U224	512,500	2,500
SELECT MEDICAL CALL OPT 12.5000 10162004	CALL OPTION	8PN99A13	16,125	75
SCHERING-PLOUG CLL OPT 15.0000 01222005	CALL OPTION	8T099C15	1,786,000	4,700
BRADLEES INC WARRANTS	WARRANTS	104499116	0	25,000
DIVA SYSTEMS WARRANTS	WARRANTS	255013153	0	10,611
HMP WARRANTS	WARRANTS	40425K11	4,145,000	20,725
NEXTWAVE WARRANTS (PHYSICAL)	WARRANTS	0	24,671	24,671
THERMADYNE HOLDINGS WARRANTS @ 20.78	WARRANTS	0	0	90,217
WTS BESTEL S A DE C V	WARRANTS	08658T112	0	15,305
WTS MOTIENT CORP EXP (UNREGISTERED)	WARRANTS	61990830	3,574,687	312,500
SPX CORP COM	COMMON	784635104	1,196,573	25,766
ACCREDITO HEALTH INC COM	COMMON	00437V104	1,118,254	28,710
JOHNSON & JOHNSON COM	COMMON	478160104	15,625,967	280,538
BANKAMERICA CORP COM	COMMON	060505104	43,158,654	510,029
AMGEN INC COM	COMMON	031162100	1,616,418	29,621
MATTEL INC COM	COMMON	577081102	416,100	22,800
NEWMONT MINING CORP COM	COMMON	651639106	2,788,239	71,936
PFIZER INC COM	COMMON	717081103	16,884,820	492,556
PNC BANK CORP COM	COMMON	693475105	4,694,926	88,450
CHEVRON CORPORATION COM	COMMON	166751107	17,535,422	186,329
VIACOM CLASS B	COMMON	925524308	3,178,008	88,970
DEUTSCHE TELEKOM AG SPONSORED ADR	COMMON	251566105	1,746,755	98,631
WALT DISNEY CO	COMMON	254687106	5,719,956	224,400
WASHINGTON MUTUAL INC	COMMON	939322103	8,692,261	224,955
WELLS FARGO & CO-NEW	COMMON	949746101	12,075,530	211,000
DEUTSCHE TELEKOM AG ORDS	COMMON	5842359	1,220,285	69,308
AVENTIS SA ORDS	COMMON	4736817	313,694,046	4,146,235
VEOLIA ENVIRONNEMENT ORDS	COMMON	4031879	47,706,141	1,687,186
VIVENDI UNIVERSAL SA ORDS	COMMON	4834777	57,491,956	2,068,053
UNILEVER PLC ORDS	COMMON	0574873	19,037,787	1,924,600
SGL CARBON AG ORDS	COMMON	4818351	1,023,301	109,563
ELECTRABEL SA ORDS	COMMON	4294791	13,493,993	42,000
HOE GR ORDS	COMMON	5070376	2,511,758	40,000

KARSTADTQUELLE AG ORDS	COMMON	5786565	9,501,280	438,268
SUEZ SA ORDS	COMMON	7118047	12,517,334	600,000
AIR FRANCE ORDS	COMMON	B010YS4	5,618,577	327,974
BRITISH SKY BROADCASTING PLC ORDS	COMMON	0141192	11,407,323	1,000,000
CELLTECH GROUP PLC ORDS	COMMON	0182276	9,997,327	1,000,000
MARKS & SPENCER GROUP PLC ORDS	COMMON	3127489	8,408,452	1,273,190
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COLUMN TOTALS			\$2,072,952,599	92,958,874
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[table continued]

</TABLE>

<TABLE>

<CAPTION>

[table continued]

Item 1: Name of Issuer	Item 6: Investment Discretion			Item 7: Managers See Instr. V	Item 8: Voting Authority Shares		
	(a) Sole	(b) Shared- as defined by Instr. V	(c) Shared - Other		(a) Sole	(b) Shared	(c) None
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
CARNIVAL CORP COM	X				X		
ABX AIR INC	X				X		
ADESA INC	X				X		
AETHER SYSTEMS INC	X				X		
AGRIUM INC	X				X		
ALLETE INC	X				X		
AMERICAN HOMEPATIENT INC	X				X		
ASSURANT INC	X				X		
CADENCE RESOURCES CORP.	X				X		
CENDANT CORP COM	X				X		
CIA VALE DO RIO DOCE-ADR	X				X		
CLARUS CORPORATION	X				X		
COMPUTER ASSOC INTL COM	X				X		
CONSOL ENERGY INC	X				X		
CROWN CORK & SEAL INC COM	X				X		
CSK AUTO CORP	X				X		
DANIELSON HOLDING CORP	X				X		
ELAN PLC ADR	X				X		
FORDING CANADIAN COAL TRUST	X				X		
GENCORP INC	X				X		
GLOBIX CORP	X				X		
GRUPO TMM S A SP ADR A SHS	X				X		
HOLLINGER INTL INC CL A	X				X		
IBASIS INC	X				X		
ICO GLOBAL COM HLDG LTD	X				X		
ISPAT INTL NV-NY REG SHS	X				X		
K2 INC	X				X		
KANSAS CITY SOUTHERN INDS INC	X				X		
KEY ENERGY SERVICES INC	X				X		
KMART HOLDING CORP	X				X		
LIBERTY MEDIA CORP - A	X				X		
MASSEY ENERGY CORP COM	X				X		
MCDERMOTT INTL INC COM	X				X		
MONOLITHIC SYSTEM TECHNOLOGY	X				X		
NATIONAL MEDICAL HEALTH CARD	X				X		
NATIONAL PROCESSING INC	X				X		
NET PERCEPTIONS INC	X				X		
NEW CENTURY FINANCIAL CORP	X				X		
NEXTEL COMMUNICATIONS INC-CL A	X				X		
NEXTWAVE	X				X		
NOKIA CORP SPONSORED ADR	X				X		
NRG ENERGY INC	X				X		
NUCOR CORP COM	X				X		
PEABODY ENERGY CORP COM	X				X		
J C PENNEY INC COM	X				X		
PHELPS DODGE CORP	X				X		
PMA CAPITAL CORPORATION CL-A	X				X		
POSCO SPONSORED ADR	X				X		
RIGGS NATL CORP WASH D C	X				X		
TOYS R US INC	X				X		
UNITEDGLOBALCOM	X				X		
VIVENDI UNIVERSAL SPON ADR NEW	X				X		
W R GRACE & CO-DEL NEW	X				X		
XO COMMUNICATIONS INC	X				X		
ABOVENET INC	X				X		
AMERICAN TOWER CORP - CL A	X				X		

BOISE CASCADE CORP COM	X	X
CHEMED CORP.	X	X
HEALTHSOUTH CORP COM	X	X
IMPSAT FIBER NETWORKS	X	X
KINDER MORGAN INC KANS COM	X	X
LIPMAN	X	X
MARINER HEALTH CARE INC	X	X
MOTIENT CORP	X	X
PG&E CORP	X	X
RIVER BANK AMERICA-N.Y.	X	X
SPECTRASITE INC	X	X
TYCO INTL LTD NEW COM	X	X
NEIMAN MARCUS GROUP CLASS B	X	X
AT&T CORP COM WIRLES GRP	X	X
MAXWELL SHOE COMPANY INC	X	X
NEIGHBORCARE INC	X	X
PEOPLESOFT INC COM	X	X
WELLPOINT HEALTH NETWORKS INC	X	X
ADELPHIA COMMUNICATION PFD CV E 7.5%	X	X
ADELPHIA COMMUNICATION PFD CV SER D	X	X
LIBERTY GROUP PUBG INC PFD SREX14.75%	X	X
LORAL PREFERRED STOCK 6.00% 11/01/06 SER C	X	X
LORAL PREFERRED STOCK 6.00% 2/15/07 SER D	X	X
SUPERIOR ESSEX INC PFD	X	X
VITELCO 10% PFD. STOCK (UNREGISTERED)	X	X
NUCOR CORP CLL OPT 65.0000 07172004	X	X
NY COMM. BANCORP CALL OPT 20.00 07172004	X	X
PEOPLESOFT CALL OPT 17.5000 08212004	X	X
SELECT MEDICAL CALL OPT 12.5000 10162004	X	X
SCHERING-PLOUG CLL OPT 15.0000 01222005	X	X
BRADLEES INC WARRANTS	X	X
DIVA SYSTEMS WARRANTS	X	X
HMP WARRANTS	X	X
NEXTWAVE WARRANTS (PHYSICAL)	X	X
THERMADYNE HOLDINGS WARRANTS @ 20.78	X	X
WTS BESTEL S A DE C V	X	X
WTS MOTIENT CORP EXP (UNREGISTERED)	X	X
SPX CORP COM	X	X
ACCREDO HEALTH INC COM	X	X
JOHNSON & JOHNSON COM	X	X
BANKAMERICA CORP COM	X	X
AMGEN INC COM	X	X
MATTEL INC COM	X	X
NEWMONT MINING CORP COM	X	X
PFIZER INC COM	X	X
PNC BANK CORP COM	X	X
CHEVRON CORPORATION COM	X	X
VIACOM CLASS B	X	X
DEUTSCHE TELEKOM AG SPONSORED ADR	X	X
WALT DISNEY CO	X	X
WASHINGTON MUTUAL INC	X	X
WELLS FARGO & CO-NEW	X	X
DEUTSCHE TELEKOM AG ORDS	X	X
AVENTIS SA ORDS	X	X
VEOLIA ENVIRONNEMENT ORDS	X	X
VIVENDI UNIVERSAL SA ORDS	X	X
UNILEVER PLC ORDS	X	X
SGL CARBON AG ORDS	X	X
ELECTRABEL SA ORDS	X	X
HOE GR ORDS	X	X
KARSTADTQUELLE AG ORDS	X	X
SUEZ SA ORDS	X	X
AIR FRANCE ORDS	X	X
BRITISH SKY BROADCASTING PLC ORDS	X	X
CELLTECH GROUP PLC ORDS	X	X
MARKS & SPENCER GROUP PLC ORDS	X	X

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COLUMN TOTALS  
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</TABLE>