

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K/A

Current report filing [amend]

Filing Date: **1996-04-08** | Period of Report: **1995-10-23**
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FILER

CORAM HEALTHCARE CORP

CIK: **924174** | IRS No.: **330615337** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K/A** | Act: **34** | File No.: **001-11343** | Film No.: **96544964**
SIC: **8082** Home health care services

Mailing Address
*ONE LAKESHORE CENTRE
3281 GUASTI ROAD SUITE
700
ONTARIO CA 91761*

Business Address
*1125 SEVENTEENTH ST. STE.
1500
DENVER CO 80202
3032924973*

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A
Amendment No. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): October 23, 1995 (October 13, 1995)

CORAM HEALTHCARE CORPORATION
(Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	1-11343 (Commission File Number)	33-0615337 (IRS Employer Identification No.)
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1125 Seventeenth Street, 15th Floor, Denver, Colorado (Address of principal executive offices)	80202 (Zip Code)
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(303) 292-4973
(Registrant's telephone number, including area code)

Not applicable
(Former name or address, if changed since last report)

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ITEM 5. OTHER EVENTS.

On October 13, 1995, the Registrant entered into the Fourth Amendment and Limited Waiver to Credit Agreement and First Amendment to Security Documents, attached hereto as Exhibit A, which is incorporated herein in its entirety by this reference. On October 16, 1995, the Registrant announced that it had concluded a major debt restructuring, announced that it had named Donald J. Amaral as is President and Chief Executive Officer, and issued the press release attached hereto as Exhibit B, which is incorporated herein in its entirety by this reference.

As part of the restructuring of the terms of the Company's Senior Credit Facility with Chemical Bank, as agent, the maturity dates were shortened from April 6, 2000 to March 31, 1997, and the unused portion of the existing revolving debt commitments of approximately \$64.2 million were terminated. The warrants received by the lenders are for 2,569,342 shares of common stock of the Company or, at the option of the lenders, 6% of the shares of Coram Inc., a wholly-owned subsidiary of the company and the immediate parent of the Company's operating subsidiaries, exercisable at a nominal price over five years. The fair value of the warrants, estimated to be \$8 million, will be accounted for as interest expense over the term of the debt.

ITEM 7. EXHIBITS.

A. Fourth Amendment and Limited Waiver to Credit Agreement and First Amendment to Security Documents dated as of October 13, 1995, together with selected exhibits thereto, by and among the Registrant, Coram Inc., each Subsidiary Guarantor (as defined therein), the Financial Institutions Party thereto (as defined therein) and Chemical Bank as Agent.

B. Press Release Issued by the Registrant on October 16, 1995.

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SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: April 3, 1996

CORAM HEALTHCARE CORPORATION
(registrant)

By: /s/ Richard M. Smith

Richard M. Smith
Chief Financial Officer

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EXHIBIT DESCRIPTION

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B.	Press Release Issued by the Registrant on October 16, 1995. *	

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* Filed in original filing.