SECURITIES AND EXCHANGE COMMISSION

FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act. [amend]

Filing Date: **2013-01-11 SEC Accession No.** 0001477748-13-000001

(HTML Version on secdatabase.com)

FILER

Senrigan Fund Ltd

CIK:1477748| IRS No.: 000000000 | State of Incorp.:E9 | Fiscal Year End: 1231 Type: D/A | Act: 33 | File No.: 021-136530 | Film No.: 13524332

Mailing Address UGLAND HOUSE, SOUTH CHURCH STREET **GRAND CAYMAN E9** KY1-1104

Business Address C/O REGISTERED OFFICE C/O REGISTERED OFFICE UGLAND HOUSE, SOUTH **CHURCH STREET GRAND CAYMAN E9** KY1-1104 345-949-8066

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM D

OMB APPROVAL OMB Number: 3235-0076 Expires: June 30, Estimated average burden hours per

response:

4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity								
CIK (Filer ID Number)	Previous Nar	ne(s)	X	None	Entity Type			
0001477748					□Corporation □			
Name of Issuer					☐ Limited Partnership			
Senrigan Fund Ltd					☐ Limited Liability Company			
Jurisdiction of Incorporatio Organization	n/				☐ General Partnership			
CAYMAN ISLANDS					☐ Business Trust			
Year of Incorporation/Orga	nization				 ⚠ Other			
□ Over Five Years Ago	Cayman Islands exempted company							
☑ Within Last Five Years (Specify Year) 2009							
☐ Yet to Be Formed								
2. Principal Place of Bus	iness and Contact Informa	ation						
Name of Issuer								
Senrigan Fund Ltd								
Street Address 1 Street Address 2								
REGISTERED OFFICE		UGLAND HOUSE, SOUTH CHURCH STREET						
City	State/Province/Country		ZIP/	Postal Code	Phone No. of Issuer			
GRAND CAYMAN	CAYMAN ISLANDS		KY	1-1104	345-949-8066			
3. Related Persons								
Last Name	Fi	rst Na	me		Middle Name			
Senrigan Capital Manager	ment Limited n/	'a						
Street Address 1	St	reet A	ddres	s 2				
Registered Office	U	urch Street						
City			ovinc	e/Country	ZIP/Postal Code			
Grand Cayman	C	CAYMA	AN ISI	LANDS	KY1-1104			
Relationship: Executive	e Officer □ Director 🗷 Promo	oter						
Clarification of Response (if Necessary)							
Manager								
Last Name	First Name				Middle Name			
Taylor	Nicholas							
Street Address 1	Street Address 2							
Registered Office	Ugland House, Sout	h Chu	rch S	treet				
City	State/Province/Country				ZIP/Postal Code			

Grand Cayman CAYMAN ISLANDS KY1-1104

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

Ward Graham

Street Address 1 Street Address 2

Registered Office Ugland House, South Church Street

City State/Province/Country ZIP/Postal Code

Grand Cayman CAYMAN ISLANDS KY1-1104

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

Breckenridge Ross

Street Address 1 Street Address 2

Registered Office Ugland House, South Church Street

City State/Province/Country ZIP/Postal Code

Grand Cayman CAYMAN ISLANDS KY1-1104

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

O'Rourke Daniel

Street Address 1 Street Address 2

Registered Office Ugland House, South Church Street

City State/Province/Country ZIP/Postal Code

Grand Cayman CAYMAN ISLANDS KY1-1104

Relationship: ☐ Executive Officer ▼ Director ☐ Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

Linford Gary

Street Address 1 Street Address 2

Registered Office Ugland House, South Church Street

City State/Province/Country ZIP/Postal Code

Grand Cayman CAYMAN ISLANDS KY1-1104

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary)

4. lı	ndu	stry Group							
	Ba	riculture nking & Financial Service Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Image: Hedge Fund Image: Private Equity Fund Image: Private Equity Fund Image: Other Investment Fund Image: Investment Fund Image: Investment Fund Image: Investment Fund Investment Company Under Investment Company Act of Investment Company Act of Investment Fund In	□ s an r the		alth Care Biotechr Health Ir Hospitals Pharmad Other He anufactur al Estate Commer Construc REITS & Residen	nology nsurands & Phyceutica ealth C ring rcial ction & Finan tial	ysicians ls are		Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other
	En	ergy							
		Coal Mining							
		Electric Utilities							
		Energy Conservation							
		Environmental Services							
		Oil & Gas Other Energy							
5 Is		er Size							
		ie Range			A	ggreg	ate Net Asset V	/alue	Range
П		Revenues					Aggregate Net		· ·
_		- \$1,000,000					- \$5,000,000		
		,000,001 - \$5,000,000					,000,001 - \$25,0	00.00	00
	-	,000,001 - \$25,000,000					5,000,001 - \$50,0		
		5,000,001 - \$100,000,000] \$5	0,000,001 - \$100	,000	,000
	Ο١	ver \$100,000,000] Ov	er \$100,000,000		
	De	ecline to Disclose			X] De	cline to Disclose		
	No	ot Applicable] No	t Applicable		
^ -			I	OI - :		4-11	41-4		
		eral Exemption(s) and Exc	, ,		mea (sei	ect all	tnat apply)		
		504(b)(1) (not (i), (ii) or (iii))							
		504 (b)(1)(i)	☑Rule 50		\ at Caatia	- 4(C)			
		504 (b)(1)(ii) 504 (b)(1)(iii)	Securit				action 2(a)		
_ r	uie	30 7 (b)(1)(iii)				-	ection 3(c)		
							tion 3(c)(9) tion 3(c)(10)		
			1 1.76	11)]	1 21 1 1 2 1	1.75	11011 01611 101		

	∃Section 3(c)	(3) □Section 3(c)(11)		
]	□Section 3(c)	(4) □Section 3(c)(12)		
]	□Section 3(c)	(5) □Section 3(c)(13)		
]	□Section 3(c)	(6) □Section 3(c)(14)		
]	☑Section 3(c)	(7)			
7. Type of Filing					
☐ New Notice Date of First Sale 2009-1	1-01	Sale Yet to Occur			
8. Duration of Offering					
Does the Issuer intend this offering to las	t more than o	ne year? ∡ Yes □	No		
9. Type(s) of Securities Offered (select	t all that appl	y)			
☑ Pooled Investment Fund Interests			□ Equity		
☐ Tenant-in-Common Securities			□Debt		
☐ Mineral Property Securities			Option, Warrant o Another Security	r Other Rigl	nt to Acquire
Security to be Acquired Upon Exercise Right to Acquire Security	of Option, W	arrant or Other	☐ Other (describe)		
10. Business Combination Transaction					
Is this offering being made in connection acquisition or exchange offer?	with a busine	ess combination tra	nsaction, such as a me	erger,	□ Yes 🗷 N
Clarification of Response (if Necessary)					
11. Minimum Investment					
Minimum investment accepted from any	outside inves	tor\$ 2,000,000 US	SD		
12. Sales Compensation					
Recipient		Recipient CRD N	Number		
(Associated) Broker or Dealer ☐ None		(Associated) Bro Number	ker or Dealer CRD	□None	,
Street Address 1		Street Address 2			
City		State/Province/C	ountry		ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	□ All □ States	□ Foreign/non-US			
12 Offering and Salas Amounts					
13. Offering and Sales Amounts					
Total Offering Amount \$	USD or 🗷	Indefinite			

Total	Amount Sold \$ 1,002,302,782 USD
Total	Remaining to be Sold\$ USD or Indefinite
Clari	fication of Response (if Necessary)
14. lı	nvestors
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
	Number of such non-accredited investors who already have invested in the offering
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. S	Sales Commissions & Finders' Fees Expenses
	ride separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure of known, provide an estimate and check the box next to the amount.
Sale	s Commissions \$ 0 USD ☐ Estimate
Finde	ers' Fees \$ 0 USD □ Estimate
Clari	ification of Response (if Necessary)
16. L	Jse of Proceeds
the p	ride the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount aknown, provide an estimate and check the box next to the amount.
\$ 0	USD
Clari	fication of Response (if Necessary)
	ature and Submission ase verify the information you have entered and review the Terms of Submission below before signing and
	cking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act

- of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Senrigan Fund Ltd	Gary Linford	Gary Linford	Director	2013-01-11

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.