## SECURITIES AND EXCHANGE COMMISSION

# FORM 8-K

Current report filing

Filing Date: 2025-01-23 | Period of Report: 2025-01-23 SEC Accession No. 0001213900-25-005957

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## **FILER**

### **Bellevue Life Sciences Acquisition Corp.**

CIK:1840425| IRS No.: 845052822 | State of Incorp.:DE | Fiscal Year End: 1231

Type: 8-K | Act: 34 | File No.: 001-41390 | Film No.: 25550057 SIC: 3841 Surgical & medical instruments & apparatus

Mailing Address 10900 NE 4TH STREET, **SUITE 2300** BELLEVUE WA 98004

**Business Address** 10900 NE 4TH STREET, **SUITE 2300** BELLEVUE WA 98004 425-635-7700

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM 8-K

#### **CURRENT REPORT**

#### Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 23, 2025

## BELLEVUE LIFE SCIENCES ACQUISITION CORP. (Exact Name of Registrant as Specified in Charter) 001-41390 84-5052822 Delaware (Commission File Number) (IRS Employer (State or Other Jurisdiction of Incorporation) Identification No.) 10900 NE 4th Street, Suite 2300, Bellevue, WA (Address of Principal Executive Offices) (Zip Code) Registrant's telephone number, including area code (425) 635-7700 Not Applicable (Former Name or Former Address, if Changed Since Last Report) Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e 4(c))

Title of each class	Trading Symbol(s)	Name of each exchange on which registered	
Units, each consisting of one share of common stock, one redeemable warrant and one right	BLACU	The Nasdaq Stock Market LLC	
Common stock, par value \$0.0001 per share	BLAC	The Nasdaq Stock Market LLC	
Redeemable warrants, exercisable for shares of common stock at an exercise price of \$11.50 per share	BLACW	The Nasdaq Stock Market LLC	
Right to receive one-tenth (1/10) of one share of common stock	BLACR	The Nasdaq Stock Market LLC	

Securities registered pursuant to Section 12(b) of the Act:

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for
complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. □

#### Item 1.01. Entry into a Material Definitive Agreement.

The information provided in Item 2.03 of this Current Report on Form 8-K is incorporated by reference into this Item 1.01.

#### Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

Promissory Note Amendments

As previously disclosed by Bellevue Life Sciences Acquisition Corp. (the "Company") in its Current Reports on Form 8-K filed with the Securities and Exchange Commission on (i) April 11, 2024, (ii) April 22, 2024, (iii) May 14, 2024, and (iv) July 16, 2024, the Company issued unsecured promissory notes (each, a "Promissory Note" and, collectively, the "Promissory Notes") to Bellevue Global Life Sciences Investors, LLC, the Company's sponsor ("Sponsor"), on (i) April 8, 2024, (ii) April 17, 2024, (iii) May 14, 2024, and (iv) July 11, 2024, in the principal amounts of (i) \$1,200,000, (ii) \$50,000, (iii) \$140,000, and (iv) \$300,000, respectively.

As previously disclosed by the Company in its Current Report on Form 8-K filed with the Securities Exchange Commission on January 10, 2025, on January 9, 2025, the Company and Sponsor entered into an amendment to extend the maturity date of each Promissory Note to the earlier of (i) September 30, 2025 and (ii) the date on which the Company consummates an initial business combination.

On January 23, 2025, the Company and Sponsor entered into a second amendment to amend the maturity date of each Promissory Note to provide that each Promissory Note matures on September 30, 2025, irrespective of whether the Company consummates an initial business combination prior to September 30, 2025.

No other terms of the Promissory Notes were amended. The foregoing description of the Promissory Notes Amendment is qualified in its entirety by reference to the full text of the Promissory Notes Amendment, a copy of which is filed as Exhibit 10.1 to this Current Report on Form 8-K and incorporated herein by reference.

#### Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

#### **Exhibit No. Description**

10.1	Second Amendment to Promissory Notes, dated January 23, 2025, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC	
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)	

1

#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 23, 2025

BELLEVUE LIFE SCIENCES ACQUISITION CORP.

By: /s/ Kuk Hyoun Hwang

Name: Kuk Hyoun Hwang Title: Chief Executive Officer

#### SECOND AMENDMENT TO PROMISSORY NOTES

Reference is made to those certain promissory notes listed on **Exhibit A** hereto (each, a "*Note*" and, collectively, the "*Notes*"), between Bellevue Life Sciences Acquisition Corp., a Delaware corporation, and Bellevue Global Life Sciences Investors, LLC, a Delaware limited liability company.

- 1. <u>Amendment of the Maturity Date</u>. The parties hereto agree that <u>Section 1</u> of each Note shall be amended and restated in its entirety as follows: "The Principal balance of this Note shall be payable by the Maker on September 30, 2025 (the "*Maturity Date*"). The principal balance may be prepaid at any time. Under no circumstances shall any individual, including but not limited to any officer, director, employee or stockholder of the Maker be obligated personally for any obligations or liabilities of the Maker hereunder."
- 2. <u>Binding Effect</u>. Except as amended pursuant to paragraph 1 above, the Notes shall remain in full force and effect in accordance with their terms and are hereby ratified and confirmed by each of the parties hereto.
- 3. <u>Counterparts</u>. This amendment may be executed and delivered electronically and in counterparts, each of which will be deemed to be an original copy of this amendment and all of which, when taken together, will be deemed to constitute one and the same agreement.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this amendment to be duly executed as of the latest date set forth below.

# BELLEVUE LIFE SCIENCES ACQUISITION CORP.

By: /s/ Kuk Hyoun Hwang

Name: Kuk Hyoun Hwang Title: Chief Executive Officer Date: January 23, 2025

#### **ACCEPTED AND AGREED:**

# BELLEVUE GLOBAL LIFE SCIENCES INVESTORS, LLC

BY: BELLEVUE CAPITAL MANAGEMENT LLC, ITS MANAGER

By: /s/ Kuk Hyoun Hwang

Name: Kuk Hyoun Hwang Title: Chief Executive Officer Date: January 23, 2025

[Signature page to Promissory Note Amendment]

#### Exhibit A

#### **Promissory Notes**

- Promissory Note, dated April 8, 2024, as amended on January 9, 2025, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC.
- 2. Promissory Note, dated April 17, 2024, as amended on January 9, 2025, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC.
- 3. Promissory Note, dated May 14, 2024, as amended on January 9, 2025, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC.
- 4. Promissory Note, dated July 11, 2024, as amended on January 9, 2025, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC.

Cover Jan. 23, 2025

Document Type 8-K
Amendment Flag false

Document Period End DateJan. 23, 2025Entity File Number001-41390

Entity Registrant Name

BELLEVUE LIFE SCIENCES ACQUISITION CORP.

Entity Central Index Key0001840425Entity Tax Identification Number84-5052822

Entity Incorporation, State or Country Code DE

Entity Address, Address Line One 10900 NE 4th Street

Entity Address, Address Line TwoSuite 2300Entity Address, City or TownBellevueEntity Address, State or ProvinceWAEntity Address, Postal Zip Code98004City Area Code425

Local Phone Number635-7700Written CommunicationsfalseSoliciting MaterialfalsePre-commencement Tender OfferfalsePre-commencement Issuer Tender OfferfalseEntity Emerging Growth CompanytrueElected Not To Use the Extended Transition Periodfalse

Units, each consisting of one share of common stock,

one redeemable warrant and one right

<u>Title of 12(b) Security</u> Units, each consisting of one share of common stock,

one redeemable warrant and one right

Trading SymbolBLACUSecurity Exchange NameNASDAQ

Common stock, par value \$0.0001 per share

<u>Title of 12(b) Security</u> Common stock, par value \$0.0001 per share

Trading SymbolBLACSecurity Exchange NameNASDAQ

Redeemable warrants, exercisable for shares of common stock at an exercise price of \$11.50 per share

Title of 12(b) Security Redeemable warrants, exercisable for shares of

common stock at an exercise price of \$11.50 per share

Trading Symbol BLACW
Security Exchange Name NASDAQ

Right to receive one-tenth (1/10) of one share of

common stock

<u>Title of 12(b) Security</u> Right to receive one-tenth (1/10) of one share of

common stock

Trading SymbolBLACRSecurity Exchange NameNASDAQ

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